# Team Scheduling Calendar for Inland Hospital Schedule Length: 6 Weeks

| Schedule Dates         | Generate<br><u>Skeletal</u><br>Schedule &<br>Publish By: | Team So<br>FT/PT staff<br>submit requests: | heduling  Per Diem staff submit requests: | Schedule closes<br>for PTO requests | Generate <u>Pending</u> Schedule On or After: | Build and Balance the<br>Schedule | Publish Final<br>Schedule By: | Opps and<br>Swaps Begin When<br>Schedule is Final |
|------------------------|--|--|---|-------------------------------------|---|-----------------------------------|-------------------------------|---|
| 12/8/2024 - 1/18/2025  | 10/27/2024   | 10/27/2024 - 11/4/2024                     | 11/4/2024 - 11/8/2024                     | 11/8/2024                           | 11/9/2024                                     | 11/9/2024 - 11/22/2024            | 11/22/2024                    | ~ 11/23/2024                                      |
| 1/19/2025 - 3/1/2025   | 12/8/2024  | 12/8/2024 - 12/20/2024                     | 12/16/2024 - 12/20/2024                   | 12/20/2024                          | 12/21/2024                                    | 12/21/2024 - 1/3/2025             | 1/3/2025                      | ~ 1/4/2025  |
| 3/2/2025 - 4/12/2025   | 1/19/2025  | 1/19/2025 - 1/31/2025                      | 1/27/2025 - 1/31/2025                     | 1/31/2025                           | 2/1/2025                                      | 2/1/2025 - 2/14/2025              | 2/14/2025                     | ~ 2/15/2025                                       |
| 4/13/2025 - 5/24/2025  | 3/2/2025   | 3/2/2025 - 3/14/2025                       | 3/10/2025 - 3/14/2025                     | 3/14/2025                           | 3/15/2025                                     | 3/15/2025 - 3/28/2025             | 3/28/2025                     | ~ 3/29/2025                                       |
| 5/25/2025 - 7/5/2025   | 4/13/2025  | 4/13/2025 - 4/25/2025                      | 4/21/2025 - 4/25/2025                     | 4/25/2025                           | 4/26/2025                                     | 4/26/2025 - 5/9/2025              | 5/9/2025                      | ~ 5/10/2025                                       |
| 7/6/2025 - 8/16/2025   | 5/25/2025  | 5/25/2025 - 6/6/2025                       | 6/2/2025 - 6/6/2025                       | 6/6/2025                            | 6/7/2025                                      | 6/7/2025 - 6/20/2025              | 6/20/2025                     | ~ 6/21/2025                                       |
| 8/17/2025 - 9/27/2025  | 7/6/2025   | 7/6/2025 - 7/18/2025                       | 7/14/2025 - 7/18/2025                     | 7/18/2025                           | 7/19/2025                                     | 7/19/2025 - 8/1/2025              | 8/1/2025                      | ~ 8/2/2025  |
| 9/28/2025 - 11/8/2025  | 8/17/2025  | 8/17/2025 - 8/29/2025                      | 8/25/2025 - 8/29/2025                     | 8/29/2025                           | 8/30/2025                                     | 8/30/2025 - 9/12/2025             | 9/12/2025                     | ~ 9/13/2025                                       |
| 11/9/2025 - 12/20/2025 | 9/28/2025  | 9/28/2025 - 10/10/2025                     | 10/6/2025 - 10/10/2025                    | 10/10/2025                          | 10/11/2025                                    | 10/11/2025 - 10/24/2025           | 10/24/2025                    | ~ 10/25/2025                                      |
| 12/21/2025 - 1/31/2026 | 11/9/2025  | 11/9/2025 - 11/21/2025                     | 11/17/2025 - 11/21/2025                   | 11/21/2025                          | 11/22/2025                                    | 11/22/2025 - 12/5/2025            | 12/5/2025                     | ~ 12/6/2025                                       |
| 2/1/2026 - 3/14/2026   | 12/21/2025   | 12/21/2025 - 1/2/2026                      | 12/29/2025 - 1/2/2026                     | 1/2/2026                            | 1/3/2026                                      | 1/3/2026 - 1/16/2026              | 1/16/2026                     | ~ 1/17/2026                                       |
| 3/15/2026 - 4/25/2026  | 2/1/2026   | 2/1/2026 - 2/13/2026                       | 2/9/2026 - 2/13/2026                      | 2/13/2026                           | 2/14/2026                                     | 2/14/2026 - 2/27/2026             | 2/27/2026                     | ~ 2/28/2026                                       |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts. However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. **WARNING**: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

# Team Scheduling Calendar for NLH Home Office (EMH1) Schedule Length: 6 Weeks

|                        | Generate <u>Skeletal</u>  | Team Sc                         | Team Scheduling                 |                                     |                 |                                | Publish Final | Opps and                              |
|------------------------|---------------------------|---------------------------------|---------------------------------|-------------------------------------|-----------------|--------------------------------|---------------|---------------------------------------|
| Schedule Dates         | Schedule & Publish<br>by: | FT/PT staff<br>submit requests: | Per Diem staff submit requests: | Schedule closes<br>for PTO requests | ISchedule & Un- | Build and Balance the Schedule | Schedule By:  | Swaps Begin When<br>Schedule is Final |
| 12/8/2024 - 1/18/2025  | 10/27/2024                | 10/27/2024 - 11/4/2024          | 11/4/2024 - 11/8/2024           | 11/8/2024                           | 11/9/2024       | 11/9/2024 - 11/22/2024         | 11/22/2024    | ~ 11/23/2024                          |
| 1/19/2025 - 3/1/2025   | 12/8/2024                 | 12/8/2024 - 12/20/2024          | 12/16/2024 - 12/20/2024         | 12/20/2024                          | 12/21/2024      | 12/21/2024 - 1/3/2025          | 1/3/2025      | ~ 01/04/2025                          |
| 3/2/2025 - 4/12/2025   | 1/19/2025                 | 1/19/2025 - 1/31/2025           | 1/27/2025 - 1/31/2025           | 1/31/2025                           | 2/1/2025        | 2/1/2025 - 2/14/2025           | 2/14/2025     | ~ 02/15/2025                          |
| 4/13/2025 - 5/24/2025  | 3/2/2025                  | 3/2/2025 - 3/14/2025            | 3/10/2025 - 3/14/2025           | 3/14/2025                           | 3/15/2025       | 3/15/2025 - 3/28/2025          | 3/28/2025     | ~ 03/29/2025                          |
| 5/25/2025 - 7/5/2025   | 4/13/2025                 | 4/13/2025 - 4/25/2025           | 4/21/2025 - 4/25/2025           | 4/25/2025                           | 4/26/2025       | 4/26/2025 - 5/9/2025           | 5/9/2025      | ~ 05/10/2025                          |
| 7/6/2025 - 8/16/2025   | 5/25/2025                 | 5/25/2025 - 6/6/2025            | 6/2/2025 - 6/6/2025             | 6/6/2025                            | 6/7/2025        | 6/7/2025 - 6/20/2025           | 6/20/2025     | ~ 06/21/2025                          |
| 8/17/2025 - 9/27/2025  | 7/6/2025                  | 7/6/2025 - 7/18/2025            | 7/14/2025 - 7/18/2025           | 7/18/2025                           | 7/19/2025       | 7/19/2025 - 8/1/2025           | 8/1/2025      | ~ 08/02/2025                          |
| 9/28/2025 - 11/8/2025  | 8/17/2025                 | 8/17/2025 - 8/29/2025           | 8/25/2025 - 8/29/2025           | 8/29/2025                           | 8/30/2025       | 8/30/2025 - 9/12/2025          | 9/12/2025     | ~ 09/13/2025                          |
| 11/9/2025 - 12/20/2025 | 9/28/2025                 | 9/28/2025 - 10/10/2025          | 10/6/2025 - 10/10/2025          | 10/10/2025                          | 10/11/2025      | 10/11/2025 - 10/24/2025        | 10/24/2025    | ~ 10/25/2025                          |
| 12/21/2025 - 1/31/2026 | 11/9/2025                 | 11/9/2025 - 11/21/2025          | 11/17/2025 - 11/21/2025         | 11/21/2025                          | 11/22/2025      | 11/22/2025 - 12/5/2025         | 12/5/2025     | ~ 12/06/2025                          |
| 2/1/2026 - 3/14/2026   | 12/21/2025                | 12/21/2025 - 1/2/2026           | 12/29/2025 - 1/2/2026           | 1/2/2026                            | 1/3/2026        | 1/3/2026 - 1/16/2026           | 1/16/2026     | ~ 01/17/2026                          |
| 3/15/2026 - 4/25/2026  | 2/1/2026                  | 2/1/2026 - 2/13/2026            | 2/9/2026 - 2/13/2026            | 2/13/2026                           | 2/14/2026       | 2/14/2026 - 2/27/2026          | 2/27/2026     | ~ 02/28/2026                          |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Sett-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts. However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. WARNING: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

