

From the Office of Health Informatics
CMS Quality Measures
Screening for Depression &
Follow-Up Plan
October 29, 2024

1 Information

Depression Follow Up Needed

Quality Measure: During the measurement period, patients 12 years or older, screened for depression on the date of the encounter or up to 14 days prior to the date of the encounter using an age appropriate, standardized depression screening tool *and* if positive, a follow-up plan is documented on the date of the eligible encounter. *Patients with a diagnosis of depression are now included in the measure. The only exclusions are a bipolar diagnosis and a refusal to participate in the screening.* 

## When to Document a Follow-Up Plan

- ➤ If a patient scores a 5 or more on the PHQ-9/PHQ-A.
- ➤ If a patient scores a 10 or more on the **Edinburgh Postnatal Depression Scale**.

## **How to Document a Follow-Up Plan:**

> If a patient meets the criteria above, a **SmartZone Alert** fires indicating **Depression Follow Up Needed**.

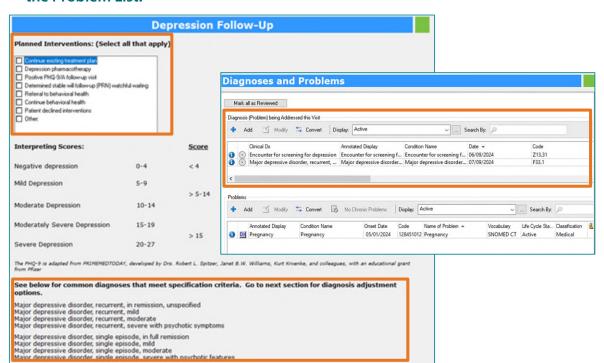
**STEP 1**: Select the alert to open the **Depression Follow-Up Plan** PowerForm.

**STEP 2**: Select **Planned Interventions**.

**STEP 3**: Review and enter appropriate diagnosis in the **Diagnoses and** 

Problems section.

NOTE: Common Diagnoses are listed in the Depression Follow- Up section to assist with updating the Problem List.



From the Office of Health Informatics CMS Quality Measures Screening for Depression and Follow-Up Plan October 29, 2024 Page 2 of 2

# Additional Follow-Up Plan Options that Continue to Satisfy the Measure

#### Referral for Behavioral Health

 A referral is made to behavioral health for further evaluation/ intervention ordered on the same encounter as the positive depression screening.

#### Pharmacological Intervention

A medication is ordered to address depression.

### Follow Up Appointment

• Follow-Up appointment with PCP to address positive depression screening (for patients who do not meet criteria for Depression diagnosis).

## Positive Depression Screening: Patient Does Not Meet Criteria for Depression Diagnosis

If a patient screens positive for depression, a **This Visit** problem, **Encounter for screening for depression** (**Z13.31**), is automatically added if depression or a bipolar disorder are not already on the Problem List. This allows the provider to associate the problem to a follow-up appointment to meet the measure.

STEP 1: Complete the PHQ-9, PHQ-A or Edinburgh Postnatal Depression Scale.

**STEP 2:** Refresh the **Problem List**.

 A positive screen will automatically add a This Visit diagnosis to the problem list of Encounter for screening for depression (Z13.31).



<u>STEP 3</u>: Select the appropriate **Follow-Up/Return to Clinic** order.

NOTE: There is not a specific time requirement for when the Follow Up appointment is made.

**STEP 4:** Select **Orders for Signature**.



STEP 5: Associate the diagnosis by clicking in the column below Encounter for screening for depression (Z13.31).

NOTE: Other diagnoses can also be associated in addition to the Encounter for Screening for depression (Z13.31) as appropriate.

**STEP 6:** Select **Sign** to satisfy the measure.

