

# **Optum**

# From the Office of Health Informatics Digital Care Colonoscopy/Endoscopy Screening Questionnaire Ordering Process

August 27, 2025

The Digital Care platform will be used to generate an email to patients with a link to complete a scheduling questionnaire between the ages of 18 to 80 years old. This generates when an order has been placed for a Colonoscopy and/or Endoscopy procedure being performed at EMMC by the NL Gastroenterology Bangor providers.

#### Ordering Colonoscopy/Endoscopy Procedure

Placing the order for Colonoscopy and/or Endoscopy Procedure will differ depending on originating practice.

#### > Primary Care

STEP 1: Within Oracle Health (Cerner) navigate to the **Procedure**Referral Requests folder in the **Primary Care Quick Order**MPage.

#### **STEP 2:** Select appropriate **Referral Order**.

- Non-providers placing orders.
  - The Ordering Physician window populates.
  - Enter the **Ordering Physician Name**.
  - Select the appropriate **Communication Type**.
  - Click **OK**.

**NOTE:** Medical Service should reflect: Gastroenterology – Procedure.

**STEP 3**: Click the **Orders for Signature** icon.

**STEP 4**: Associate diagnosis priority by clicking in the column and select a number from the list.

**STEP 5**: Click **Modify Details**.

- Missing details are indicated by a blue circle with a white X.
- Complete all missing details.
  - Required fields display in yellow.

#### **STEP 6:** Click Sign.

• This generates an email to the patient with a link to an online survey tool to complete questionnaire.



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### Gastroenterology

STEP 1: Within Oracle Health (Cerner) navigate to the **GI Endoscopy**Procedure Requests folder in the Gastro Quick Ordes MPage

**STEP 2**: Select the appropriate **AMB Order**.

- Non-providers placing orders.
  - The Ordering Physician window populates.
  - Enter the Ordering Physician Name.
  - Select the appropriate **Communication Type**.
  - Click OK.
- **STEP 3:** Click the **Orders for Signature** icon.
- **STEP 4**: Associate diagnosis priority by clicking in the column and select a number from the list.
- **STEP 5**: Click **Modify Details**.
  - Missing details are indicated by a blue circle with a white X.
  - Complete all missing details.
    - Required fields display in yellow.
- **STEP 6:** Click Sign.
  - This generates an email to the patient with a link to an online survey tool to complete questionnaire.

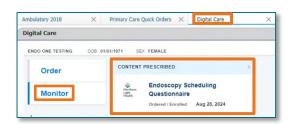
<u>NOTE</u>: Patient must have an email address on file to receive the screening questionnaire needed to schedule the procedure.

#### **Digital Care**

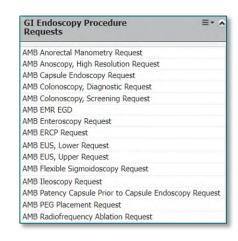
Once the order has been placed, clinical staff, clerical staff, and providers are able to track the email being sent under monitor.

**STEP 1**: Navigate to the **Digital Care MPage**.

<u>STEP 2</u>: Once in the **Digital Care** platform, select the **Monitor** component on the left.



- Content prescribed tile displays to show Endoscopy Scheduling Questionnaire with ordered/enrolled date.
  - There is a cancel order if the tile is clicked; however, it only erases the tile and does not retract the email sent to the patient.
- No tile is present if there is not an email address on file as the link cannot be sent.



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NOTE: This will always stay in a prescribed state due to the questionnaire being sent and completed through an outside vendor.

Note: New orders placed will generate emails to the patient and tiles under Digital Care Monitor tab if more than 90 days from the last order.

## **Gastroenterology Schedulers Reviewing Answers**

Staff can login to <u>Submitted Forms Review - Northern Light Health</u> to review and process patient submitted questionnaires.