Regimens allow providers to select a treatment regimen for a patient which outlines the entire protocol including expected cycles, orders, days of treatment, and the status of each treatment cycle throughout time.

Ordering a Regimen

Regimens are a collection of PowerPlans. These represent the cycles of the regimen. Within each PowerPlan there are separate phases. For more detailed information on the overview of regimens, please refer to the [Overview of Regimens](#) flyer.

Adding a This Visit Diagnosis

Before ordering a regimen, best practice is to add a **This Visit** diagnosis to the patient's chart. The advantage in doing so is that it makes the **This Visit** diagnosis available to associate to orders, when documenting a staging form, populating patient education topics, and in the assessment and plan.

STEP 1:   From the **Amb Oncology 2023** MPage, navigate to the **Problem List** component.

STEP 2:   Add or select a **This Visit** diagnosis.

- If the diagnosis is not listed, it can be added by entering the problem name in the **Add problem** search field and selecting the appropriate diagnosis.

- Click the **This Visit** button for the appropriate problem on the existing list.

Ordering a Regimen

STEP 1:   Navigate to the **Orders** tab in the Menu and click the **Add** button. The **Add Orders** window displays.

STEP 2:   On the left side under **Diagnoses & Problems**, select the checkbox next to the applicable diagnosis to associate to the regimen orders.
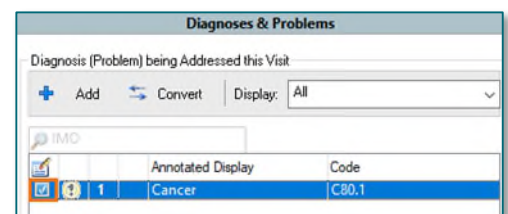

STEP 3:   Search for the regimen to order and select from the list.

- Oncology regimen orders have a regimen icon with a prefix of **ONC** followed by the regimen name.

- PowerPlans have the PowerPlan icon . Oncology PowerPlans have the prefix of **ONCP** followed by the PowerPlan name.

IMPORTANT: Always order the regimen (not PowerPlan) when placing orders.

STEP 4:   The **Add Regimen** dialog box is displayed. Review the treatment plan details, complete the yellow required fields, and select the appropriate regimen attributes.
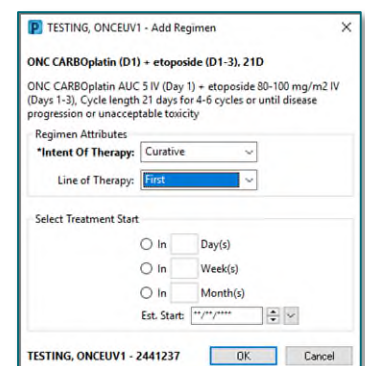
STEP 5: Click **OK**, then click **Done** to close the Add Order window.

STEP 6: The Orders screen displays the regimen with all the cycles built into the protocol, including the Pre-Treatment Plan.

STEP 7: To the far right, the Estimated Start Dates are listed. The dates are calculated based on the estimated start date that is selected when starting the Pre-Treatment Plan and/or first cycle of treatment.
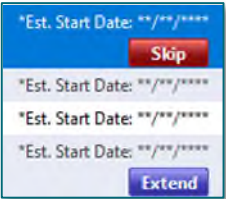
> **NOTE:** **If Pre-Treatment orders are not needed for a patient, select the Skip button, and proceed to placing the cycle one orders.**

➤ **To Skip the Pre-Treatment Plan, follow these steps:**

- On the row for the **Pre-Treatment Plan**, click the red **Skip** button
- Select a reason from the dropdown.
    - To include additional information, add a comment in the free text field, as needed.
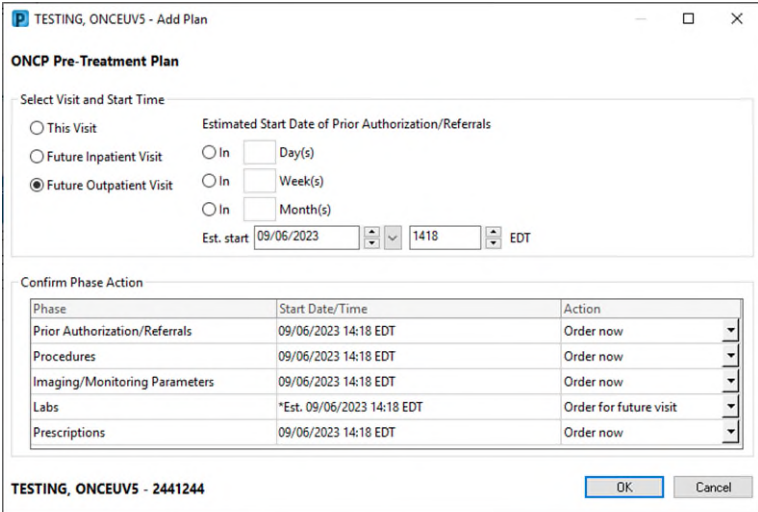- Click **OK**.
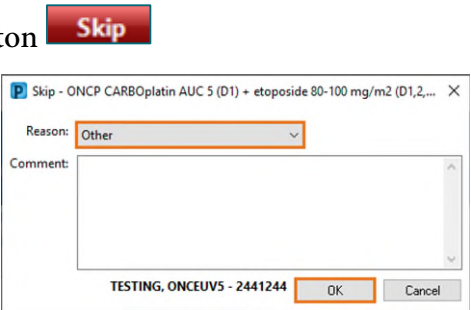
Enter Pre-Treatment Orders

The Pre-Treatment Plan is used to place orders for the patient that need to be completed prior to starting treatment.

STEP 1: Click the green **Start** button on the **ONCP Pre-Treatment Plan** row.

