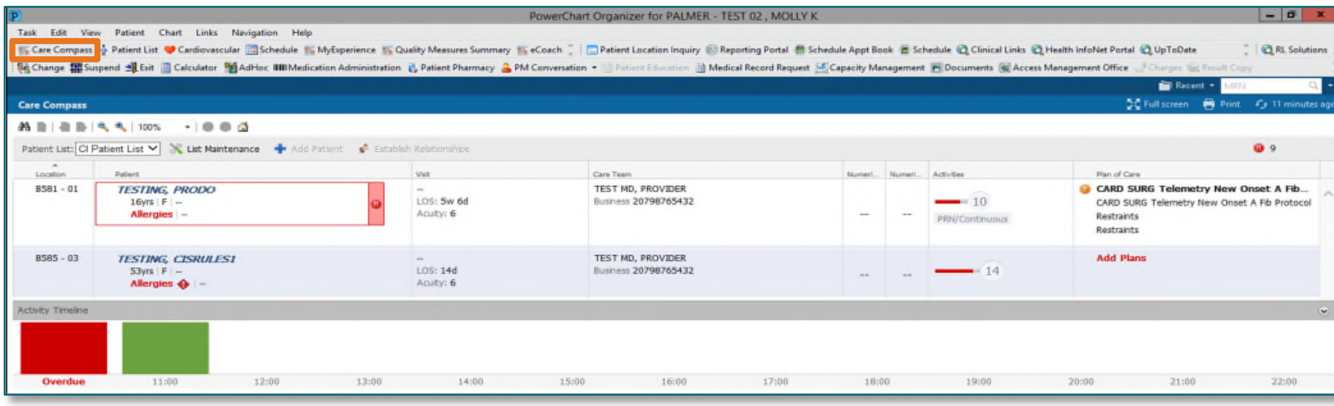
From the Office of Health Informatics
# CareCompass
# Guide for Inpatient Nursing
July 18, 2025

**CareCompass is an innovative, multidisciplinary, workflow tool, that helps inpatient nursing staff to plan and prioritize the care of patients. CareCompass displays important patient details such as Reason for Visit, Plan of Care, Orders, Allergies, Medications, and more in one convenient location.**

## Overview

- CareCompass should be the first screen that populates when signing into PowerChart. At any point during documentation, staff may navigate back to CareCompass by selecting the button in the toolbar.

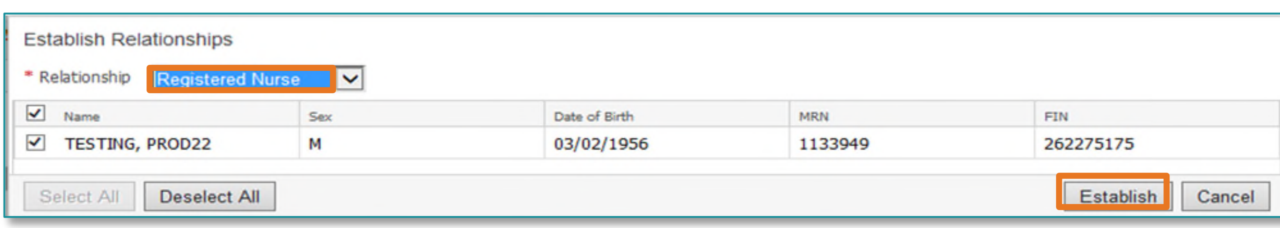



## Setting Up CareCompass

- Using the **Patient List** dropdown, select the desired available patient list.
- Select **List Maintenance** to create a new patient list or remove a list from the options.
- Selecting the + **Add Patient** icon opens the Patient Search box so a patient may be added to the list. This feature is only active on custom patient lists.

## Establishing a Relationship

- Select **Establish Relationship** to open the Establish Relationship window.
- Select a **Relationship**.



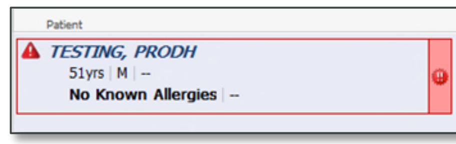

- Patients without a relationship will be default checked. If the list is long, select **Deselect All** and select the box next to the desired patients.
- Select **Establish**. The selected patients will now have information displaying in CareCompass

## Location Column


- The patient's room number and bed location will be displayed in the **Location** column.
- If the patient is on isolation, an icon will display to the left of the room number. Hover over that the icon to display the type of isolation.

