

The Controlled Substance Management PowerForm, as part of the Opioid Toolkit, effectively integrates new technology into provider and clinical staff workflow. This flyer discusses the PowerForm and workflow documentation associated.

### Controlled Substance Management PowerForm Documentation

- In the PDMP/Opioid Review component, use the dropdown arrow to locate the **Controlled Substance Management Documentation** form.
  - For more information on the PDMP/Opioid Review MPage component click [here](#).
- Each screening tool within the **Controlled Substance Management PowerForm** can be accessed independently from the PDMP/Opioid Review component dropdown.
  - **Example:** An Opioid Treatment Agreement or Opioid Risk Assessment is not needed, but desire to complete a Low Back Pain Screening. In that case, Oswestry Low Back Pain Disability Questionnaire could be selected and documented.
- Navigate the **Controlled Substance Management** form from top to bottom completing all applicable and required documentation.

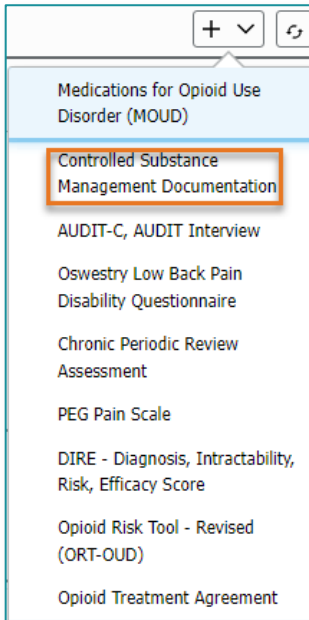
**NOTE:** The Opioid Treatment Agreement and Social History sections are required.

**STEP 1:** From **PDMP/Opioid Review** MPage component dropdown, select desired individual form or all-encompassing **Controlled Substance Management Form**.

- For purposes of this flyer, the **Controlled Substance Management Form** will be reviewed.

**STEP 2:** Within **Opioid Treatment Agreement** section, review the **Opioid Treatment Agreement History**. The template will display electronic attestation(s) of Opioid Treatment agreement.

- Information documented in this section will display in the PDMP/Opioid Review component in the MPages if the OTA is current and signed within the past 365 days.



Medications for Opioid Use Disorder (MOUD)

- Controlled Substance Management Documentation**
- AUDIT-C, AUDIT Interview
- Oswestry Low Back Pain Disability Questionnaire
- Chronic Periodic Review Assessment
- PEG Pain Scale
- DIRE - Diagnosis, Intractability, Risk, Efficacy Score
- Opioid Risk Tool - Revised (ORT-OD)
- Opioid Treatment Agreement

- Completing this PowerForm implies that a signed Opioid Treatment Agreement has been executed between the primary pain management provider and patient.

The screenshot shows a web-based form titled "Opioid Treatment Agreement". At the top, there is a blue header bar with the title. Below the header, the form is divided into several sections. The first section, "Opioid Treatment Agreement History", contains a box titled "Last Updated Opioid Treatment Agreement" with the following text: "Opioid Treatment Agreement Start Date: 01/01/24 (01/13/25 09:47:00)", "Opioid Treatment Agreement: Opioid Treatment Agreement Current (01/13/25 09:47:00)", and "Primary Pain Management Provider: TEST MD, PROVIDER (01/13/25 09:47:00)". Below this history section, there are four main input areas. The first is "\*Opioid Treatment Agreement Start Date" with a date picker showing "01/01/2024". The second is "Opioid Treatment Agreement Expiration Date" with a date picker showing "no past dates". The third is "\*Opioid Treatment Agreement" with three radio button options: "Current", "Terminated with cause", and "Expired". The fourth is "\*Primary Pain Management Provider" with a text input field and a search icon. Below these, there is a "Secondary Pain Management Provider" field with a search icon. At the bottom, there are two large text areas: "Primary Pharmacy" and "Opioid Treatment Agreement Comment".

