

# From the Office of Health Informatics ECG Management Creating a Worklist

March 4, 2025

ECG Management increases the efficiency in which ECG tracings are imported into the medical record. Personalized worklists can be created within ECG Management to filter studies by selected criteria. This flyer outlines the steps to create a worklist within ECG Management.

# **Creating a Worklist**

**STEP 1:** From PowerChart/FirstNet, click the **Cardiovascular** button in the toolbar.

Cardiovascular

STEP 2: Click the Cardiovascular tab in the top

toolbar.

**STEP 3:** Select **Preferences**.

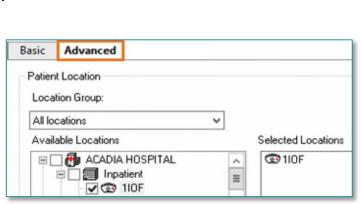
STEP 4: Click <add named filter>.

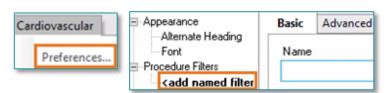
## STEP 5: Basic tab.

- Name field free text worklist title.
- Procedure Date select the Days Back, recommended 90 days.
- Procedure Group click checkbox to select study type.
- **Procedure Status** click checkbox to select desired status.
- Age Filtering On click checkbox to select age group.
- Click Apply.

### **STEP 6:** Click the **Advanced** tab.

- Click checkbox to the left of desired location to select.
- Use the plus (+) button to expand the location to select specific areas.
- Click **Apply**.
- Click OK.



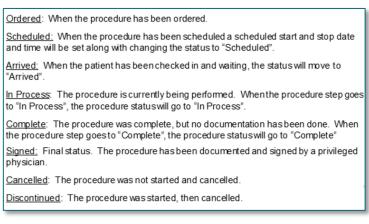


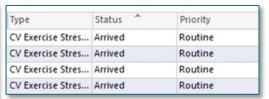
Procedure Date		
Days Back	Days Forward	
<ul><li>90 ÷</li></ul>	0 🗘	
Start Date	Stop Date	
✓ Procedure Group		
STRESS Cardiac Cath ECG HOLTER OT		^ = ~
Procedure Status		
ED Review Ordered Scheduled Arrived		=
In Process Completed		~
Stress ECG Status		
Amended Completed Verified Unsigned Signed		

From the Office of Health Informatics Creating a Worklist March 4, 2025 Page 2 of 2

# **Worklist Procedure Status**

The **Procedure Status** indicates what state the study is in. This can be viewed the in **Status** column of ECG Management.





# **Customizing the Column Header**

**STEP 1**: Right-click the column header.

**STEP 2:** Select **Field Chooser**.

**STEP 3**: Add, remove, or resequence columns as needed.

