



Medication History and Compliance should be completed for every ED, Office Practice, Outpatient, and Inpatient visit/encounter. Medication History can be accessed and documented from multiple areas within a patient's chart, including Workflow pages, Medication List, Orders Profile, and multiple PowerForms.

### Reviewing Medications



- The Home Medications Workflow MPage component displays the home medications list with details such as dose, route, administration times, responsible provider, and compliance status.
- Clicking a medication from the list will display additional details, as well as the ability to Renew, Cancel/DC, or Complete the medication order directly from the Workflow page.
- Other details, such as the completion status of the Medication History and Discharge Med Reconciliation, are also displayed in this component.
-  A scroll to the left of the medication name indicates this was entered as a historical medication.
-  Medications that have been prescribed will have a pill bottle to the left of the medication name.

**NOTE:** If the patient is on numerous medications, click the Order Name header to display the medications in alphabetical order. If a duplicate is identified, complete the duplicate that has a scroll icon and keep the one that has the pill bottle icon.

### Documenting Medication History

- Home Medications MPage Component

**STEP 1:** Review the medication list with the patient, if necessary, select View Outside records to pull in the Seamless Exchange information.

- Select the drop down to reflect the response from the patient, other responsible party indicates.
- If the medication has a scroll  and is not a current medication, complete the medication.
- If the medication has a pill bottle  and is from an acute problem it can be completed,
  - If not an acute medication, modify the compliance to flag the provider that the patient is no longer taking.

**STEP 2:** Update the compliance for the medication, Still taking will default. If needed, select the row for the medication to add compliance comments.

**STEP 3:** Add any medications not listed by using the search.

- If an exact match is not available, choose the one that most closely resembles what the patient is taking.
- Freetext Item Name should be used after searching and not locating the medications.



**STEP 4:** When all medications have been reviewed and the compliance matches what was provided, select Document History. 

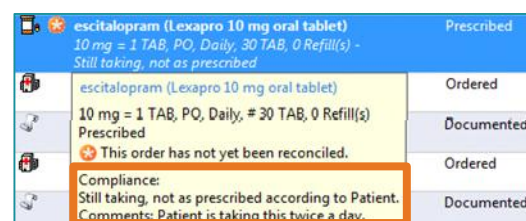
- If needing to follow-up on a medication, select Leave Med History Incomplete – Finish Later.

➤ Medication List within PowerForms.

**STEP 1:** To document Medication history within a PowerForm, click Document Medication by Hx.

**STEP 2:** Review the medications with the patient, indicate the compliance.

- If the medication has a **scroll**  and is not a current medication, complete the medication.
- If the medication has a **pill bottle**  and is from an acute problem if can be completed,
  - DO NOT complete the prescribed medication.
  - If the patient is taking the medication differently than what was prescribed, update the **compliance** to indicate **Still taking, not as prescribed**, indicating in the comment field how the patient takes the medication.
  - If the patient has stopped taking the medication, select **Not Taking** from the dropdown. Enter any applicable comments in the Comment field.



escitalopram (Lexapro 10 mg oral tablet) 10 mg = 1 TAB, PO, Daily, 30 TAB, 0 Refill(s) - Still taking, not as prescribed	Prescribed
escitalopram (Lexapro 10 mg oral tablet) 10 mg = 1 TAB, PO, Daily, # 30 TAB, 0 Refill(s) Prescribed	Ordered Documented
This order has not yet been reconciled.	Ordered
Compliance: Still taking, not as prescribed according to Patient. Comments: Patient is taking this twice a day.	Documented

**STEP 3:** Right Click and select Add/Modify Compliance and update the status of the medication.

- Enter any comments necessary to display for the provider.

**STEP 4:** Add any medications not listed by using the Add button. Click Done when all medications have been added. Review the details of the medication(s) and updated as needed.

- If an exact match is not available, choose the one that most closely resembles what the patient is taking.
- Freetext Item Name should be used after searching and not locating the medications.



**STEP 5:** When all medication and their details have been reviewed and the compliance matches what was provided, select Document History.

- If medication history is incomplete, check the correspond box before selecting.



**NOTE:** If the patient is taking several medications at the same time, select the first medication, press and hold the Ctrl button on the keyboard and select the remaining medications. Right-click and select ADD/Modify Compliance. Compliance can now be documented on several medications at the same time.

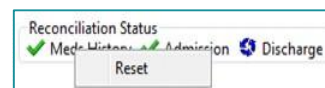
➤ **Completing Prescription Exceptions:**

- If a short-term prescription is no longer being taken by the patient, the nurse can complete these medications.  
Examples: Short-term antibiotic, analgesics, a prednisone taper, or other medications that may have been prescribed in the ED or by the PCP.
- **Maintenance medications should not be completed.**
  - To determine if a medication is a maintenance medication, right-click the medication and select Order Information.
  - In the History tab, the ordering details will display. Maintenance or Acute will display in Type of Therapy.

**Note:** If a prescribed medication is completed there is the risk that the provider or covering provider may not be aware the patient stopped a medication, and any medication details will need to be reentered.

➤ **Reconciliation Status Icons:**

- A blue circle with an exclamation mark  indicates the history or reconciliation has not been completed.
- Blue arrows in a circle  indicate the history or reconciliation is only partially completed.
- A green checkmark indicates that the history or reconciliation has been completed.
  - To reset this, right click and select Reset.



➤ **Medication History and Medication History Snapshot**

Medication History and Medication History Snapshot can be accessed from the Orders link or the Medication List PowerChart.

- Use **Medication History** to view home medications and compliance documentation.
- **Medication History Snapshot** can be used to view the medication list and nursing compliance as well as other prescriptions that have been ordered by the provider.
  - **Medication History Snapshot** can be filtered to view the medication history for the current and previous encounters.
    - Scroll to the right to view compliance documentation in Medication History Snapshot.

