



Rehab Content Updates

Clinical EHR Flash Flyer

Wednesday, October 14, 2026

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Updates Across All Disciplines

Form Updates

PT/OT/SLP Outpatient Discharge Summary and PT/OT/SLP Outpatient Treat /Discharge Summary

➤ Discharge Summary Section

- New documentation fields have been added to Outpatient Discharge Summaries:
 - **Ordering Provider name** – last charted value from the encounter being documented
 - **Total Visit Count** - last charted value from the encounter being documented

NOTE: The visit count will begin when this new field is added and will not be accurate for existing patients.

➤ Impairments/Limitations updated for PT and OT:

- The following options were added:
 - **Edema**
 - **Effusion**
- This change is also seen in **Assessment** section of the following forms:
 - PT Acute , Inpatient, Outpatient, and Pediatric Evaluation
 - PT Acute, Inpatient, Outpatient , and Pediatric Daily Documentation
 - PT Acute, Inpatient, Outpatient , and Pediatric Progress Note
 - OT Acute and Inpatient Progress Note
 - OT Outpatient Daily Documentation
 - OT Outpatient Progress Note
 - OT Pediatric Daily Documentation
- This change is also seen in the **Outpatient Review** section of the **Certification Letter**.

Treat Discharge Summaries

➤ Plan Section

- **Anticipated Discharge To** updated for PT/OT/SLP:
 - The following options were **added**:
 - Psychiatric Health Facility
 - Residential Treatment facility
 - State Hospital
 - Substance Abuse Treatment Center
 - **Psychiatric Unit** was **removed**

Rehab Content Updates

Section Updates

Plan

- Duration Value replaces Duration.
 - Document the applicable number, then select the appropriate **Duration Unit**.
- Expected Intensity replaces Estimated Hours Per Day.
 - 90 minutes per day replaces 1.5 hours per day.
- Planned Treatments/Treatment Plan will display the Last Charted Value (LCV).
 - Review and update as needed.

The Plan form is divided into four main sections:

- Frequency:** A list of radio button options for frequency, including "1-2 times per day", "Daily", "Twice daily", "Three times a day", "1-2 times per week", "3-4 times per week", "3-5 times per week", "4-6 times per week", "5-7 times per week", "1-2 times per month", "1 time per week", "2 times per week", "3 times per week", "4 times per week", "5 times per week", "6 times per week", "7 times per week", and "1 time per month".
- Duration Value:** A text input field for the duration value.
- Duration Unit:** A list of radio button options for duration units, including "Days", "Weeks", "Months", and "Other".
- Expected Intensity:** A list of radio button options for expected intensity, including "1 hour per day", "90 minutes per day", "2 hours per day", "3 hours per day", and "Other".

Treatment Grids

- Completed column replaces Completed Today column.
 - Completed column has been added to some grids that did not previously have the Completed Today column.
 - Completed column will always be the first column.
- Treatment Location column has been added.

	Completed	Activity	Treatment Location
Activity 1	<Alpha>	<MultiAlpha>	<MultiAlpha>
Activity 2	<Alpha>	<MultiAlpha>	<MultiAlpha>

Result Details

Treatment Location

☐ Common room

☐ Group room

☐ Patient room

☐ Therapy gym

☐ Community

NEW: Treatment Performed on Evaluation

- This new section allows for the documentation of discipline specific treatment performed at the time of evaluation to be documented on the Evaluation forms.

The Treatment Performed On Evaluation form is divided into two main sections:

- Treatment Type Performed:** A list of checkboxes for treatment types, including "Auditory Comprehension", "Expression", "Language", "Reading Comprehension", "Written Expression", "Pragmatics", "Cognitive/Communication skills", "Swallowing", "Speech/Voice production", "Sensory stimulation", "Therapeutic exercises", and "Other".
- Treatment Performed Details:** A text input field for treatment details, with a dropdown menu for "Segoe UI" and a "9" value.

Short- and Long-Term Goals

- Start Date and Target Date columns have been added.
- The Time Frame column has been removed.

Patient Education

➤ Additional Learner(s) Present has new options:

- Legal guardian/representative
- Designated Caregiver

Groups

➤ Groups have been added to the following forms:

- Outpatient Daily Documentation
- Outpatient Progress Note
- Pediatric Daily Documentation
- Pediatric Progress Note

➤ The **Group** section is opened from the **Review/Treatments Provided** section under **Treatments Provided This Date**.

- Click **Yes** to open the **Groups** section.

➤ Two new documentation fields have been added:

- Number of Participants
- Group Therapy Rationale

Group	
Number of Participants	Group Therapy Rationale
	☐ Motivation ☐ Multi-task practice ☐ Community reintegration ☐ Promote attending behavior ☐ Interaction with other patients for psychosocial benefits ☐ Improve listening skills ☐ Encouragement ☐ Foster turn taking ☐ Confidence in skills ☐ Other:

Time Spent with Patient for all Disciplines

➤ Billing Warning replaces Overbilling Warning

- **If the Billing Warning box is yellow**, review **Units** and **Minutes** as this indicates the billing is not consistent with the **CMS 8 Minute Rule**.

Billing Warning	 If box is highlighted yellow, billing is not consistent with the CMS 8 Minute Rule. Check units and minutes prior to submitting.
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- **Cancelled/Missed Time**

- **Acute care transfer**, **Leave of absence**, and **Medical hold** have been added to **Units** and **Minute Reason**.