## Patient Column

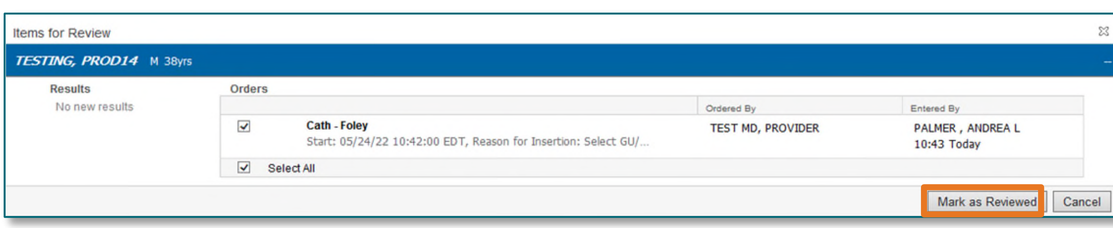
- The **Patient** column displays the patient's Name, Age, Gender, Code Status, Allergies, and Diet.




- Hovering over Allergies, Code Status, or Diet will provide additional details for the item.
- Hover over the patient's **name** to display information such as Diet, Resuscitation Status, MRN, and FIN.
- A **High-Risk** icon  will display to the left of the patient's name when the patient is on precautions or has high fall risk scores.

## Review Orders/Results

- CareCompass will show new orders and new results.
  - A red box around the patient's name indicates critical lab results or STAT orders.
  - An orange box around the patient's name indicates routine lab results or orders.
- **Perform Nurse Order Review**
  - To view results, click on the red or orange bar.




## Visit Column

- Displays Reason for Visit, LOS (Length of Stay), and Acuity, when available.
- Hovering in this column will display the above information and the Admission Date.

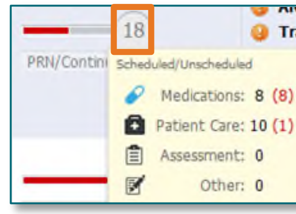
## Care Team Column

- Lists Attending Physician and any Consulting Physician with their contact information for providers who have established a relationship with the patient.

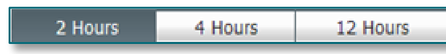
## Pain Score

- Numeric Pain Scale (0-10) and Numeric Pain Scale with Activity lists most recent documented pain score.

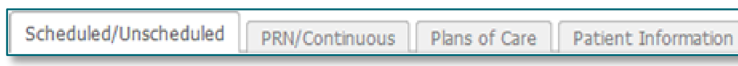
## Activity Column



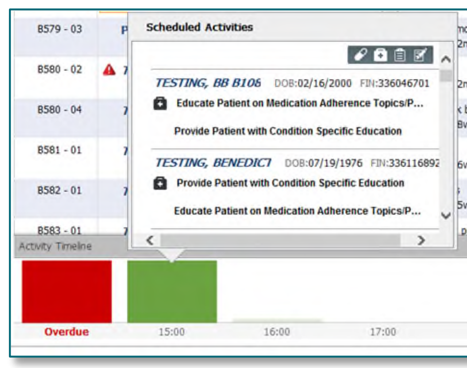

- The **Activity** column displays the number of tasks for each patient. The red line indicates overdue tasks.
- Hover over the number to see the task categories.
- Select the **Activities** icon to view all the activities for the patient for the designated time frame.




- Selecting the **Activities** icon will open a list of the activities for the patient. The timeframe filter defaults to 2 hours. Use the filter to change to 4 or 12-hour timeframes.
- The Activities window has tabs at the top to quickly view: **PRN/Continuous, Plans of Care,** or **Patient Information**.