# Team Scheduling Calendar for Mayo Hospital Schedule Length: 6 Weeks

| Schedule Dates         | Generate<br><u>Skeletal</u><br>Schedule &<br>Publish By: | Team So<br>FT/PT staff<br>submit requests: |                         |            | Publish Final<br>Schedule By: | Opps and<br>Swaps Begin When<br>Schedule is Final |            |              |
|------------------------|--|--|-------------------------|------------|-------------------------------|---|------------|--------------|
| 12/8/2024 - 1/18/2025  | 10/27/2024   | 10/27/2024 - 11/4/2024                     | 11/4/2024 - 11/8/2024   | 11/8/2024  | 11/9/2024                     | 11/9/2024 - 11/22/2024                            | 11/22/2024 | ~ 11/23/2024 |
| 1/19/2025 - 3/1/2025   | 12/8/2024  | 12/8/2024 - 12/20/2024                     | 12/16/2024 - 12/20/2024 | 12/20/2024 | 12/21/2024                    | 12/21/2024 - 1/3/2025                             | 1/3/2025   | ~ 1/4/2025   |
| 3/2/2025 - 4/12/2025   | 1/19/2025  | 1/19/2025 - 1/31/2025                      | 1/27/2025 - 1/31/2025   | 1/31/2025  | 2/1/2025                      | 2/1/2025 - 2/14/2025                              | 2/14/2025  | ~ 2/15/2025  |
| 4/13/2025 - 5/24/2025  | 3/2/2025   | 3/2/2025 - 3/14/2025                       | 3/10/2025 - 3/14/2025   | 3/14/2025  | 3/15/2025                     | 3/15/2025 - 3/28/2025                             | 3/28/2025  | ~ 3/29/2025  |
| 5/25/2025 - 7/5/2025   | 4/13/2025  | 4/13/2025 - 4/25/2025                      | 4/21/2025 - 4/25/2025   | 4/25/2025  | 4/26/2025                     | 4/26/2025 - 5/9/2025                              | 5/9/2025   | ~ 5/10/2025  |
| 7/6/2025 - 8/16/2025   | 5/25/2025  | 5/25/2025 - 6/6/2025                       | 6/2/2025 - 6/6/2025     | 6/6/2025   | 6/7/2025                      | 6/7/2025 - 6/20/2025                              | 6/20/2025  | ~ 6/21/2025  |
| 8/17/2025 - 9/27/2025  | 7/6/2025   | 7/6/2025 - 7/18/2025                       | 7/14/2025 - 7/18/2025   | 7/18/2025  | 7/19/2025                     | 7/19/2025 - 8/1/2025                              | 8/1/2025   | ~ 8/2/2025   |
| 9/28/2025 - 11/8/2025  | 8/17/2025  | 8/17/2025 - 8/29/2025                      | 8/25/2025 - 8/29/2025   | 8/29/2025  | 8/30/2025                     | 8/30/2025 - 9/12/2025                             | 9/12/2025  | ~ 9/13/2025  |
| 11/9/2025 - 12/20/2025 | 9/28/2025  | 9/28/2025 - 10/10/2025                     | 10/6/2025 - 10/10/2025  | 10/10/2025 | 10/11/2025                    | 10/11/2025 - 10/24/2025                           | 10/24/2025 | ~ 10/25/2025 |
| 12/21/2025 - 1/31/2026 | 11/9/2025  | 11/9/2025 - 11/21/2025                     | 11/17/2025 - 11/21/2025 | 11/21/2025 | 11/22/2025                    | 11/22/2025 - 12/5/2025                            | 12/5/2025  | ~ 12/6/2025  |
| 2/1/2026 - 3/14/2026   | 12/21/2025   | 12/21/2025 - 1/2/2026                      | 12/29/2025 - 1/2/2026   | 1/2/2026   | 1/3/2026                      | 1/3/2026 - 1/16/2026                              | 1/16/2026  | ~ 1/17/2026  |
| 3/15/2026 - 4/25/2026  | 2/1/2026   | 2/1/2026 - 2/13/2026                       | 2/9/2026 - 2/13/2026    | 2/13/2026  | 2/14/2026                     | 2/14/2026 - 2/27/2026                             | 2/27/2026  | ~ 2/28/2026  |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts. However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. **WARNING**: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

