

E-Consult Clinical Guidance

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<u>Click here for the latest Registration, Scheduling, Referral Management, Experian, Charge Management, and other Revenue Cycle updates!</u>

Dos and Don'ts

Do's:

- ➤ Choose the referral E-Consult appropriately BE SURE YOU HAVE DONE YOUR RESEARCH, APPROPRIATE INITIAL WORKUP.
- Add the /econsult* auto test this should be in the office note pertaining to why you are referring for an E-Consult. Fill out completely and thoroughly.
- Please take a moment to watch this video for more information:
 - http://ci.emhs.org/ClinicalInformaticsEducation/media/CI-Videos/Econsult-Into-Video-1.mp4

Don'ts:

- ➤ Do not send anything via E-Consult that is urgent (<3 days).
- ➤ If the patient has new findings, symptomatic, medically complex. Not E-Consult appropriate.
- Do not send a referral to a specialist for an E-Consult if you have not done background workup, research, and have a question that is pertinent for them to answer.
- > Do not send a referral for an E-Consult if the patient is already established with a specialist, see below for examples:

- They saw Gastroenterology six months ago and you want to know what to do with a mediation that needs to be a message not an E-Consult.
- If they saw Cardiology three months ago, you ordered a test with new findings, that needs to be a message (or call depending on the findings and symptoms) not an E-Consult.

E-Consults

Anemia Management E-Consult

NL EMMC

- As per Dr. Mikesell, content appropriate for E-Consults include:
 - Iron deficiency
 - B12 deficiency
 - Folate deficiency
 - Anemia of chronic kidney disease
 - Bloodless medicine (i.e., Jehovah's Witness) patients
 - Pregnant women
- Not appropriate for E-Consult:
 - Urgent consults
 - Question of bone marrow dysplasia
 - Platelet and/or White cell dyscrasias
 - Cancer/tumor
 - Coagulation questions

Cardiology E-Consult

NL EMMC and NL Mercy

- As per Dr. Jansujwicz and Dr. Brett, potential clinical situations include:
 - Resistant Hypertension (Advanced Medication management questions).
 - CAD with persistently elevated lipids despite Statin.
 - Heart Failure with LV systolic dysfunction = Med management with entresto or empagliflozin.
 - Abnormal test results but very low risk for disease and/or very mild to no symptoms (for example, abnormal stress test, history PVD but no symptoms...what is the next step).

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Endocrine (non-Diabetes) E-Consult

NL Mercy

- As per Dr. Fairfield, potential endocrinologic issues amenable to E-Consult include:
 - Review of abnormal blood testing or imaging (e.g., thyroid, calcium/bone, reproductive, adrenal, pituitary related) for advice regarding treatment, diagnosis, management, or referral.
 - Management of hypothyroidism.
 - Evaluation of thyroid incidentalomas detected on imaging studies with review of relevant lab testing and ultrasound images.
 - Review of DXA images and whether to treat low bone density or to determine if additional workup is recommended.
- Not appropriate for E-Consult with Dr. Fairfield
 - Diabetes related issues.

Gastroenterology E-Consult

NL EMMC

- As per Dr. Agrawal, some ideas of diagnoses that may be a good option for E-Consults include:
 - Heartburn/epigastric discomfort
 - Fatty liver
 - Rectal bleeding
 - Irritable bowel

GYN/ONC E-Consult

NL Inland and NL SVH

- As per Dr. Chobanian appropriate Gynecology/Oncology E-Consuls include:
 - Endometrial cancer
 - E N/complex atypical hyperplasia
 - Ovarian masses
 - Ovarian cancer
 - Vulvar cancer
 - Pre-invasive cervical/vulvar disease
 - Cervical cancer
 - Adenocarcinoma in situ cervix

Hematology E-Consult

NL EMMC

As per Dr. Bhandari, content appropriate for E-Consults include:

- High ferritin: what work up is needed?
- Venous thromboembolism recommendation on duration of anticoagulation, type of anticoagulation, thrombophilia work if needed etc.
- Isolated mild chronic (present >1 year) leukocytosis or mild leukopenia, like WBC <15K or WBC 3-4K with normal differential.
- Isolated mild thrombocytopenia/thrombocytosis that is platelet 100-150K or platelet 400-500K.
- Mild Iron deficiency anemia not yet on oral iron –further work up, what formulation/how much oral iron?

NOT appropriate for E-Consults:

- Severe isolated cytopenia example Hemoglobin <9, ANC <500, Plt <50 Pancytopenia/Bicytopenia
 multiple cell lines involved.
- Iron deficiency anemia in need for IV iron not responding to oral iron after 3 months or not tolerating oral iron.
- Monoclonal gammopathy that is Serum electrophoresis positive with M-protein.

Infectious Disease E-Consult

NL EMMC

As per Dr. Gass, appropriate E-Consults include:

- Questions on interpretation and workup of serologic testing for:
 - Viral hepatitis
 - Syphilis
 - Lyme disease
 - Herpes viruses
- Assistance in the evaluation and management of positive TB tests including PPD and IGRAs.
- Questions concerning STI treatment and EPT (expedited partner therapy).
- Assistance in approaching indeterminate HIV tests.
- Assistance with the initial workup of FUO (prior to formal ID referral).
- Assistance with antibiotic choice for simple infections based on cultures i.e., UTI.

