


Staff will complete the applicable steps at the completion of the patient's infusion visit as outlined below.

Discharge Documentation – iView

Document discharge information, patient education performed, updating the plan of care, IV/Port de-access information using the applicable iView bands.

STEP 1: With the patient highlighted on the **Oncology Tracking Board**, click the **Interactive View and I&O** button  on the Tracking Board toolbar.

STEP 2: Using the **Infusion-Oncology** and other applicable iView bands, document discharge information, patient education performed, updating the plan of care, IV/Port de-access information, etc.

STEP 3: Click the **green checkmark**  to sign the documentation.

Submitting Treatment Visit Charges

For detailed information on submitting treatment visit charges, refer to the [Infusion Visit Charges](#) flyer.

Creating Visit Summary

Add patient education topics and instructions for the patient in the Patient Instructions component.

STEP 1: In the patient's chart, go to the **Oncology Nursing Workflow** and select the **Problem List** component.

STEP 2: The patient's previously documented problems are displayed. Click the **This Visit** button to associate the appropriate diagnosis for their treatment if not already completed.

Priority	Problem Name	Code	Onset	Class..	Actions
--	(HCC) Cancer	C80.1 (ICD...	SEP 22, 2023	Medical	<input checked="" type="checkbox"/> This Visit <input checked="" type="checkbox"/> Chronic Resolve

STEP 3: Go to the **Patient Education** component.

STEP 4: Select the appropriate specific education for the patient.

- Can also add in **Custom** or select **More Options**.

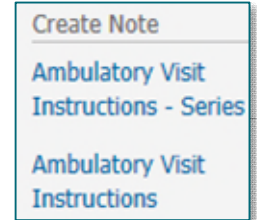
STEP 5: Go to the **Patient Instructions** component. This component allows staff to add instructions throughout the course of the patient's visit to provide to the patient on their visit summary.

STEP 6: Enter any specific instructions for the patient in this component and click **Save**.

- Enter free-text or use an auto text with commonly used instructions to save time.

STEP 7: Generate the **Patient Visit Summary** to provide to the patient.

- Scroll down to bottom of the **Oncology Nursing Workflow** menu to the **Create Note** section.



STEP 8: Select the **Ambulatory Visit Instructions – Series** option.

- The system generates the patient’s visit summary, including medications, patient education, patient instructions, etc.

STEP 9: Click **Sign/Submit**.

STEP 10: Click **Sign/Print**, then select the appropriate printer.

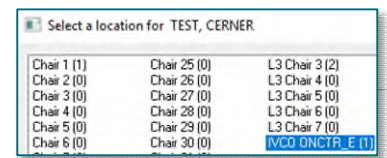
Checking Out Patient

To move check the patient to the checkout tab at the end of their visit, complete the following steps:

STEP 1: Navigate to the **Oncology Tracking Board**.

STEP 2: Double-click the patient’s location in the **Location** column.

STEP 3: In the **Select a Location** window, document that the patient is checking out by selecting the location’s checkout acronym (e.g., IVCO ONCTR_E).



STEP 4: Click **OK**. The Checkout window displays. To confirm the checkout process, click **Yes**.

STEP 5: The patient is moved to the checkout tab.