

Clairvia Assignment Manager is a solution which allows caregivers to be assigned to patients based on acuity and workload. Assignment Manager data flows to an Assignment type patient list in PowerChart, which can be used in CareCompass. Patients assigned in Clairvia Assignment Manager will display on each caregiver's individual assignment list, making access to these patients' medical records more efficient.

Adding an Assignment Patient List

STEP 1: Navigate to **CareCompass** within **PowerChart**.

STEP 2: Click the **List Maintenance** button. 

STEP 3: From the **List Maintenance Window**, click **New** in the lower right. 

STEP 4: Select **Assignment** for a patient list type from the available options and click **Next**.

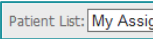
STEP 5: Enter the desired name for this list in the text box at the bottom of the window.

- It is not necessary to apply additional criteria to this list type.

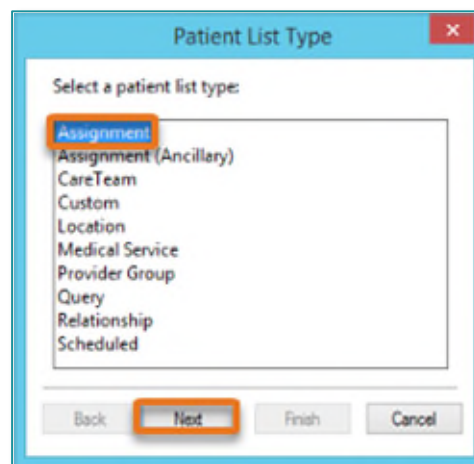
STEP 6: Click **Finish**.

STEP 7: Select the new list from the **Available Lists** pane on the left and move it to the **Active Lists** pane on the right using the arrows between panes.

- When finished, click **OK**.

STEP 8: From the **CareCompass** area, choose the **Assignment List** from the **Patient List** dropdown. 

- The patients that have been assigned in **Clairvia Assignment Manager** will now display.

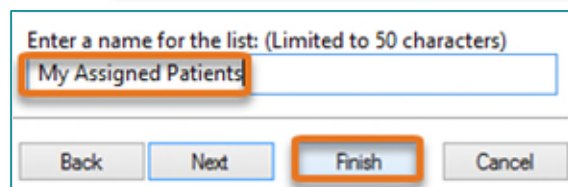


Patient List Type

Select a patient list type:

- Assignment**
- Assignment (Ancillary)
- CareTeam
- Custom
- Location
- Medical Service
- Provider Group
- Query
- Relationship
- Scheduled

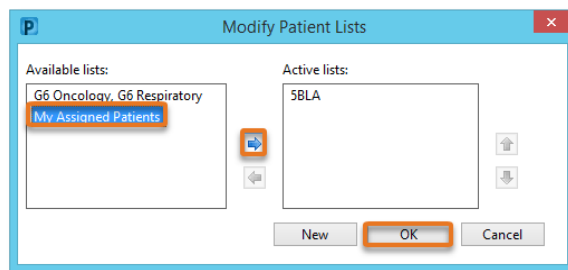
Back Next Finish Cancel



Enter a name for the list: (Limited to 50 characters)

My Assigned Patients

Back Next Finish Cancel



Modify Patient Lists

Available lists:

- G6 Oncology, G6 Respiratory
- My Assigned Patients**

Active lists:

- SBLA

New OK Cancel

NOTE: Upon discharge, the patient will remain on the list for 30 minutes; after which time the patient will be removed from the list. If the patient's chart needs to be accessed after removal, the patient can be searched for using the standard Patient Search workflows.