Rehab Content Updates

Updates for PT and OT

Section Updates

General Information

➤ The following documentation fields have been **added**:

- Medication List Reviewed
- Orders
- Pain Present
- Environmental Stimulation

Review/Treatments Provided

➤ The following documentation fields have been **removed**:

- Orders
- Pain Present

➤ The following documentation links have been added:

- **Long Term Goals Reviewed**, click **Yes** to open the **Long-Term** Goals section.
- **Update Assessment**, click **Yes** to open the **Assessment** section.
- **Update Plan**, click **Yes** to open the **Plan** section.

NOTE: The layout of the new documentation fields may vary from form to form.

Review		
Short Term Goals Review	Plan Review	Short Term Goals Reviewed
OT Short Term Goals No qualifying data available	No qualifying data available	☐ Yes
		Progress Note Visit Count
Update Assessment ☐ Yes	Update Plan ☐ Yes	Long Term Goals Reviewed ☐ Yes

Additional Pain

➤ Time Pattern is no longer multi-select.

Result Details
Time Pattern
☒ Constant
☐ Intermittent
☐ Other:

UE Range of Motion Degree and Description

➤ The following options have been added to the **Left** and **Right** Detailed Range of Motion grids and the **Left** and **Right** Active and Passive grids:

- Should Scaption 0-180
- Thumb Abduction 0-20
- Thumb Adduction 0-20

UE ROM/Strength

- Scapular Adduction, Scapular Abduction, and Scapular Depression have been added to the Left and Right Strength grids.

Left Strength (ref)													
	5	4+	4	4-	3+	3	3-	2+	2	2-	1	0	Comment
Scapular Elevation													
Scapular Abduction													
Scapular Adduction													
Scapular Depression													

UE Function

- Mean for Age/Gender for Left and Right Hand and related blue reference text have been removed.

Therapeutic Activities

- Activity Rows 6 through 15 have been added.

Special Tests Rehab

- This section was added to the following forms:
 - Inpatient and Acute Evaluation
 - Inpatient, Acute, Outpatient Daily Documentation
 - Inpatient and Acute Progress Note
- Grid rows 6 through 10 have been added.

Updates for OTSection Updates**Basic ADL section name updated to Basic ADL/Mobility.**

- Mobility grid added.

NEW: Monofilament Sensory Testing

- Monofilament Sensory Testing section has been added to the following forms:
 - OT Outpatient Evaluation
 - OT Outpatient Daily Documentation
 - OT Outpatient Progress Note

Basic ADL/Mobility			
Mobility			
	Complete independent	Occur	Comment
Roll Left			
Roll Right			
Scotching			
Transfer Sit to Stand			
Supine to Sit			
Sit to Supine			
Transfer Stand to Sit			
Transfer Bed to and From Chair			

Rehab Content Updates

NEW: Palpations

- Palpations section has been **added** to the following forms:

- OT Outpatient Evaluation
- OT Outpatient Daily Documentation
- OT Outpatient Progress Note

Vision/Perception

- This section has been **added** to the following forms:

- OT Acute Evaluation
- OT Acute Progress Note

The screenshot shows a software interface titled "Palpations" with a blue header. Below the header, there are four sections: "Head/Spine/Trunk", "Upper Extremity", "Pelvic", and "Lower Extremity". Each section has a dropdown menu set to "Segoe UI" and a small "9" in a box. To the right of these are icons for a globe, a pair of scissors, a document, and a folder. Further right are text formatting icons: bold (B), underline (U), italic (I), and strikethrough (S). Each section also has a large empty text area for notes.

Updates for PT

Section Updates

Therapeutic Exercise

- Upper Extremity active range replaces Upper Extremity active range home exercise program in the Exercise column of the Therapeutic Exercise grid.

Updates for SLP

Section Updates

General Information

- The following documentation fields have been **added**:
- Medication List Reviewed
 - Environmental Stimulation

Review/Treatments Provided

- The following documentation fields have been **relocated** to the General Information section:
- Speech Orders
 - Pain Interfering with Session
 - Pain Negatively Impacts
 - Pain Interventions
 - Pain Notifications

➤ Treatments Provided This Date

- **Groups** have been added **SLP Inpatient Daily Documentation** and **Progress Note**.
 - Click **Yes** to open the **Groups** section.

Cognitive/Communication

- Percent Accuracy column has been added to the Cognitive-Communication grid in the Acute Daily Documentation and Acute Progress Note PowerForms.

Groups

- Groups have been added to the following forms:
- **SLP Inpatient Daily Documentation**
 - **SLP Inpatient Progress Note**
- The following updates have been made to this section:
- **Drink Consistency** replaces **Group Dysphagia Viscosity**
 - **Food Consistency** replaces **Group Dysphagia Consistency**
 - **Additional Information** free text box has been added to allow for more details to be documented.

Updates Specifically for Pediatrics

Form Updates

SLP Pediatric Evaluation, Daily Documentation, and Progress Note:

- Certain Grids have been updated to be Last charted Value (LCV).
- Review the grids and update as needed before signing the form.

PT Pediatric Evaluation

- The following sections have been added:
- Active Movement Loss
 - Lumbar Mobility
 - Mechanical Responses

Section Updates

General Information

- This section has been added to the following forms:
- OT Pediatric Daily Documentation
 - OT Pediatric Progress Note

Rehab Content Updates

Certification Letters for all Disciplines

Section Updates

Physician Certification

- Provider Certification section replaces **Physician Certification** in the section name and in the section blue banner.
 - **Provider** replaces **Physician** throughout the section
 - **Date** has been added to the **Direct Provider Signature Line (Non-Northern Light Provider)**

Fax Sheet

- Provider replaces the word Physician.

For questions regarding process and/or policies, please contact your unit's Clinical Educator. For questions regarding workflow, please [place a ticket](#) to Health Informatics. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.