# Team Scheduling Calendar for Sebasticook Valley Hospital Schedule Length: 6 Weeks

|                        | 33.133.11.5 1.33.11.5                    |  |   |                                     |   |                                   |                               |   |  |
|------------------------|--|--|---|-------------------------------------|---|-----------------------------------|-------------------------------|---|--|
| Schedule Dates         | Generate Skeletal Schedule & Publish By: | Team Sc<br>FT/PT staff<br>submit requests: | heduling  Per Diem staff submit requests: | Schedule closes<br>for PTO requests | Generate <u>Pending</u> Schedule On or After: | Build and Balance the<br>Schedule | Publish Final<br>Schedule By: | Opps and<br>Swaps Begin When<br>Schedule is Final |  |
| 12/8/2024 - 1/18/2025  | 10/27/2024                               | 10/27/2024 - 11/4/2024                     | 11/4/2024 - 11/8/2024                     | 11/8/2024                           | 11/9/2024                                     | 11/9/2024 - 11/22/2024            | 11/22/2024                    | ~ 11/23/2024                                      |  |
| 1/19/2025 - 3/1/2025   | 12/8/2024                                | 12/8/2024 - 12/20/2024                     | 12/16/2024 - 12/20/2024                   | 12/20/2024                          | 12/21/2024                                    | 12/21/2024 - 1/3/2025             | 1/3/2025                      | ~ 1/4/2025  |  |
| 3/2/2025 - 4/12/2025   | 1/19/2025                                | 1/19/2025 - 1/31/2025                      | 1/27/2025 - 1/31/2025                     | 1/31/2025                           | 2/1/2025                                      | 2/1/2025 - 2/14/2025              | 2/14/2025                     | ~ 2/15/2025                                       |  |
| 4/13/2025 - 5/24/2025  | 3/2/2025                                 | 3/2/2025 - 3/14/2025                       | 3/10/2025 - 3/14/2025                     | 3/14/2025                           | 3/15/2025                                     | 3/15/2025 - 3/28/2025             | 3/28/2025                     | ~ 3/29/2025                                       |  |
| 5/25/2025 - 7/5/2025   | 4/13/2025                                | 4/13/2025 - 4/25/2025                      | 4/21/2025 - 4/25/2025                     | 4/25/2025                           | 4/26/2025                                     | 4/26/2025 - 5/9/2025              | 5/9/2025                      | ~ 5/10/2025                                       |  |
| 7/6/2025 - 8/16/2025   | 5/25/2025                                | 5/25/2025 - 6/6/2025                       | 6/2/2025 - 6/6/2025                       | 6/6/2025                            | 6/7/2025                                      | 6/7/2025 - 6/20/2025              | 6/20/2025                     | ~ 6/21/2025                                       |  |
| 8/17/2025 - 9/27/2025  | 7/6/2025                                 | 7/6/2025 - 7/18/2025                       | 7/14/2025 - 7/18/2025                     | 7/18/2025                           | 7/19/2025                                     | 7/19/2025 - 8/1/2025              | 8/1/2025                      | ~ 8/2/2025  |  |
| 9/28/2025 - 11/8/2025  | 8/17/2025                                | 8/17/2025 - 8/29/2025                      | 8/25/2025 - 8/29/2025                     | 8/29/2025                           | 8/30/2025                                     | 8/30/2025 - 9/12/2025             | 9/12/2025                     | ~ 9/13/2025                                       |  |
| 11/9/2025 - 12/20/2025 | 9/28/2025                                | 9/28/2025 - 10/10/2025                     | 10/6/2025 - 10/10/2025                    | 10/10/2025                          | 10/11/2025                                    | 10/11/2025 - 10/24/2025           | 10/24/2025                    | ~ 10/25/2025                                      |  |
| 12/21/2025 - 1/31/2026 | 11/9/2025                                | 11/9/2025 - 11/21/2025                     | 11/17/2025 - 11/21/2025                   | 11/21/2025                          | 11/22/2025                                    | 11/22/2025 - 12/5/2025            | 12/5/2025                     | ~ 12/6/2025                                       |  |
| 2/1/2026 - 3/14/2026   | 12/21/2025                               | 12/21/2025 - 1/2/2026                      | 12/29/2025 - 1/2/2026                     | 1/2/2026                            | 1/3/2026                                      | 1/3/2026 - 1/16/2026              | 1/16/2026                     | ~ 1/17/2026                                       |  |
| 3/15/2026 - 4/25/2026  | 2/1/2026                                 | 2/1/2026 - 2/13/2026                       | 2/9/2026 - 2/13/2026                      | 2/13/2026                           | 2/14/2026                                     | 2/14/2026 - 2/27/2026             | 2/27/2026                     | ~ 2/28/2026                                       |  |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts. However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. **WARNING**: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

## Team Scheduling Calendar for Blue Hill Hospital

Schedule Length: 6 Weeks

| Schedule Dates         | Generate<br><u>Skeletal</u> | Team Sc                         | heduling                        |                          |                         | Publish Final | Opps and Swaps Begin When      | Schedule closes |
|------------------------|-----------------------------|---------------------------------|---------------------------------|--------------------------|-------------------------|---------------|--------------------------------|-----------------|
| Schedule Bates         | Schedule &<br>Publish By:   | FT/PT staff<br>submit requests: | Per Diem staff submit requests: | Schedule On<br>or After: |                         |               | Schedule By: Schedule is Final |                 |
| 12/8/2024 - 1/18/2025  | 10/27/2024                  | 10/27/2024 - 11/4/2024          | 11/4/2024 - 11/8/2024           | 11/9/2024                | 11/9/2024 - 11/22/2024  | 11/22/2024    | ~ 11/23/2024                   | 12/1/2024       |
| 1/19/2025 - 3/1/2025   | 12/8/2024                   | 12/8/2024 - 12/20/2024          | 12/16/2024 - 12/20/2024         | 12/21/2024               | 12/21/2024 - 1/3/2025   | 1/3/2025      | ~ 1/4/2025                     | 1/12/2025       |
| 3/2/2025 - 4/12/2025   | 1/19/2025                   | 1/19/2025 - 1/31/2025           | 1/27/2025 - 1/31/2025           | 2/1/2025                 | 2/1/2025 - 2/14/2025    | 2/14/2025     | ~ 2/15/2025                    | 2/23/2025       |
| 4/13/2025 - 5/24/2025  | 3/2/2025                    | 3/2/2025 - 3/14/2025            | 3/10/2025 - 3/14/2025           | 3/15/2025                | 3/15/2025 - 3/28/2025   | 3/28/2025     | ~ 3/29/2025                    | 4/6/2025        |
| 5/25/2025 - 7/5/2025   | 4/13/2025                   | 4/13/2025 - 4/25/2025           | 4/21/2025 - 4/25/2025           | 4/26/2025                | 4/26/2025 - 5/9/2025    | 5/9/2025      | ~ 5/10/2025                    | 5/18/2025       |
| 7/6/2025 - 8/16/2025   | 5/25/2025                   | 5/25/2025 - 6/6/2025            | 6/2/2025 - 6/6/2025             | 6/7/2025                 | 6/7/2025 - 6/20/2025    | 6/20/2025     | ~ 6/21/2025                    | 6/29/2025       |
| 8/17/2025 - 9/27/2025  | 7/6/2025                    | 7/6/2025 - 7/18/2025            | 7/14/2025 - 7/18/2025           | 7/19/2025                | 7/19/2025 - 8/1/2025    | 8/1/2025      | ~ 8/2/2025                     | 8/10/2025       |
| 9/28/2025 - 11/8/2025  | 8/17/2025                   | 8/17/2025 - 8/29/2025           | 8/25/2025 - 8/29/2025           | 8/30/2025                | 8/30/2025 - 9/12/2025   | 9/12/2025     | ~ 9/13/2025                    | 9/21/2025       |
| 11/9/2025 - 12/20/2025 | 9/28/2025                   | 9/28/2025 - 10/10/2025          | 10/6/2025 - 10/10/2025          | 10/11/2025               | 10/11/2025 - 10/24/2025 | 10/24/2025    | ~ 10/25/2025                   | 11/2/2025       |
| 12/21/2025 - 1/31/2026 | 11/9/2025                   | 11/9/2025 - 11/21/2025          | 11/17/2025 - 11/21/2025         | 11/22/2025               | 11/22/2025 - 12/5/2025  | 12/5/2025     | ~ 12/6/2025                    | 12/14/2025      |
| 2/1/2026 - 3/14/2026   | 12/21/2025                  | 12/21/2025 - 1/2/2026           | 12/29/2025 - 1/2/2026           | 1/3/2026                 | 1/3/2026 - 1/16/2026    | 1/16/2026     | ~ 1/17/2026                    | 1/25/2026       |
| 3/15/2026 - 4/25/2026  | 2/1/2026                    | 2/1/2026 - 2/13/2026            | 2/9/2026 - 2/13/2026            | 2/14/2026                | 2/14/2026 - 2/27/2026   | 2/27/2026     | ~ 2/28/2026                    | 3/8/2026        |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts. However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. WARNING: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

