

# This Quick Reference Guide (QRG) demonstrates using CareCompass in PowerChart.

# Common Buttons & Icons

💥 List Maintenance	List Maintenance button
📽 Establish Relationships	Establish Relationships button
💠 Add Patient	Add Patient button
*	Isolation icon
<b>A</b>	High Risk icon
Θ Θ	Order/Results icon(s)

•	Exclamation Point icon
66	Eyeglasses icon
Mark as Reviewed	Mark as Reviewed button
Document	Document button
Not Done	Not Done button
1	Sign icon
A 40 minutes ago	Refresh icon

# **Establish Relationship**

- From CareCompass:
- **<u>STEP 1</u>**: Click **No Relationship Exists**. The Establish Relationships window displays.
- **<u>STEP 2</u>**: Click the **Relationship** dropdown arrow.
- **<u>STEP 3</u>**: Make the appropriate selection from the menu; then, click **Establish**.

# **Review Patient Tasks**

- From Care Compass:
- **<u>STEP 1</u>**: Hover over the patient's name in the list.
- **<u>STEP 2</u>**: Click the **Right Arrow** icon. A window detailing the patient's tasks displays.
- <u>NOTE</u>: Hovering over icons and text in the patient's displays popups with additional information. Use the Activity Timeline to view tasks by when they are due.

# View New Results and Orders

- From CareCompass:
- <u>NOTE</u>: The New Results/Orders icons display within the patient list when a patient has orders or results that need to be reviewed.
- **<u>STEP 1</u>**: Click the **Results/Orders** icon in the upper right corner of the page. A window displays a breakdown of the patients and their results and orders.
- **<u>NOTE</u>**: STAT orders or critical lab results display with red text.

- **<u>STEP 2</u>**: Click the appropriate patient from the list. The patient's Items for Review window displays.
- <u>NOTE</u>: STAT orders or critical lab results display with red text and Exclamation Point icon orders with an Eyeglasses icon indicate that a nurse has not reviewed.
- **<u>STEP 3</u>**: Click **Mark as Reviewed** once orders and results have been addressed.

### Mark Patient's Orders as Reviewed

#### From CareCompass

- **<u>STEP 1</u>**: Click the **Order/Results** icon next to the patient's name in the list.
- <u>NOTE</u>: In the Items for Review window, all orders are automatically selected. Clear the check box for any order that has not been reviewed.
- **<u>STEP 2</u>**: Click **Mark as Reviewed**.

#### **Document Patient Tasks**

- From CareCompass
- **<u>STEP 1</u>**: Click the number icon in the Activities column. The patient's task list displays.
- <u>NOTE</u>: Use the tabs at the top to sort the patient's task. Use the 2 Hours, 4 Hours, and 12 Hours buttons to view the tasks in that time frame.
- **<u>STEP 2</u>**: Click the appropriate task. The patient's chart opens to the correct documentation page.
- **<u>STEP 3</u>**: Document the information for the patient; then, click the **Sign** icon.
- **<u>NOTE</u>**: Click the Refresh icon to update the task list once a task is complete.

### **Document Not Done Tasks**

#### From CareCompass

- **<u>STEP 1</u>**: Click the number icon in the Activities column. The patient's task list displays.
- **<u>STEP 2</u>**: Click the appropriate task.
- **<u>STEP 3</u>**: Click **Not Done**. The Not Done task window displays.
- **<u>STEP 4</u>**: Select the appropriate reason from the dropdown menu. Add a comment detailing the reason, if appropriate.
- **<u>STEP 5</u>**: Click the **Sign** icon.

For questions regarding process and/or policies, please contact your unit's Clinical Educator or Health Informaticist. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.