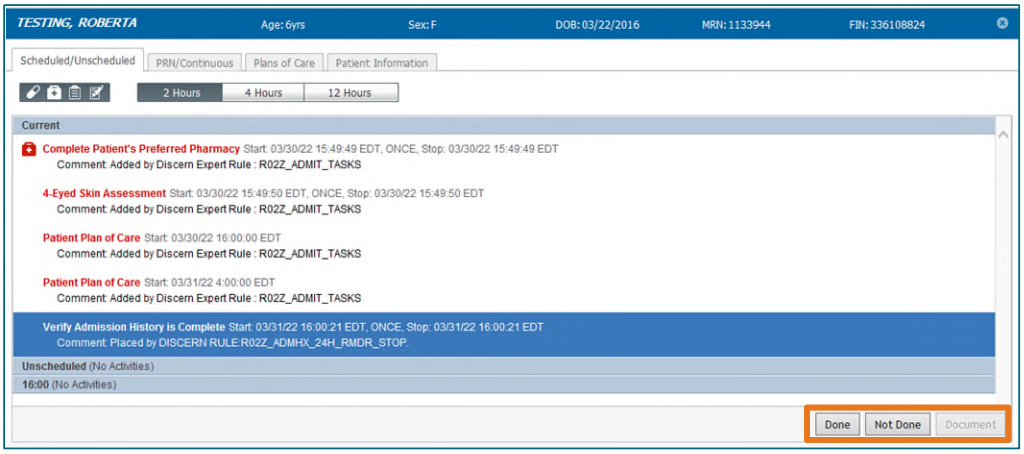

## Activity Timeline




- **Overdue Activities**
    - Selecting the red **Overdue** column will provide a snapshot of the overdue tasks for patients selected.
- **Scheduled Activities**
    - Selecting the green time columns will display scheduled activities for the patient during that timeframe.

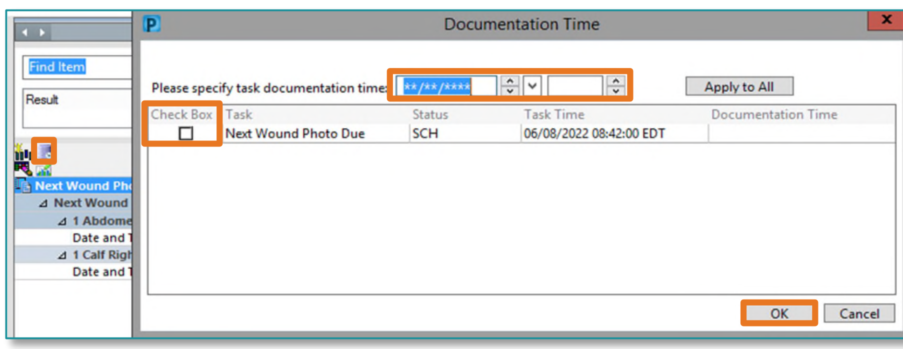
## Documenting Tasks

- Select the **Activities** column for the appropriate patient.
- Select the task to document.
- Depending on the task type document **Done** or **Not Done** will become available for selection.
- Selecting **Not Done** will require documentation of **Reason Not Done**.
- Selecting **Document** will open a **PowerForm** or Activity View in **iView** for documentation of the task.




## Changing the Documentation Time for Tasks

- ➢ Select the task desired for documentation.
- ➢ Select **Document**.
- ➢ Before beginning documentation, select **Change Task Documentation Time** button above iView.
- ➢ Enter the appropriate date/time.
- ➢ Select **OK**.
- ➢ Select the **Sign** button to save results.




**NOTE:** **If a date/time column is inserted in Activity View, the CareCompass task will not be completed.**

## Icon Reference

| Icon | Description |
|---|---|
| | **Medication** - Indicates Medication Activities. |
| | **Patient Care** - Indicates Patient Care Activities. |
| | **Assessments** - Indicates Patient Assessment Activities. |
| | **Other** - Indicates Other Activities. |
| | **Nurse Review** - The order requires nurse review. |
| | **Immediate Priority** - Indicates STAT/NOW orders for a patient. |
| | **Critical Results** - Indicates Critical results for a patient. |
| | **Non-Critical New Information** - Indicates new non-critical results or orders for a patient. Clicking this icon shows you additional information on the new non-critical information. |
| | **Critical New Information** - Indicates new critical results or STAT/NOW orders. Clicking this icon shows you additional information on the new critical information. |
| | **High Risk Alert** - Indicates the patient has high risk indicators. Placing your pointer over this icon shows additional information about the high risk indicators. |
| | **Isolation** - Indicates the patient is in isolation. Placing your pointer over this icon shows additional information about the isolation type(s). |
| | **Order Comment** - Indicates an order has a comment attached. Placing your pointer over this icon shows the comment. |
| | **Establish Relationship** - Clicking this button opens Establish Relationship Dialog box. |
| | **List Maintenance** - Clicking this button opens the List Maintenance dialog box and allows you to manage list. |
| | **Add Patient** - Clicking this button opens the Add Patient widow and allows you to add a patient to the current list. |
| | **Abnormal Result** - Normalcy indicator indicates result is Abnormal. |
| | **High Result** - Normalcy indicator indicates result is High. |
| | **Low Result** - Normalcy indicator indicates result is Low. |