




Filtering views within Capacity Management help staff customize what they are viewing on the bed board, transfer list, or discharge list.

**STEP 1:** Select the **List Properties** icon. 

**STEP 2:** Select **Filter/Sort Properties**.

**STEP 3:** Select the **Current Location** column heading.

**STEP 4:** Select **Exclude**, then select the three dot ellipsis to exclude locations.

- Select  next to the location (NL Eastern Maine Medical Center).
- Check **Outpatient** to exclude all outpatient locations.
- Select the  next to **Inpatient**.
- Select  next to 1<sup>st</sup> Floor.
- Checkmark **P1 Interventional Prep and Radiology**.
- Select **OK**.

**STEP 5:** Select **OK** on the **Exclude** box.

**STEP 6:** Select the disc icon to save the **Perspective**.

- Enter a **Name**, click **OK**.