Use the "My Schedule" page in Clairvia Web to view the final schedule, volunteer for opportunities (extra shifts), and initiate shift swaps. This is a good time to check your notification preferences in Tools > My Information > Preferences.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

## Team Scheduling Calendar for A R Gould Hospital

Schedule Length: 6 Weeks

| Cabadula Datas         | Generate<br><u>Skeletal</u> | Team So                         | cheduling                       | Schedule closes       |                         | Duild and Balance the School de | Publish Final | Opps and Swaps Begin   |
|------------------------|-----------------------------|---------------------------------|---------------------------------|-----------------------|-------------------------|---------------------------------|---------------|------------------------|
| Schedule Dates         | Schedule &<br>Publish by:   | FT/PT staff<br>submit requests: | Per Diem staff submit requests: | for PTO<br>submission | Publish On or<br>After: | Build and Balance the Schedule  | Schedule By:  | When Schedule is Final |
| 12/8/2024 - 1/18/2025  | 10/27/2024                  | 10/27/2024 - 11/6/2024          | 11/6/2024 - 11/8/2024           | 11/8/2024             | 11/9/2024               | 11/9/2024 - 11/22/2024          | 11/22/2024    | ~ 11/23/2024           |
| 1/19/2025 - 3/1/2025   | 12/8/2024                   | 12/8/2024 - 12/18/2024          | 12/18/2024 - 12/20/2024         | 12/20/2024            | 12/21/2024              | 12/21/2024 - 1/3/2025           | 1/3/2025      | ~ 01/04/2025           |
| 3/2/2025 - 4/12/2025   | 1/19/2025                   | 1/19/2025 - 1/29/2025           | 1/29/2025 - 1/31/2025           | 1/31/2025             | 2/1/2025                | 2/1/2025 - 2/14/2025            | 2/14/2025     | ~ 02/15/2025           |
| 4/13/2025 - 5/24/2025  | 3/2/2025                    | 3/2/2025 - 3/12/2025            | 3/12/2025 - 3/14/2025           | 3/14/2025             | 3/15/2025               | 3/15/2025 - 3/28/2025           | 3/28/2025     | ~ 03/29/2025           |
| 5/25/2025 - 7/5/2025   | 4/13/2025                   | 4/13/2025 - 4/23/2025           | 4/23/2025 - 4/25/2025           | 4/25/2025             | 4/26/2025               | 4/26/2025 - 5/9/2025            | 5/9/2025      | ~ 05/10/2025           |
| 7/6/2025 - 8/16/2025   | 5/25/2025                   | 5/25/2025 - 6/4/2025            | 6/4/2025 - 6/6/2025             | 6/6/2025              | 6/7/2025                | 6/7/2025 - 6/20/2025            | 6/20/2025     | ~ 06/21/2025           |
| 8/17/2025 - 9/27/2025  | 7/6/2025                    | 7/6/2025 - 7/16/2025            | 7/16/2025 - 7/18/2025           | 7/18/2025             | 7/19/2025               | 7/19/2025 - 8/1/2025            | 8/1/2025      | ~ 08/02/2025           |
| 9/28/2025 - 11/8/2025  | 8/17/2025                   | 8/17/2025 - 8/27/2025           | 8/27/2025 - 8/29/2025           | 8/29/2025             | 8/30/2025               | 8/30/2025 - 9/12/2025           | 9/12/2025     | ~ 09/13/2025           |
| 11/9/2025 - 12/20/2025 | 9/28/2025                   | 9/28/2025 - 10/8/2025           | 10/8/2025 - 10/10/2025          | 10/10/2025            | 10/11/2025              | 10/11/2025 - 10/24/2025         | 10/24/2025    | ~ 10/25/2025           |
| 12/21/2025 - 1/31/2026 | 11/9/2025                   | 11/9/2025 - 11/19/2025          | 11/19/2025 - 11/21/2025         | 11/21/2025            | 11/22/2025              | 11/22/2025 - 12/5/2025          | 12/5/2025     | ~ 12/06/2025           |
| 2/1/2026 - 3/14/2026   | 12/21/2025                  | 12/21/2025 - 12/31/2025         | 12/31/2025 - 1/2/2026           | 1/2/2026              | 1/3/2026                | 1/3/2026 - 1/16/2026            | 1/16/2026     | ~ 01/17/2026           |
| 3/15/2026 - 4/25/2026  | 2/1/2026                    | 2/1/2026 - 2/11/2026            | 2/11/2026 - 2/13/2026           | 2/13/2026             | 2/14/2026               | 2/14/2026 - 2/27/2026           | 2/27/2026     | ~ 02/28/2026           |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference:

Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts.

However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Generate <u>Pending</u> Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule.

Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. WARNING: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

### **Team Scheduling Calendar for Mercy Hospital**

Schedule Length: 6 Weeks

| Schedu     | ıle Dates    | Generate<br><u>Skeletal</u><br>Schedule &<br>Publish By: | Team Scheduling  FT/PT/Per Diem staff submit requests: | Schedule closes<br>for PTO<br>requests | Generate <u>Pending</u><br>Schedule On or<br>After: | Build and Balance the<br>Schedule |                        | Publish Final<br>Schedule By: | Opps and<br>Swaps Begin When<br>Schedule is Final |
|------------|--------------|--|--|--|---|-----------------------------------|------------------------|-------------------------------|---|
| 12/8/2024  | - 1/18/2025  | 10/20/2024   | 10/20/2024 - 11/1/2024                                 | 11/1/2024                              | 11/2/2024   | 11/2/2024                         | - 11/13/2024 @ 12:00pm | 11/15/2024                    | ~ 11/16/2024                                      |
| 1/19/2025  | - 3/1/2025   | 12/1/2024  | 12/1/2024 - 12/13/2024                                 | 12/13/2024                             | 12/14/2024  | 12/14/2024                        | - 12/25/2024 @ 12:00pm | 12/27/2024                    | ~ 12/28/2024                                      |
| 3/2/2025   | - 4/12/2025  | 1/12/2025  | 1/12/2025 - 1/24/2025                                  | 1/24/2025                              | 1/25/2025   | 1/25/2025                         | - 2/5/2025 @ 12:00pm   | 2/7/2025                      | ~ 2/8/2025  |
| 4/13/2025  | - 5/24/2025  | 2/23/2025  | <mark>2/23/2025</mark> - 3/7/2025                      | 3/7/2025                               | 3/8/2025  | 3/8/2025                          | - 3/19/2025 @ 12:00pm  | 3/21/2025                     | ~ 3/22/2025                                       |
| 5/25/2025  | - 7/5/2025   | 4/6/2025   | 4/6/2025 - 4/18/2025                                   | 4/18/2025                              | 4/19/2025   | 4/19/2025                         | - 4/30/2025 @ 12:00pm  | 5/2/2025                      | ~ 5/3/2025  |
| 7/6/2025   | - 8/16/2025  | 5/18/2025  | <b>5/18/2025</b> - 5/30/2025                           | 5/30/2025                              | 5/31/2025   | 5/31/2025                         | - 6/11/2025 @ 12:00pm  | 6/13/2025                     | ~ 6/14/2025                                       |
| 8/17/2025  | - 9/27/2025  | 6/29/2025  | <mark>6/29/2025 - 7/11/2025</mark>                     | 7/11/2025                              | 7/12/2025   | 7/12/2025                         | - 7/23/2025 @ 12:00pm  | 7/25/2025                     | ~ 7/26/2025                                       |
| 9/28/2025  | - 11/8/2025  | 8/10/2025  | <mark>8/10/2025</mark> - 8/22/2025                     | 8/22/2025                              | 8/23/2025   | 8/23/2025                         | - 9/3/2025 @ 12:00pm   | 9/5/2025                      | ~ 9/6/2025  |
| 11/9/2025  | - 12/20/2025 | 9/21/2025  | 9/21/2025 - 10/3/2025                                  | 10/3/2025                              | 10/4/2025   | 10/4/2025                         | - 10/15/2025 @ 12:00pm | 10/17/2025                    | ~ 10/18/2025                                      |
| 12/21/2025 | - 1/31/2026  | 11/2/2025  | 11/2/2025 - 11/14/2025                                 | 11/14/2025                             | 11/15/2025  | 11/15/2025                        | - 11/26/2025 @ 12:00pm | 11/28/2025                    | ~ 11/29/2025                                      |
| 2/1/2026   | - 3/14/2026  | 12/14/2025   | 12/14/2025 - 12/26/2025                                | 12/26/2025                             | 12/27/2025  | 12/27/2025                        | - 1/7/2026 @ 12:00pm   | 1/9/2026                      | ~ 1/10/2026                                       |
| 3/15/2026  | - 4/25/2026  | 1/25/2026  | 1/25/2026 - 2/6/2026                                   | 2/6/2026                               | 2/7/2026  | 2/7/2026                          | - 2/18/2026 @ 12:00pm  | 2/20/2026                     | ~ 2/21/2026                                       |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts.

However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule.

Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. WARNING: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

Note for Mercy - Scheduling Teams will complete schedule balancing by 12:00pm on the Wednesday prior to posting the schedule for the scheduling needs of the Floot Pool Unit.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

# Team Scheduling Calendar for Charles A Dean Hospital Schedule Length: 6 Weeks

| · · · · · · · · · · · · · · · · · · · |  |                         |   |   |                                   |                               |   |  |
|---------------------------------------|--|-------------------------|---|---|-----------------------------------|-------------------------------|---|--|
| Schedule Dates                        | Generate <u>Skeletal</u> Schedule &  Publish By: | Team So                 | heduling  FT/PT staff  submit requests: | Generate <u>Pending</u> Schedule On or After: | Build and Balance the<br>Schedule | Publish Final<br>Schedule By: | Opps and<br>Swaps Begin When<br>Schedule is Final | Schedule closes<br>for PTO<br>requests |
| 12/8/2024 - 1/18/2025                 | 10/27/2024                                       | 10/27/2024 - 10/29/2024 | 10/30/2024 - 11/6/2024                  | 11/7/2024                                     | 11/7/2024 - 11/22/2024            | 11/22/2024                    | ~ 11/23/2024                                      | 11/24/2024                             |
| 1/19/2025 - 3/1/2025                  | 12/8/2024  | 12/8/2024 - 12/10/2024  | 12/11/2024 - 12/18/2024                 | 12/19/2024                                    | 12/19/2024 - 1/3/2025             | 1/3/2025                      | ~ 1/4/2025  | 1/5/2025                               |
| 3/2/2025 - 4/12/2025                  | 1/19/2025  | 1/19/2025 - 1/21/2025   | 1/22/2025 - 1/29/2025                   | 1/30/2025                                     | 1/30/2025 - 2/14/2025             | 2/14/2025                     | ~ 2/15/2025                                       | 2/16/2025                              |
| 4/13/2025 - 5/24/2025                 | 3/2/2025   | 3/2/2025 - 3/4/2025     | 3/5/2025 - 3/12/2025                    | 3/13/2025                                     | 3/13/2025 - 3/28/2025             | 3/28/2025                     | ~ 3/29/2025                                       | 3/30/2025                              |
| 5/25/2025 - 7/5/2025                  | 4/13/2025  | 4/13/2025 - 4/15/2025   | 4/16/2025 - 4/23/2025                   | 4/24/2025                                     | 4/24/2025 - 5/9/2025              | 5/9/2025                      | ~ 5/10/2025                                       | 5/11/2025                              |
| 7/6/2025 - 8/16/2025                  | 5/25/2025  | 5/25/2025 - 5/27/2025   | 5/28/2025 - 6/4/2025                    | 6/5/2025                                      | 6/5/2025 - 6/20/2025              | 6/20/2025                     | ~ 6/21/2025                                       | 6/22/2025                              |
| 8/17/2025 - 9/27/2025                 | 7/6/2025   | 7/6/2025 - 7/8/2025     | 7/9/2025 - 7/16/2025                    | 7/17/2025                                     | 7/17/2025 - 8/1/2025              | 8/1/2025                      | ~ 8/2/2025  | 8/3/2025                               |
| 9/28/2025 - 11/8/2025                 | 8/17/2025  | 8/17/2025 - 8/19/2025   | 8/20/2025 - 8/27/2025                   | 8/28/2025                                     | 8/28/2025 - 9/12/2025             | 9/12/2025                     | ~ 9/13/2025                                       | 9/14/2025                              |
| 11/9/2025 - 12/20/2025                | 9/28/2025  | 9/28/2025 - 9/30/2025   | 10/1/2025 - 10/8/2025                   | 10/9/2025                                     | 10/9/2025 - 10/24/2025            | 10/24/2025                    | ~ 10/25/2025                                      | 10/26/2025                             |
| 12/21/2025 - 1/31/2026                | 11/9/2025  | 11/9/2025 - 11/11/2025  | 11/12/2025 - 11/19/2025                 | 11/20/2025                                    | 11/20/2025 - 12/5/2025            | 12/5/2025                     | ~ 12/6/2025                                       | 12/7/2025                              |
| 2/1/2026 - 3/14/2026                  | 12/21/2025                                       | 12/21/2025 - 12/23/2025 | 12/24/2025 - 12/31/2025                 | 1/1/2026                                      | 1/1/2026 - 1/16/2026              | 1/16/2026                     | ~ 1/17/2026                                       | 1/18/2026                              |
| 3/15/2026 - 4/25/2026                 | 2/1/2026   | 2/1/2026 - 2/3/2026     | 2/4/2026 - 2/11/2026                    | 2/12/2026                                     | 2/12/2026 - 2/27/2026             | 2/27/2026                     | ~ 2/28/2026                                       | 3/1/2026                               |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts. However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

