

# **Optum**

# From the Office of Health Informatics **Oracle Health (Cerner) Millennium Modifying Dynamic Documentation** May 6, 2025

Revise Note

Do not display this dialog box again

Dynamic Documentation that has been signed can be modified if changes are needed.

## **Dynamic Documentation**

Notes completed in Dynamic Documentation can be modified in one of two ways. Signed notes may be reivised within 14 days. This allows the user to insert and update free text and refresh or remove a section from the note. If it is beyond the 14 days, an addendum will have to be added to modify the note.

#### Revising Signed Documentation

- Click **Documents** component in the Workflow MPage.
- Select the Dynamic Documentation note to be modified.
- Click **Modify** on the toolbar.
- Select **Revise Note** in the dialog box and click **Ok**.
- Complete any changes within the note.
- Click Sign.

**NOTE:** 

In Revise Mode, in-line edits are now able to be made to free-text fields along with standard **NOTE:** edit functionalities which includes the ability to refresh and Chief Complaint [22] remove sections, as well as inserting free text. test 🗈

### Addended Signed Documentation

- Click **Documents** component in the Workflow MPage.
- Select the Dynamic Documentation note to be modified.
- Click **Modify** on the toolbar.
- Click **Addend Note** in the dialog box and click **Ok**.



to the addended portion at the bottom of the note with no dialog box option.

• Cross out any portion of the note that is not correct using the x next to the section.

	* Addendum Testing				
١	Note Details: Prim	any Care Office Note	-	=	

Chest pain [T82.847D]

Add the correct information to the **Addendum** section.



Click **Sign** to complete.





