

The Clinical Leader Organizer (CLO) dashboard provides quick and easy access to information required to promote positive patient outcomes during the delivery of care. This tool supports workflow efficiencies and effective communication of patients at risk for conditions such as hospital-acquired infections, falls, or pressure injuries. The information displayed on this dashboard pull directly from orders and nursing documentation.

Accessing the Clinical Leader Organizer

➤ Nursing Supervisors

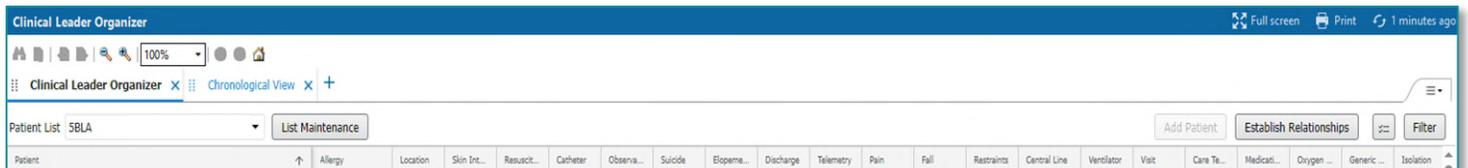
- The Clinical Leader Organizer will display after signing into PowerChart.

➤ Charge Nurses and Nursing Staff (RN's)

- From the Organizer Toolbar, click **Clinical Leader Organizer**.

Clinical Leader Organizer

- Provides a multi-patient overview of patients in the selected **Patient List**.



- **Patient List** dropdown is used to select the patient list to be used to populate the organizer.

- **List Maintenance** is a link to create a new list.

- Click the **Add Patient** button to open **Patient Search** to add a patient to the custom list.

- **Add Patient** is only active when a custom list is being used.

- Click the **Establish Relationship** button to establish a relationship with a patient(s).

- The **Select Rows** icon functions differently based on the type of list being used.

- **Location** based patient lists – click **Select Rows** icon.

- **Add to List** and **Remove** buttons come into view.

- **Add to List** button becomes active once a patient is selected. Use this feature to add the patient to an existing custom list.

- **Custom** lists – click the **Select rows** icon.

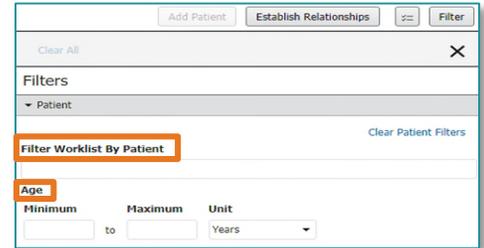
- **Add to List** and **Remove** buttons becomes active once a patient is selected.



- **Add to List** and **Remove** buttons can be used to add the patient to a different custom list or remove a selected patient from the current custom list.

➤ **Filter Button**

- The **Clinical Leader Organizer** can be filtered by **Patient** and **Age Parameters**.



Configuring the Organizer

STEP 1: Click the **Page Menu** icon on the upper right corner of the CLO.

STEP 2: Select **Layout Configuration**.

- Columns defaults open.

NOTE: Select the **Reset column widths** to return the column widths to the default size.

STEP 3: Review the column names and determine which ones may not be applicable to area or information that is not as valuable.

STEP 4: To Remove a column:

- Uncheck the box to the left of the column name.

STEP 5: To Rearrange the column order:

- Click a column name and drag it to the desired order for viewing.

STEP 6: To Add a Column Back into View:

- Click the empty box to the left of the column name.

STEP 7: Select **Rows** tab.

- Users can expand the row height using the radio buttons under **Row Height**. This allows users to expand the patient row to view more information.

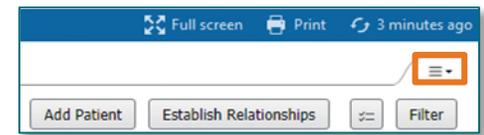
STEP 8: Once the desired customizations are made, click **Apply**.

➤ Click the **column header** to filter a column.

- Clicking the column header will bring all patients with data in that column to the top of the list.
- A filtered column will have an arrow in the column header.
- Only one column can filter at a time.

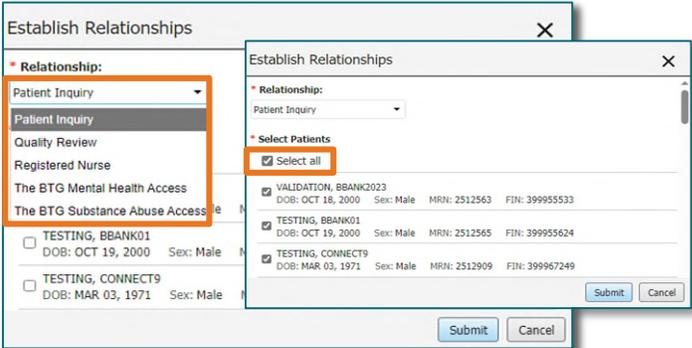


➤ To **change the width of a column**, hover between the column grid and left click and drag the column to the right.



Establishing Relationships with Patients

- Click **Establish Relationships**.
- Select the appropriate relationship using the dropdown **Relationship** arrow.
- Use the **Select All** button to establish a relationship with all the patients on the list.
- Click **Submit**. Patient data displays in the Clinical Leader Organizer(CLO).



NOTE: Data will not be visible unless a relationship is established with the patient(s).

Patient	Allergy	Location	Skin Int...	Resuscit...	Catheter	Observa...	Medicati...	Suicide	Elopeme...	Assessment	Discharge	Isolation	Telemetry	Pain	Fall	Restraints	Centros
TEST, JACK 22 yrs M	No Know...	Room: ... Unit: S...					Me...			4-Eyed Skin Assessment: -- Bedside Mobility Assessment: Level 2							
*TESTING, ABOMERGEI 25 yrs M	No Alle...	Unit: S...					Me...										
*TESTING, AUSTIN 67 yrs M	No Know...	Room: ... Unit: S...					Me...				Discharge Over... Order: Discharge (DX)	Iso...					
*TESTING, BBANK01 24 yrs M	D No Kn...	Room: ... Unit: S...					Me...			4-Eyed Skin Assessment: -- Bedside Mobility Assessment: Level 3		Iso...			4		
*TESTING, BBUPGRADE2024 2 m 1 w M	No Alle...	Unit: S...					Me...										
*TESTING, BBXMTESI 22 yrs M		Unit: S...															
*TESTING, CARDIO2 64 yrs M		Room: ... Unit: S...															

Viewing Additional Column Details

- Hover over the column name to view the full column name.
- Click in a cell to open the reading pane on the right to get more details.



Patients	Medication History	Observa...	Suicide	Discharge	Telemetry	Isolation	Pain	Fall	Restraints	Centros	Visit
*TESTING, QUALITY...	Medication Histor...			Discharge Overdue Order: Discharge (DX)		Iso...					Admit D. JUN 07, 20... Length of S. 6 months Admit D. JUN 21, 20...
*TESTING, BBXMTESI 22 ... M	Medication Histor...					Iso...					Length of ... 6 months Admit D. JUN 18, 20...
*TESTING, CARDIO2 64 yrs M	Medication Histor...			Discharge Overdue Order: Discharge (DX)		Iso...	7	100			Length of S. 5 months Admit D. JUL 24, 20...
*TESTING, AUSTIN 67 yrs M	Medication Histor...			Discharge Overdue Order: Discharge (DX)		Iso...					Length of ... 4 months Admit D. AUG 07, 20...



For questions regarding process and/or policies, please contact your unit’s Clinical Educator. For questions regarding workflow, please [place a ticket](#) to Health Informatics. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.