

This Quick Reference Guide (QRG) provides an overview of the ambulatory clinical intake process.

Complete a Patient's Adult Ambulatory Intake

➤ From the Ambulatory View of the patient's chart:

NOTE: In the Ambulatory Nursing workflow MPage, it is best practice to document the Recommendations, Allergies, Home Medications, Histories, and Vital Signs components first. The components order can be arranged by dragging and dropping them.


STEP 1: Click **Vital Signs**.

STEP 2: Click the  **Vital Signs** dropdown arrow; then click **Adult Ambulatory Intake**.

- The Adult Ambulatory Intake ECD window opens.

STEP 3: Click **Summary ECD**.

STEP 4: Complete the Measurements and Vital Signs sections.

STEP 5: Click the  **Sign** icon.

- This returns back to the Vital Signs section of the patient's chart.

Complete a Patient's Ambulatory Assessment

➤ From the Ambulatory View of the patient's chart:

STEP 1: Click **Vital Signs**.

STEP 2: Click the **Vital Signs** dropdown arrow; then click **Ambulatory Assessment**.

- The Interactive View and I&O screen opens with the Ambulatory Assessment band open.

STEP 3: Provide information, as appropriate, to any relevant sections of the Ambulatory Assessment band.

STEP 4: Click the **Sign** icon.