

February 22, 2022

This Quick Reference Guide (QRG) demonstrates how to navigate a dynamic group.

Common Buttons & Icons

5	Dynamic Group icon
1	Sign icon

Create a Dynamic Group

- > From the iView and I&O screen within the patient's chart:
- **<u>STEP 1</u>**: Click the section header for the appropriate device to create a Dynamic Group.
- **<u>STEP 2</u>**: Click the subheading to create a Dynamic Group.
- **<u>STEP 3</u>**: Click the **Dynamic Group** icon.
- **<u>STEP 4</u>**: Click the appropriate selections to complete each field to create a label for the Dynamic Group.
- NOTE: Scroll down to document all information.
- STEP 5: Click OK.

Document a Dynamic Group

> From the iView and I&O screen within the patient's chart:

- **<u>STEP 1</u>**: Click the section header for the appropriate section to document a Dynamic Group.
- **<u>STEP 2</u>**: Click the appropriate subheading where the Dynamic Group is available.
- **<u>STEP 3</u>**: Double-click the heading time field to activate the Dynamic Group.
- **<u>STEP 4</u>**: Click the field for documentation.
- **<u>STEP 5</u>**: Enter the information.
- **<u>NOTE</u>**: Click the X Close or Tab button after documentation if a secondary window opens.
- **<u>STEP 6</u>**: Click another field needing documentation, as appropriate.
- **<u>NOTE</u>**: Click Tab will move the cursor to the next available field for documentation.
- **<u>STEP 7</u>**: Click the **Sign** icon when documentation is complete.

Inactivate a Dynamic Group

> From the iView and I&O screen within the patient's chart:

- **<u>STEP 1</u>**: Navigate to the appropriate section where the Dynamic Group is located.
- **<u>STEP 2</u>**: Right-click the Dynamic Group heading time cell to inactivate.
- **<u>STEP 3</u>**: Click **Inactivate**.

For questions regarding process and/or policies, please contact your unit's Clinical Educator or Health Informaticist. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.