**STEP 2:** The **Add Plan** window displays.
    - The **Est. start** field is pre-filled with the next days date.

- To start orders now, leave the date and time as is.

- To start orders at a later date, change the Est. start to the appropriate date.

STEP 3:   Click **OK**.

- **Pre-Treatment PowerPlan** includes commonly placed orders to be completed prior to the patient starting their treatment regimen and is included in all regimens.

- Consists of five phases:

  - **Prior Authorization/Referrals**

  - **Procedures**

  - **Imaging/Monitoring Parameters**

  - **Labs**

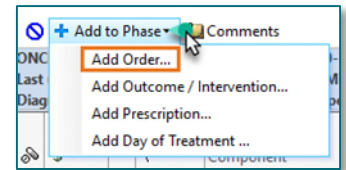 - **Prescriptions**
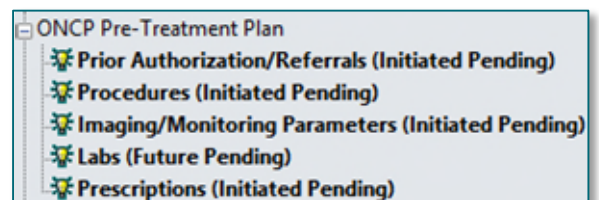
STEP 4:   Click each phase to review and select the desired orders using the checkbox.

STEP 5:   Complete order details, as necessary.

- Modify order details by right-clicking and selecting **Modify**.

STEP 6:   To add orders not listed in phase:

- Click the **Add to Phase** and select **Add Order** to add orders to the phase.

STEP 7:   When ready to sign, click **Orders for Signature**. Review all orders for the regimen for accuracy.

STEP 8:   Click **Sign**.

NOTE: **The Prior Auth for Infusion Treatment order is embedded in all cycle plans of regimens and is also available to order from the Pre-Treatment Plan.**

An example of when it may be appropriate to place the Prior Auth for Infusion Treatment order from the Pre-Treatment Plan is to notify prior authorization staff before ordering the first cycle of treatment.

Starting Cycle 1 Orders

To enter orders for cycle one, complete the following steps:

STEP 1:   Navigate to the **Orders** tab in PowerChart.

STEP 2:   Click the **Regimen** name to go to the regimen level.

STEP 3:   Click the **Start button** for Cycle 1.

STEP 4:   The **Add Plan** dialog box opens.

STEP 5:   Select the estimated date to start treatment as this will be the date sent to schedulers to schedule the patient for treatment.

STEP 6:   Expand the phases listed in the **Confirm Phase Action** section to view the details and modify these actions, if needed.

- This would be used if an order was not needed on a specific day of treatment in the cycle. Refer to <mark>Skipping a Day of Treatment When Ordering a Cycle</mark> flyer for more details.

STEP 7:   Click **OK**. All phases for this cycle are listed. The default view is the **Chemotherapy Phase**.

NOTE: **There are pre-selected orders in each of the phases of all regimens. Use the same process for placing any regimen orders:**

- **Review each phase and select/deselect the desired orders using the checkbox.**

- **Modify order details by right-clicking and selecting Modify.**

- **Add orders not listed by clicking Add to Phase or by click the Activate Actions dropdown arrow on a Day of Treatment and select Add Order. This ensures the order is included with all the other Regimen orders.**

STEP 8:   The **Chemotherapy phase** includes chemotherapy orders, pre-medication/pre-hydration orders, pre-chemo metrics, post-treatment, additional orders/outcomes, and schedulable orders.

STEP 9:   In certain phases, such as the Chemotherapy Phase, Labs Phase, and Clinical Scheduling and Tasks, the scheduling orders are tied to a Day of Treatment.

- These correspond to the days of treatment for the particular cycle associated to the regimen. For example, if it is a 3-day cycle consisting of days 1, 8, and 15, there will be 3 day of treatment columns.

NOTE: **When using two or more IV regimens for the same patient, be sure to pay attention to Lab orders and follow-up orders to prevent duplicates as they are included in all regimens.**

STEP 10:   Some medication orders have predefined order sentences to select from by clicking the down arrow.

STEP 11:   When ordering medications in a regimen the **Dosage Calculator** icon displays for all selected medications that require weight-based dosing.

- The **Dosage Calculator** is a tool used to calculate actual medication doses from a normalized dose based on a patient's actual weight, a calculated weight, body surface area (BSA) or area-under-the-curve (AUC) target dose.
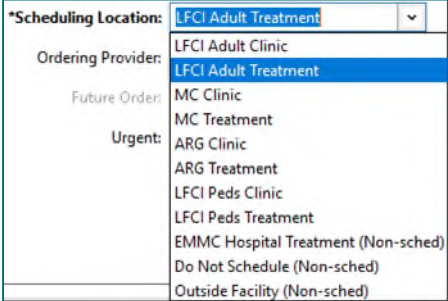
NOTE: **The Dosage Calculator window opens once Sign is clicked, if not addressed previously.**

STEP 12:   Click the **Dosage Calculator** icon 🔢 to open the Dosage Calculator window.

STEP 13:   Make dosing updates, as applicable. If no updates are needed, select **Apply Dose**.

STEP 14:   In the **Schedulable Orders** section, update the applicable day(s) of treatment scheduling orders if the patient will be receiving treatment for one or multiple days at a different infusion center:

- Right-click the scheduling order for the applicable day of treatment and select **Modify**.
- Update the **Scheduling Location** to reflect the location the patient will be receiving treatment at.

STEP 15:   When ready to sign the orders, click **Orders for Signature**.

STEP 16:   Click **Sign,** then click **Refresh**.

NOTE: **After signing, orders for scheduling and authorization are activated immediately and the remaining are available for future initiation when the patient arrives.**