Use the "My Schedule" page in Clairvia Web to view the final schedule, volunteer for opportunities (extra shifts), and initiate shift swaps. This is a good time to check your notification preferences in Tools > My Information > Preferences.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

## Team Scheduling Calendar for Eastern Maine Medical Center Hospital

| Schedule Dates          | Schedule Dates Skeletal   |                              | heduling  | Generate<br><u>Pending</u> | Build and Balance the   | Publish Final | Opps and Swaps Begin When | Schedule<br>closes for PTO |
|-------------------------|---------------------------|------------------------------|---|----------------------------|-------------------------|---------------|---------------------------|----------------------------|
|                         | Schedule &<br>Publish By: | FT/PT staff submit requests: | Per Diem staff submit requests: Schedule On or After: |                            | Schedule                | Schedule By:  | Schedule is Final         | submission                 |
| 11/24/2024 - 12/21/2024 | 10/13/2024                | 10/13/2024 - 10/21/2024      | 10/25/2024 - 10/27/2024                               | 10/28/2024                 | 10/28/2024 - 11/10/2024 | 11/10/2024    | ~ 11/11/2024              | 11/17/2024                 |
| 12/22/2024 - 1/18/2025  | 11/10/2024                | 11/10/2024 - 11/18/2024      | 11/22/2024 - 11/24/2024                               | 11/25/2024                 | 11/25/2024 - 12/8/2024  | 12/8/2024     | ~ 12/9/2024               | 12/15/2024                 |
| 1/19/2025 - 2/15/2025   | 12/8/2024                 | 12/8/2024 - 12/16/2024       | 12/20/2024 - 12/22/2024                               | 12/23/2024                 | 12/23/2024 - 1/5/2025   | 1/5/2025      | ~ 1/6/2025                | 1/12/2025                  |
| 2/16/2025 - 3/15/2025   | 1/5/2025                  | 1/5/2025 - 1/13/2025         | 1/17/2025 - 1/19/2025                                 | 1/20/2025                  | 1/20/2025 - 2/2/2025    | 2/2/2025      | ~ 2/3/2025                | 2/9/2025                   |
| 3/16/2025 - 4/12/2025   | 2/2/2025                  | 2/2/2025 - 2/10/2025         | 2/14/2025 - 2/16/2025                                 | 2/17/2025                  | 2/17/2025 - 3/2/2025    | 3/2/2025      | ~ 3/3/2025                | 3/9/2025                   |
| 4/13/2025 - 5/10/2025   | 3/2/2025                  | 3/2/2025 - 3/10/2025         | 3/14/2025 - 3/16/2025                                 | 3/17/2025                  | 3/17/2025 - 3/30/2025   | 3/30/2025     | ~ 3/31/2025               | 4/6/2025                   |
| 5/11/2025 - 6/7/2025    | 3/30/2025                 | 3/30/2025 - 4/7/2025         | 4/11/2025 - 4/13/2025                                 | 4/14/2025                  | 4/14/2025 - 4/27/2025   | 4/27/2025     | ~ 4/28/2025               | 5/4/2025                   |
| 6/8/2025 - 7/5/2025     | 4/27/2025                 | 4/27/2025 - 5/5/2025         | 5/9/2025 - 5/11/2025                                  | 5/12/2025                  | 5/12/2025 - 5/25/2025   | 5/25/2025     | ~ 5/26/2025               | 6/1/2025                   |
| 7/6/2025 - 8/2/2025     | 5/25/2025                 | 5/25/2025 - 6/2/2025         | 6/6/2025 - 6/8/2025                                   | 6/9/2025                   | 6/9/2025 - 6/22/2025    | 6/22/2025     | ~ 6/23/2025               | 6/29/2025                  |
| 8/3/2025 - 8/30/2025    | 6/22/2025                 | 6/22/2025 - 6/30/2025        | 7/4/2025 - 7/6/2025                                   | 7/7/2025                   | 7/7/2025 - 7/20/2025    | 7/20/2025     | ~ 7/21/2025               | 7/27/2025                  |
| 8/31/2025 - 9/27/2025   | 7/20/2025                 | 7/20/2025 - 7/28/2025        | 8/1/2025 - 8/3/2025                                   | 8/4/2025                   | 8/4/2025 - 8/17/2025    | 8/17/2025     | ~ 8/18/2025               | 8/24/2025                  |
| 9/28/2025 - 10/25/2025  | 8/17/2025                 | 8/17/2025 - 8/25/2025        | 8/29/2025 - 8/31/2025                                 | 9/1/2025                   | 9/1/2025 - 9/14/2025    | 9/14/2025     | ~ 9/15/2025               | 9/21/2025                  |
| 10/26/2025 - 11/22/2025 | 9/14/2025                 | 9/14/2025 - 9/22/2025        | 9/26/2025 - 9/28/2025                                 | 9/29/2025                  | 9/29/2025 - 10/12/2025  | 10/12/2025    | ~ 10/13/2025              | 10/19/2025                 |
| 11/23/2025 - 12/20/2025 | 10/12/2025                | 10/12/2025 - 10/20/2025      | 10/24/2025 - 10/26/2025                               | 10/27/2025                 | 10/27/2025 - 11/9/2025  | 11/9/2025     | ~ 11/10/2025              | 11/16/2025                 |
| 12/21/2025 - 1/17/2026  | 11/9/2025                 | 11/9/2025 - 11/17/2025       | 11/21/2025 - 11/23/2025                               | 11/24/2025                 | 11/24/2025 - 12/7/2025  | 12/7/2025     | ~ 12/8/2025               | 12/14/2025                 |
| 1/18/2026 - 2/14/2026   | 12/7/2025                 | 12/7/2025 - 12/15/2025       | 12/19/2025 - 12/21/2025                               | 12/22/2025                 | 12/22/2025 - 1/4/2026   | 1/4/2026      | ~ 1/5/2026                | 1/11/2026                  |
| 2/15/2026 - 3/14/2026   | 1/4/2026                  | 1/4/2026 - 1/12/2026         | 1/16/2026 - 1/18/2026                                 | 1/19/2026                  | 1/19/2026 - 2/1/2026    | 2/1/2026      | ~ 2/2/2026                | 2/8/2026                   |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts.