**NOTE:** If the patient care area has not documented an Opioid Treatment Agreement electronically, refer to scanned documents in the patient's chart.

**STEP 3:** Review, Opioid Treatment Agreement Start Date (required field) and Opioid Treatment Agreement Expiration Date if applicable.

**STEP 4:** Document the status of the Opioid Treatment Agreement as Current, Terminated with cause, or Expired, and the Primary Pain Management Provider.

**STEP 5:** Navigate to Controlled Substance Management Documentation section. This section is used to document the following:

- Date of Last Informed Consent
- Date of Last Medication Contract
- Date of Last Urine Drug Screen
- UDS results as expected
- Date of Last Pill Count
- Pill Count as expected
- PMP Attestation
- UDS questionnaire

**STEP 6:** Navigate to Opioid Risk Assessment section.

- This section is used to assess potential risk for opioid use disorder upon initial visit prior to beginning opioid therapy for pain management. Opioid Risk Tool section at the top is to be documented based on conversation with patient.

**STEP 7:** Upon completion of the Risk questionnaire, **Risk Total** score will populate. Risk Scoring as follows:

- Low Risk: 0-2
- High Risk: 3-9

**NOTE:** If completing the Opioid Risk Assessment as part of the Medicare Wellness Checklist and selecting 'Currently on Opioid,' the Opioid Risk Tool will open.

**STEP 8:** The next section is PEG Pain Scale.

- The Pain, Enjoyment of life, General activity scale is to be used to evaluate whether long-term opioid therapy is improving quality of life for patients with chronic pain.
- Based on a conversation with the patient and associated documentation, the PEG Score will populate at the bottom of the section.
  - PEG Score is an average of the three documentation fields.
  - Score less than 30% improvement indicates opioids are not improving pain and function; opioid prescription(s) should be weaned off.
  - Scores greater than 30% improvement in pain and function indicate continuation of opioid therapy should be considered.

**STEP 9:** DIRE Score

- The Diagnosis, Intractability, Risk, Efficacy Score is used by prescribers or certain pain management clinical staff to predict efficacy of analgesia and adherence with long-term opioid therapy.
- The DIRE Total Score populates upon completion of all questions.
  - Scores ranging from 7 to 13 indicates that a patient may not be suitable for long-term opioid utilization.
  - Scores ranging from 14 to 21 indicates a patient may be a candidate for long-term opioid utilization.

**STEP 10:** Oswestry Low Back Pain Disability Questionnaire:

- A tool that researchers and disability evaluators use to measure a patient's permanent functional disability.
  - The test is considered the 'gold standard' of low back functional outcome tools.
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- Documentation will produce a **Total Score** for level of disability and **Total Percent** for degree of disability.

**NOTE:** Various other existing screening tools are found within the Controlled Substance Management Form. The order in which they are organized was intentional to align with best practice and workflow.

### Reference Information: Scales and Assessment

- The scores of the various screening forms and **Pill Count** as Expected value (Y/N) will display in **Scales and Assessments** for ease of review.
- Documentation of the various screening tools will populate in **Scales and Assessments** regardless of opioid use.

★ Opioid Treatment Agreement
Controlled Substance Management De
Opioid Risk Assessment
PEG Pain Scale
DIRE Score
Oswestry Low Back Pain Disability Qu
Medication Assisted Therapy
Drug Use Questionnaire (DAST - 10)
Chronic Periodic Review Assessment
Alcohol Screening
Social Determinants (PRAPARE)
★ Social History
Problem History
Medications at Home
Allergies
Visit Frequency & Exemption Code Gui

PDMP/Opioid Review	Scales and Assessments	
Scales and Assessments	JAN 06, 2025 12:52	
Code Status	DIRE Total Score	15
Chief Complaint	ORT-OD Risk Total	0
Allergies (2)	PEG Pain Scale Score	6
	Pill Count as Expected	Yes