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Neurosurgery E-Consult (Spine Pain & SI Pain Only)

NL EMMC

- As per Dr. Waterman, appropriate E-Consults include:
 - Patient with LBP or leg pain or a combination and your exam make you think it might be neurosurgical and you want suggestions on appropriate studies to evaluate.
 - Patient with buttock pain with sciatica and need help with management or workup suggestions for SI / piriformis pain and or sciatica.
 - Patient with MRI brain or spine with a finding and you are not sure it warrants a consult and want a
 "film evaluation," i.e., you want to send for conservative management for a pain issue and want an
 okay.
- NOT appropriate for Neurosurgery E-Consults:
 - Weakness on leg or foot (warrants an MRI study).
 - Patients that have weakness or myelopathy (warrants a formal Neurosurgery consult).
 - Spinal/Neuro Fractures and tumors.

Pediatric Behavioral Health E-Consult

NL Acadia

- Do not hesitate to ask any questions regarding a patient's mental health. Examples of types of questions, topics may include:
 - Screening, diagnosis, and treatment plans of common behavioral health disorders for patients' birth through 25 years old.
 - Med management
 - Substance use
 - Assistance finding community resources for families including, but not limited to:
 - Community based behavioral health services
 - Childcare services
 - Food programs
 - Parenting support
 - Employment/ job-seeking training
 - School based services

Pediatric Endocrinology E-Consult:

NL EMMC

- As per Ahmed and Dr. Ilaka-Chibuluzo, appropriate Pediatric E-consults include:
 - Borderline abnormal thyroid tests
 - Abnormal blood glucose (that is clearly not diabetes)
 - Any growth/bone ages that would previously be curbside.
 - Borderline abnormal newborn screens (from the NICU)

Pediatric Hematology/Oncology E-Consult

NL EMMC

- As per Dr. SantaCruz, appropriate E-Consults include:
 - Recommendations for evaluation of a bleeding diathesis or interpretation of results.
 - Recommendations for evaluation and management of mild anemia/iron deficiency.
 - To help evaluate the need for further work up with mild abnormalities on CBC.
 - Hypercoagulable work -up in person with family history of thrombophilia.
 - Interpretation of abnormal Hgb electrophoresis on newborn screen.
- Not appropriate for E-Consults
 - Severe cytopenia (ANC less than 500, Hgb less than 8, platelets less than 50)
 - Newly identified blasts
 - Newly identified mass
 - New clot
 - Surgical clearance/procedural clearance
 - Questions on patients with diagnosed bleeding disorders or undergoing active treatments (please call us).

Pediatric Infectious Disease E-Consult:

NL EMMC

- As per Dr. Zahlanie, appropriate E-Consults include:
 - Patient has reactive Lyme titers, but symptoms are nonspecific for Lyme disease. The Peds ID
 physician is contacted to figure out whether patient needs doxycycline.
 - Patient has fevers with unknown origin. The Peds ID physician is contacted for infectious disease workup.

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- Patient has non-specific symptoms which might be due to infectious disease. The Peds ID physician is contacted to give input about differential diagnosis.
- Patient has an uncommon infection. The Peds ID physician is contacted to figure out choice, route, and duration of antimicrobial.
- Patient has had immunoglobulin and/or blood transfusion. The Peds ID physician is contacted to figure out when live attenuated vaccine(s) can be given.

Rheumatology E-Consult: Service Temporarily Suspended (updated 11/07/2023)

NL EMMC

- As per Dr. Baliog, appropriate E-Consults include:
 - **Abnormal lab work** (ANA, CRP/ESR) with history suggestive of a rheumatic disease: Is this a false positive test or should more testing be done?
 - Polymyalgia Rheumatica v. Giant Cell Arteritis Advice on further workup, to expedite care (Rheum will provide guidance on what to do next immediately in terms of work up as well as treatment; treatment recommendations prevent unpredictable sequelae (sudden onset blindness) until we can accommodate the patient in Rheumatology clinic).
 - **R/o Vasculitis** Guidance on additional workup, and support for additional referrals (Dermatology, etc.).

Substance Use E-Consult

NL Acadia

- ➤ As per Jacquelyn Cyr RN, MS< NPc, an appropriate E-Consult must include:
 - History of Substance Use Disorder
 - Diagnosis of Opioid Use Disorder of Moderate/Severe
 - Clinical Opiate Withdrawal Scale (COWS)
- ➤ If available, please include additional information:
 - Urine Drug Screen
 - Hepatic Function
 - EKG
 - Any other interventions and effectiveness of those interventions

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Surgical Endocrinology E-Consult

NL EMMC

- ➤ As per Dr. Waddell, some ideas of diagnoses that may be a good option for E-Consults include:
 - Asymptomatic primary hyperparathyroidism with scan showing adenoma:
 - Should patient see Endocrinology or go straight to surgery?
 - Solitary thyroid nodule in euthyroid patient:
 - US guided biopsy vs Endocrinology referral vs Surgery referral vs Observation.

This list may grow as we gain more comfort with E-Consults.

For questions regarding process and/or policies, please contact your unit's Clinical Educator. For questions regarding workflow, please <u>place a ticket</u> to Health Informatics. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.