

The AMB Cardiology Referral PowerPlan includes the referral order, testing, and labs that should be ordered within the specified timeframe for the reason for the referral.

## Locating the PowerPlan Order

The AMB Cardiology Referral, is divided into sections by reason for referral. The design allows for appropriate testing and labs to be ordered and performed prior to the patient being scheduled and seen at Cardiology.

- From **Primary Care Quick Orders** MPage, navigate to the **PowerPlans** or **Referrals** folder.

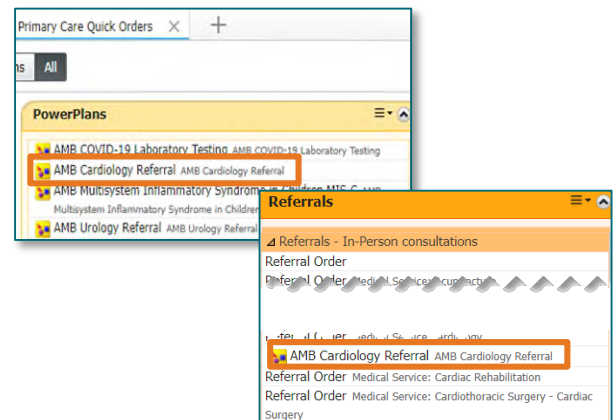
## Using the PowerPlan Order

**STEP 1:** Select **AMB Cardiology Referral PowerPlan**.

**STEP 2:** Select **Referral Order**, fill in required details.

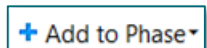
**STEP 3:** Select the appropriate checkbox(es) beside order(s) in the applicable reason for referral section.

- The sections have criteria regarding the timeframe in which the testing and labs should be last completed.



<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> Referral Order	<b>Medical Service: Cardiology, Start: T:N, Bleeding</b>
	<input checked="" type="checkbox"/> Referral for Arrhythmia (Palpitations, Afib, SVT, Bradycardia, tachy-brady syndrome, Tachycardia, Dizziness, Lightheadedness)	
	<input checked="" type="checkbox"/> Order below Labs if not done within past 3 months	
<input type="checkbox"/>	<input checked="" type="checkbox"/> Comprehensive Metabolic Panel	BLOOD, Routine, Order for Future Visit (Select NO for Quest), ONCE
<input type="checkbox"/>	<input checked="" type="checkbox"/> CBC without Differential	BLOOD, Routine, Order for Future Visit (Select NO for Quest), ONCE
<input type="checkbox"/>	<input checked="" type="checkbox"/> TSH (Thyrotropin) w/ Reflex to FT4 (TSH w...	BLOOD, Routine, Order for Future Visit (Select NO for Quest), ONCE
	<input checked="" type="checkbox"/> Order Echo if not done within past year	
<input type="checkbox"/>	<input checked="" type="checkbox"/> EC Echocardiogram 2D	Future Study/Date, Routine
	<input checked="" type="checkbox"/> Order Holter Monitor 48 hours if not done within past 3 months	
<input type="checkbox"/>	<input checked="" type="checkbox"/> AMB Holter Monitor Request	Duration of Monitoring 48 hours, Routine, HOLTER, Special Instructions: Arrhythmias
	<input checked="" type="checkbox"/> Order Chest X-Ray if not done within past 6 months	
<input type="checkbox"/>	<input checked="" type="checkbox"/> XR Chest 2 Views 71046	ONCE, Future Study/Date, Arrhythmias
	<input checked="" type="checkbox"/> Referral for Congestive Heart Failure	
	<input checked="" type="checkbox"/> Order below Labs if not done within past 3 months	
<input type="checkbox"/>	<input checked="" type="checkbox"/> Comprehensive Metabolic Panel	BLOOD, Routine, Order for Future Visit (Select NO for Quest), ONCE
<input type="checkbox"/>	<input checked="" type="checkbox"/> CBC without Differential	BLOOD, Routine, Order for Future Visit (Select NO for Quest), ONCE
<input type="checkbox"/>	<input checked="" type="checkbox"/> proBrain Natriuretic Peptide (proBNP)	BLOOD, Routine, Order for Future Visit (Select NO for Quest), ONCE
	<input checked="" type="checkbox"/> Order Echocardiogram if not done within past year	
<input type="checkbox"/>	<input checked="" type="checkbox"/> EC Echocardiogram 2D	Future Study/Date, Routine, Heart Failure

**NOTE:** Orders that are not part of the PowerPlan can be added using the Add to Phase button.



**STEP 4:** Complete required **order details**, indicated by a blue circle with a white X, by double-clicking the **Details** column of the order.

**STEP 5:** Select **Initiate Now**.

**STEP 6:** Click **Orders for Signature**.

**STEP 7:** Select **Sign**.

**NOTE:** If the member organization is not available in the Study Performed At drop-down, then the study is not available at that location.

## Related Results

The use of **Related Results** enables providers to identify if testing or labs have been completed within the specified timeframe for the reason for the Cardiology referral.

**NOTE:** Holter and Event results are not available within related results. Reference the patient chart to identify the last completion date.

- From within the AMB Cardiology Referral PowerPlan.
- Navigate to the **View** pane.
- Click **Related Results**.
- Any results completed that are related to the PowerPlan show under the header with the completion date.

**NOTE:** To review the final report, double-click the study.

The screenshot displays the AMB Cardiology Referral PowerPlan interface. On the left, the 'View' pane shows a tree structure with 'Related Results (6)' highlighted. The results list includes:

Study	Completion Date
EC Echocardiogram 2D	06/03/2024 12:...
Hematocrit	06/05/2024 7:2...
44.0	06/04/2024 15:...
45.0	06/04/2024 8:0...
(L) 38.0	
Hemoglobin	06/04/2024 15:...
14.0	
NC CV Stress Test	06/04/2024 15:...
NC CV Stress Test	06/04/2024 15:...
VL Duplex Scan Art/Vein Abdomen Complete	
VL Duplex Scan Art/Vein Abdom...	06/03/2024 12:...
XR Chest 2 Views	
XR Chest 2 Views	06/03/2024 12:...

On the right, the 'Patient Care' list shows the following items:

Component	Status
Referral Order	
Referral for Arrhythmia (Palpitations, Afib, SVT, Bradycardia, tachy-)	
Order below Labs if not done within past 3 months	
Comprehensive Metabolic Panel	
CBC without Differential	
TSH (Thyrotropin) w/ Reflex to FT4 (TSH w...	
Order Echo if not done within past year	
EC Echocardiogram 2D	
Order Holter Monitor 48 hours if not done within past 3 months	
AMB Holter Monitor Request	
Order Chest X-Ray if not done within past 6 months	
XR Chest 2 Views 71046	

## How Orders Are Managed?

- **Consult orders:**
  - Staff manage these like other referrals to Cardiology via the Referral Management tool.
- **Testing orders:**
  - Staff manage these from the MPTL and send a Message Center message to the appropriate pool or staff can contact Cardiology or Central Scheduling department via phone.

For questions regarding process and/or policies, please contact your unit's Clinical Educator. For questions regarding workflow, please [place a ticket](#) to Health Informatics. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.