However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. **WARNING**: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

Use the "My Schedule" page in Clairvia Web to view the final schedule, volunteer for opportunities (extra shifts), and initiate shift swaps. This is a good time to check your notification preferences in Tools > My Information > Preferences.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Team Scheduling Calendar for Maine Coast Hospital

Schedule Length: 4 Weeks

| Schedule Dates        | Generate <u>Skeletal</u> Schedule & |                                 | heduling                        | Generate <u>Pending</u> Schedule On | Build and Balance the<br>Schedule | Schedule closes<br>for PTO | Post Final<br>Schedule | Opps and Swaps Begin When Schedule is |
|-----------------------|-------------------------------------|---------------------------------|---------------------------------|-------------------------------------|-----------------------------------|----------------------------|------------------------|---------------------------------------|
|                       | Publish By:                         | FT/PT staff<br>submit requests: | Per Diem staff submit requests: | or After:                           | Schedule                          | submission                 | Julicadic              | Final                                 |
| 11/10/2024 - 12/7/202 | 9/15/2024                           | 9/15/2024 - 9/27/2024           | 9/22/2024 - 9/27/2024           | 9/28/2024                           | 9/28/2024 - 10/11/2024            | 10/4/2024                  | 10/11/2024             | ~ 10/12/2024                          |
| 12/8/2024 - 1/4/2025  | 10/13/2024                          | 10/13/2024 - 10/25/2024         | 10/20/2024 - 10/25/2024         | 10/26/2024                          | 10/26/2024 - 11/8/2024            | 11/1/2024                  | 11/8/2024              | ~ 11/09/2024                          |
| 1/5/2025 - 2/1/2025   | 11/10/2024                          | 11/10/2024 - 11/22/2024         | 11/17/2024 - 11/22/2024         | 11/23/2024                          | 11/23/2024 - 12/6/2024            | 11/29/2024                 | 12/6/2024              | ~ 12/07/2024                          |
| 2/2/2025 - 3/1/2025   | 12/8/2024                           | 12/8/2024 - 12/20/2024          | 12/15/2024 - 12/20/2024         | 12/21/2024                          | 12/21/2024 - 1/3/2025             | 12/27/2024                 | 1/3/2025               | ~ 01/04/2025                          |
| 3/2/2025 - 3/29/202   | 1/5/2025                            | 1/5/2025 - 1/17/2025            | 1/12/2025 - 1/17/2025           | 1/18/2025                           | 1/18/2025 - 1/31/2025             | 1/24/2025                  | 1/31/2025              | ~ 02/01/2025                          |
| 3/30/2025 - 4/26/202  | 2/2/2025                            | 2/2/2025 - 2/14/2025            | 2/9/2025 - 2/14/2025            | 2/15/2025                           | 2/15/2025 - 2/28/2025             | 2/21/2025                  | 2/28/2025              | ~ 03/01/2025                          |
| 4/27/2025 - 5/24/202  | 3/2/2025                            | 3/2/2025 - 3/14/2025            | 3/9/2025 - 3/14/2025            | 3/15/2025                           | 3/15/2025 - 3/28/2025             | 3/21/2025                  | 3/28/2025              | ~ 03/29/2025                          |
| 5/25/2025 - 6/21/202  | 3/30/2025                           | 3/30/2025 - 4/11/2025           | 4/6/2025 - 4/11/2025            | 4/12/2025                           | 4/12/2025 - 4/25/2025             | 4/18/2025                  | 4/25/2025              | ~ 04/26/2025                          |
| 6/22/2025 - 7/19/202  | 4/27/2025                           | 4/27/2025 - 5/9/2025            | 5/4/2025 - 5/9/2025             | 5/10/2025                           | 5/10/2025 - 5/23/2025             | 5/16/2025                  | 5/23/2025              | ~ 05/24/2025                          |
| 7/20/2025 - 8/16/202  | 5/25/2025                           | 5/25/2025 - 6/6/2025            | 6/1/2025 - 6/6/2025             | 6/7/2025                            | 6/7/2025 - 6/20/2025              | 6/13/2025                  | 6/20/2025              | ~ 06/21/2025                          |
| 8/17/2025 - 9/13/202  | 6/22/2025                           | 6/22/2025 - 7/4/2025            | 6/29/2025 - 7/4/2025            | 7/5/2025                            | 7/5/2025 - 7/18/2025              | 7/11/2025                  | 7/18/2025              | ~ 07/19/2025                          |
| 9/14/2025 - 10/11/202 | 7/20/2025                           | 7/20/2025 - 8/1/2025            | 7/27/2025 - 8/1/2025            | 8/2/2025                            | 8/2/2025 - 8/15/2025              | 8/8/2025                   | 8/15/2025              | ~ 08/16/2025                          |
| 10/12/2025 - 11/8/202 | 8/17/2025                           | 8/17/2025 - 8/29/2025           | 8/24/2025 - 8/29/2025           | 8/30/2025                           | 8/30/2025 - 9/12/2025             | 9/5/2025                   | 9/12/2025              | ~ 09/13/2025                          |
| 11/9/2025 - 12/6/202  | 9/14/2025                           | 9/14/2025 - 9/26/2025           | 9/21/2025 - 9/26/2025           | 9/27/2025                           | 9/27/2025 - 10/10/2025            | 10/3/2025                  | 10/10/2025             | ~ 10/11/2025                          |
| 12/7/2025 - 1/3/2026  | 10/12/2025                          | 10/12/2025 - 10/24/2025         | 10/19/2025 - 10/24/2025         | 10/25/2025                          | 10/25/2025 - 11/7/2025            | 10/31/2025                 | 11/7/2025              | ~ 11/08/2025                          |
| 1/4/2026 - 1/31/202   | 11/9/2025                           | 11/9/2025 - 11/21/2025          | 11/16/2025 - 11/21/2025         | 11/22/2025                          | 11/22/2025 - 12/5/2025            | 11/28/2025                 | 12/5/2025              | ~ 12/06/2025                          |
| 2/1/2026 - 2/28/202   | 12/7/2025                           | 12/7/2025 - 12/19/2025          | 12/14/2025 - 12/19/2025         | 12/20/2025                          | 12/20/2025 - 1/2/2026             | 12/26/2025                 | 1/2/2026               | ~ 01/03/2026                          |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts. However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. **WARNING**: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)

