

## From the Office of Health Informatics Clairvia

# Assignment List by Employee Report

July 2, 2025

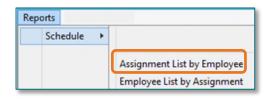
The Assignment List by Employee Report provides a list of the current scheduled assignments, sorted by employee. To run the report users must have security group access to Clairvia Staff Manager reports for a unit.

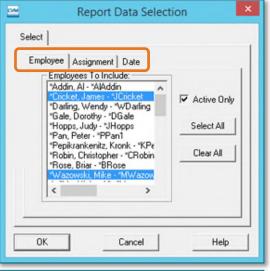
#### Running the Assignment List by Employee Report

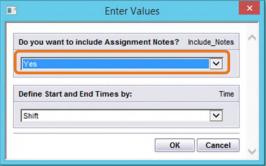
- Select **Reports** in toolbar, then hover over **Schedule**, select **Assignment List by Employee**.
  - In the **Report Data Selection** window, enter criteria for each tab.
    - Employee
    - Assignment
    - Date

NOTE: Selections included in the report will be highlighted in blue. Un-check the "Active Only" box to see staff that are no longer in profile.

- Click OK.
- Complete selections on the **Enter Values** window.
  - Include Assignment Notes?
    - Recommended: Yes
  - Defining start and end times.
    - Shift
    - Coverage
    - None
- Click OK.







NOTE:

The "Employee List by Assignment" report offers the same content sorted by Assignment and Task rather than Employee Name.

### **Interpreting the Assignment List by Employee Report**

#### ➤ Sample Report:

Employ ee	Date	Fill Type	Assignment	Task	Shift Start Time	Shift End Time	Work Hours	Break (mins)
*Cricket, James	07/13/2023	Manual Edit	1 E_Day	0700 1930 : RN	07:00:00	19:30:00	12.00	30
	Note: Preceptor for Mike W.							
	07/14/2023	Manual Edit	1 E_Day	0700 1930 : RN	07:00:00	19:30:00	12.00	30
	07/15/2023	Manual Edit	1 E_Day	0700 1930 : RN	07:00:00	19:30:00	12,00	30
*Wazowski, Mike	07/13/2023	Manual Edit	6 E_Orientation	ORIENT 12 : RN	07:00:00	19:30:00	12.00	30
		N	ote: Orienting with J.	Dricket				

- **Employee**: Name of the employee.
- **Date**: Date of the scheduled assignment.
- **Fill Type**: How the task was added to the schedule.
- Assignment: Task grouping indicating the type of shift. (Day, Night, Non-Productive, etc.)
- **Task**: Name of the task/shift on the schedule.
- **Shift Start Time**: Expected start time for the task.
  - (*Alternate*) Coverage Start Time: Usually matches the task start time.
- **Shift End Time**: Expected end time of task.
  - (*Alternate*) Coverage End Time: Duration of the task if the break is subtracted from the end.
- Work Hours: Paid time associated with the task.
- **Break (mins)**: Minutes of unpaid break time associated with the shift.
- **Note**: Assignment note entered in schedule editor.

#### Sort Order

- Employee
- Date
- Assignment
- Task