

April 20, 2022

# This Quick Reference Guide (QRG) demonstrates how to use Interactive View and I&O (iView).

# **Common Buttons & Icons**

€ 4 minutes ago	Refresh icon
~	Sign icon
Calculator	Calculator button
*	Authenticate icon

R.	Customize View icon
*	Expand Arrow icon
Δ	Collapse Triangle icon
114	Dynamic Group icon
Sign	Sign button

## **Document in iView**

- > From the Nurse Workflow screen within the patient's chart:
- **<u>STEP 1</u>**: Click **Interactive View and I&O**.
- **<u>STEP 2</u>**: Click the **Refresh** icon.
- **<u>STEP 3</u>**: Click the desired band to document.
- **<u>STEP 4</u>**: Double-click the current time column.
- **<u>STEP 5</u>**: Document the appropriate information.
- <u>NOTE</u>: Some documentation fields are completed using free text, while others will display with a list of prepopulated options to select from.
  - Unsigned documentation displays in purple text.
  - Document in PowerChart using the metric system. Use the calculator button to convert values before documenting them in iView.
- **<u>STEP 6</u>**: Click the **Sign** icon.
- **<u>NOTE</u>**: Signed documentation displays in black text.

## Add a Comment

- From the Interactive View and I&O view within the patient's chart:
- **<u>STEP 1</u>**: Right-click the appropriate cell.
- **<u>STEP 2</u>**: Click **Add Comment**.
- **<u>STEP 3</u>**: Click the **Comment** field.
- **<u>STEP 4</u>**: Add the comment.
- **<u>STEP 5</u>**: Click **OK**.

<u>NOTE</u>: Cells with comments have a small arrow in the upper right corner. Hover to quickly read the comment.

## Add a Flag

- > From Interactive View and I&O view within the patient's chart:
- **<u>STEP 1</u>**: Right-click the cell that needs a flag.
- STEP 2: Click Flag.
- **<u>NOTE</u>**: If needed, Flag with Comment flags and adds the comment to a cell at the same time.

#### **Use Columns in iView**

- > From the Nurse or Provider Workflow page within the patient's chart:
- **<u>STEP 1</u>**: Use the **Expanded Arrow** icon and **Collapse Triangle** icon to expand/collapse a band.
- **<u>STEP 2</u>**: Click a band to open for documentation.
- **<u>STEP 3</u>**: Right-click a time-column header if it needs modification.
- **<u>STEP 4</u>**: Select **Insert Date/Time** to create a new time column.
- NOTE: Best practice in real-time documentation.
  - High values display in orange with an Up Arrow icon when signed.
  - Critical values populate a warning and display in red with an Exclamation Point icon when signed.
  - Low values display in blue with a Down Arrow icon when signed.

#### **Unchart an Entry**

- > From Interactive View and I&O view within the patient's chart:
- **<u>STEP 1</u>**: Click the appropriate cell.
- **<u>STEP 2</u>**: Click **Unchart**.
- **<u>STEP 3</u>**: Document the appropriate reason for uncharting.
- STEP 4: Click Sign.

#### Create a Dynamic Group

#### > From Interactive View and I&O view within the patient's chart:

- **<u>STEP 1</u>**: From the appropriate portion of the iView flowsheet, click the **Dynamic Group icon**.
- **<u>STEP 2</u>**: Document as appropriate to create the dynamic group label.
- STEP 3: Click OK.

**<u>STEP 4</u>**: Document as appropriate.

## **Discontinue a Dynamic Group**

- > From Interactive View and I&O view within the patient's chart:
- **<u>STEP 1</u>**: Right-click the appropriate Dynamic Group field.
- **<u>STEP 2</u>**: Within the menu, click the **Discontinued** response.
- **<u>STEP 3</u>**: Document the appropriate removal reason or additional assessment data.
- **<u>STEP 4</u>**: Click the **Sign** icon.

#### **Manage Annotations**

- From Interactive View and I&O within the patient's chart:
- **<u>STEP 1</u>**: Right-click the cell for the desired documentation to annotate.
- **<u>STEP 2</u>**: Click **Actions**.
- **<u>STEP 3</u>:** Click **Add Annotation**.
- **<u>STEP 4</u>**: Document as appropriate.

#### **Modify Documentation**

- > From Interactive View and I&O within the patient's chart:
- **<u>STEP 1</u>**: Right-click the cell for the signed documentation to modify.
- **<u>STEP 2</u>**: Click **Modify**.
- **<u>STEP 3</u>**: Modify the documentation.
- **<u>STEP 4</u>**: Click the **Sign** icon.

For questions regarding process and/or policies, please contact your unit's Clinical Educator or Health Informaticist. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.