

From the Office of Clinical Informatics Cerner Millennium Rehab: Forwarding a Note to a Provider April 7, 2022

Rehab Therapists (PT/OT/SLP) can forward Certification Letters, Documentation Notes, Preadmission Screening to Inpatient Rehab, and Team Conference Notes within Cerner Millennium. The process below demonstrates how to forward Documentation to a Provider In-System and a Provider Out-of-System.

Forwarding a Note or Document to an In-System Provider

Once a document has been completed and signed by the therapist, it can be sent to the in-system provider as needed following these steps:

- <u>STEP 1</u>: Navigate in PowerChart to the **Menu**, locate and select the **Documentation** link.
- **STEP 2**: Locate and select the form to be sent.
 - The form displays in the reading pane on the right and the Forward button is now functional above the list of documents.



- Click Forward.
- <u>STEP 3</u>: In Additional Forward Action, select the reason for sending the document, for the provider to Sign or Review.



- <u>STEP 4</u>: In To, type the **provider's name** or use the **binoculars** to search for the provider's name.
- STEP 5: Enter Comments if desired, click OK.

Forwarding a Note or Document to an Out of System Provider

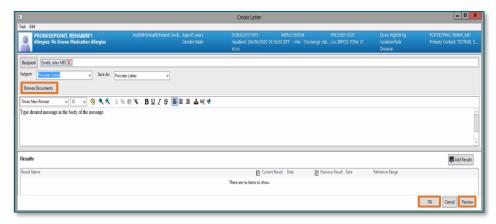
- <u>STEP 1</u>: Navigate in PowerChart to the **Menu** and locate and select the **Documentation** link.
- STEP 2: Locate and select the form to be sent.
 - The form displays in the reading pane on the right and Provider Letter is now functional above the list of documents.



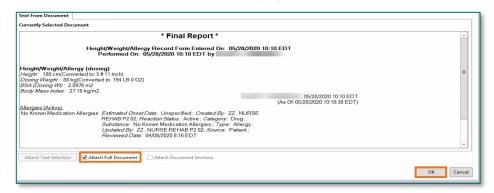
- Click Provider Letter.
- STEP 3: In the External Search for Provider box, type the Out-of-System provider's name and click the binoculars.
 - From the list, double-click the desired provider name. The provider's name will now display under External Recipients.

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- If the provider's Mode of contact is Mail, the Forward for Print will become a required field. Enter the name of the person who will be responsible for sending the document in the To Search field. If you are the responsible person, enter your name.
- NOTE: If the list is lengthy, filter the list by State to narrow the search.
 - Click OK.
- <u>STEP 4</u>: Click Browse Documents to locate and add the document to be sent to the provider.



- Click the document name and it will display in the reading pane on the right.
- Click the Attach Full Document box at the bottom of the document.
- Click **OK**. Document attached will display next to **Browse Documents**.



- **STEP 5:** Add desired message to the body of the message.
- <u>STEP 6</u>: Preview as desired by clicking the **Preview** button.
- **STEP 7**: Click **OK** to send the document and the message.