## Team Scheduling Calendar for Acadia Hospital Schedule Length: 4 Weeks

|                        | outcome tengan i weeks                                   |  |  |   |                                   |                        |  |  |  |
|------------------------|--|--|--|---|-----------------------------------|------------------------|--|--|--|
| Schedule Dates         | Generate<br><u>Skeletal</u><br>Schedule &<br>Publish By: | FT/PT/Per Diem staff<br>submit requests: | Schedule<br>closes for PTO<br>submission | Generate <u>Pending</u> Schedule On or After: | Build and Balance the<br>Schedule | Post Final<br>Schedule | Opps and<br>Swaps Begin<br>When Schedule is<br>Final |  |  |
| 8/18/2024 - 9/14/2024  | 6/16/2024  | 6/16/2024 - 7/11/2024                    | 7/21/2024                                | 7/22/2024                                     | 7/22/2024 - 7/29/2024             | 7/29/2024              | ~ 07/30/2024   |  |  |
| 9/15/2024 - 10/12/2024 | 7/14/2024  | 7/14/2024 - 8/8/2024                     | 8/18/2024                                | 8/19/2024                                     | 8/19/2024 - 8/26/2024             | 8/26/2024              | ~ 08/27/2024   |  |  |
| 10/13/2024 - 11/9/2024 | 8/11/2024  | 8/11/2024 - 9/5/2024                     | 9/15/2024                                | 9/16/2024                                     | 9/16/2024 - 9/23/2024             | 9/23/2024              | ~ 09/24/2024   |  |  |
| 11/10/2024 - 12/7/2024 | 9/8/2024   | 9/8/2024 - 10/3/2024                     | 10/13/2024                               | 10/14/2024                                    | 10/14/2024 - 10/21/2024           | 10/21/2024             | ~ 10/22/2024   |  |  |
| 12/8/2024 - 1/4/2025   | 10/6/2024  | 10/6/2024 - 10/31/2024                   | 11/10/2024                               | 11/11/2024                                    | 11/11/2024 - 11/18/2024           | 11/18/2024             | ~ 11/19/2024   |  |  |
| 1/5/2025 - 2/1/2025    | 11/3/2024  | 11/3/2024 - 11/28/2024                   | 12/8/2024                                | 12/9/2024                                     | 12/9/2024 - 12/16/2024            | 12/16/2024             | ~ 12/17/2024   |  |  |
| 2/2/2025 - 3/1/2025    | 12/1/2024  | 12/1/2024 - 12/26/2024                   | 1/5/2025                                 | 1/6/2025                                      | 1/6/2025 - 1/13/2025              | 1/13/2025              | ~ 01/14/2025   |  |  |
| 3/2/2025 - 3/29/2025   | 12/29/2024   | 12/29/2024 - 1/23/2025                   | 2/2/2025                                 | 2/3/2025                                      | 2/3/2025 - 2/10/2025              | 2/10/2025              | ~ 02/11/2025   |  |  |
| 3/30/2025 - 4/26/2025  | 1/26/2025  | 1/26/2025 - 2/20/2025                    | 3/2/2025                                 | 3/3/2025                                      | 3/3/2025 - 3/10/2025              | 3/10/2025              | ~ 03/11/2025   |  |  |
| 4/27/2025 - 5/24/2025  | 2/23/2025  | 2/23/2025 - 3/20/2025                    | 3/30/2025                                | 3/31/2025                                     | 3/31/2025 - 4/7/2025              | 4/7/2025               | ~ 04/08/2025   |  |  |
| 5/25/2025 - 6/21/2025  | 3/23/2025  | 3/23/2025 - 4/17/2025                    | 4/27/2025                                | 4/28/2025                                     | 4/28/2025 - 5/5/2025              | 5/5/2025               | ~ 05/06/2025   |  |  |
| 6/22/2025 - 7/19/2025  | 4/20/2025  | 4/20/2025 - 5/15/2025                    | 5/25/2025                                | 5/26/2025                                     | 5/26/2025 - 6/2/2025              | 6/2/2025               | ~ 06/03/2025   |  |  |
| 7/20/2025 - 8/16/2025  | 5/18/2025  | 5/18/2025 - 6/12/2025                    | 6/22/2025                                | 6/23/2025                                     | 6/23/2025 - 6/30/2025             | 6/30/2025              | ~ 07/01/2025   |  |  |
| 8/17/2025 - 9/13/2025  | 6/15/2025  | 6/15/2025 - 7/10/2025                    | 7/20/2025                                | 7/21/2025                                     | 7/21/2025 - 7/28/2025             | 7/28/2025              | ~ 07/29/2025   |  |  |
| 9/14/2025 - 10/11/2025 | 7/13/2025  | 7/13/2025 - 8/7/2025                     | 8/17/2025                                | 8/18/2025                                     | 8/18/2025 - 8/25/2025             | 8/25/2025              | ~ 08/26/2025   |  |  |
| 10/12/2025 - 11/8/2025 | 8/10/2025  | 8/10/2025 - 9/4/2025                     | 9/14/2025                                | 9/15/2025                                     | 9/15/2025 - 9/22/2025             | 9/22/2025              | ~ 09/23/2025   |  |  |

### Schedule Dates:

Start and End dates of a unit's schedule. The colorful columns show the dates where actions are taken in advance of each schedule.

### Generate Skeletal Schedule & Publish: (Scheduler Action)

Pull approved requests and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to match the end of the schedule. Complete this action by the date shown to make sure staff can see pre-existing assignments while submitting requests during the Team Scheduling window. This is a good time to check employee settings for new hires or recent transfers. (Reference: Manager Checklist & Employee Set-Up guide)

### Team Scheduling: (Employee Action)

Use the "My Request" page in Clairvia Web to submit requests for your preferred working schedule, up to your normal working hours. This is the only time employees can add or modify requests for working shifts. However, request for PTO can be submitted prior to this window. Requests automatically open at 0001 and close at 2359 on the dates shown. If you are only able to request PTO, contact your manager to review your employee settings.

### Schedule closes for PTO requests: (Employee Action)

Cutoff for submitting PTO requests, for the corresponding schedule start/end dates. Requests for PTO can be submitted prior to the Team Scheduling window.

### Generate Pending Schedule & Un-Publish: (Scheduler Action)

Pull pending requests, approved requests, and patterns into Staff Manager > Schedule Editor for the upcoming unit schedule, then update the publish end date to matching the end of the previous unit schedule. Complete this action on or after the date shown to import all employee requests and make sure the draft schedule cannot be seen online. **WARNING**: Generating earlier than this date risks misssing employee requests on the final schedule.

### Build and Balance the Schedule: (Scheduler Action)

Period of time when the schedule should be finalized. Managers approve and deny requests, and add open opportunities as needed.

### Publish Final Schedule By: (Scheduler Action)

Update the publish end date to match the end of the finished schedule. Complete this action on or before the date shown to make the final schedule visible in Clairvia Web for employees.

### Opps and Swaps: (Employee Action)