

Recommendations is a component within the Workflow Pages. This component will display Recommendations for patients for preventative measures based on age, gender and diagnosis.

➤ Recommendations Component

- Displayed are columns for Recommendations, Due, Last Action, Recurrence, Source, and Orders.
- The view can be changed from Pending to Not Due/Historical or HealthRegistries by using the filters in the upper left.

Recommendation	Due	Last Action	Recurrence	Source	Orders
Diabetes Maintenance-Foot Exam	Overdue (21 months)	Undone (2 months ago)	Every 1 YR	HealthRegistries	
Adult Wellness	Today	Ordered (6 weeks ago)	Every 1 YR	--	
Depo	Today	--	Every 3 Month	ZZ, AMB MA CERT P1	

- Click **Modify** to modify the recommendation.
- Click **Actions** drop-down to mark the recommendation as **Refused**, **Cancel Permanently (Provider Only)**, or **Done**. Any linked forms associated to the recommendation will also be accessible in the drop-down menu.
- Click the hyperlink **View Supporting Facts** under **Category/Registry** and **Status** to see any additional information.
- Click the arrow to expand all historical data related to the recommendation.

Actions ▾ **Modify** ✕

Diabetes Maintenance-Foot Exam
Overdue (21 months) Every 1 YR

Category/Registry Diabetes Management View Supporting Facts	Status Missing Data View Supporting Facts
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Priority
High


Last Action Undone (2 months ago)	Performed Date NOV 06, 2019
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Performed By
[Redacted]

Source
HealthRegistries

2019
▶ Action Undone (Performed Date: NOV 06, 2019)
Refused

➤ Modifying the Timeframe of the Recommendations that are Viewable

- The viewable timeframe of the Recommendations component is defaulted to the next 4 weeks. This can be adjusted by selecting one of the other preset time ranges or create a customized one.
- Click the setting button  located in the upper right corner of the Recommendations component and select **Settings**.
- Select the **Time Range** that you wish to view or create a customized one in your Recommendations component.
- Click **Submit**.

Settings ✕

Time Range
Display pending recommendations due within the selected time range.

Next 4 weeks
 Next 6 months
 Next 12 months
 Custom

Face-up Data
Display the selected data face-up on the component. All data are available in the detail panel.

Recurrence
 Source

Submit Cancel

➤ **Modifying Recommendation Due Date**

- Click the recommendation and then click **Modify**.
 - From the **Modify** window, update to the appropriate new **Age or Date**.
 - Choose a **Reason** for the change if appropriate.
 - Click **Save**.

Save Cancel

Diabetes Maintenance-Foot Exam
Overdue (21 months) Every 1 YR

Due
Date 04 / 07 / 2018

Maximum Due Date/Age APR 07, 2018


Recurrence
Every 1 YR
Maximum Recurrence 1 Year(s)
Reset

Reason
Select an option

Recorded for
WEAVER, CHING-MEI L

Comment
Enter comment here

➤ **Adding a New Recommendation**

- Click the **Add** button  in the upper right of the Recommendations component.
- From the **Add Recommendation** window, choose from the **Available** list in the left pane or click the hyperlink to **Add Free Text Recommendation**.
- Fill in the fields in the right pane as appropriate.
- Click **Submit**.

Add Recommendation

Information. HealthRegistries recommendations cannot be added manually.

Available

Add Free Text Recommendation

Abdominal Aortic Aneurysm Screening
Select All (0)

Adult Wellness
Select All (0)

AMB Joint Practice Protocol
Select All (0)

Asthma Management
Select All (3)

Selected


Reason and Comments

Reason
Select

Comments
Enter comment here

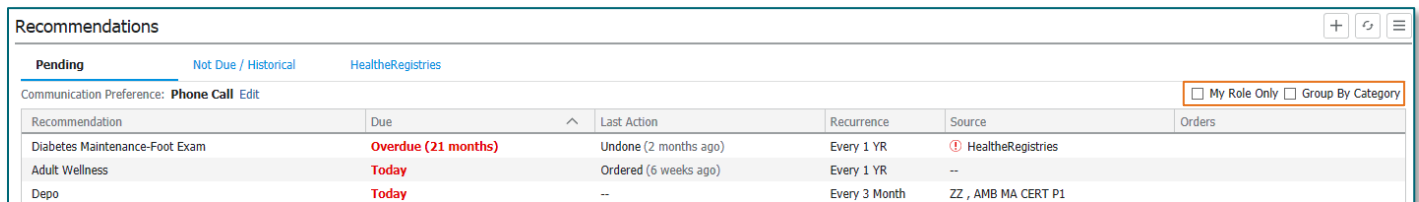
Recorded for WEAVER, CHING-MEI L

➤ **Manage My Role Filter**

- The **Manage my Role Filter** can be used to see only the recommendations you prefer to see as it pertains to your role.
- Click the setting button  in the upper right of the Recommendations component and select **Manage My Role Filter**.
- From the **Manage My Role Filter**, choose from the **All** list to add to your selected **My Role** filter.
- Click **Submit**.

➤ **Filtering and/or Grouping Recommendations**

- Recommendations may be filtered in the **Recommendations** component by using the **My Role Only** checkbox (to see only those recommendations you selected in the **Manage My Role Filter**) and/or **Group by Category** checkbox in the upper right.



The screenshot shows the 'Recommendations' window with the following elements:

- Window title: Recommendations
- Navigation tabs: Pending (selected), Not Due / Historical, HealthRegistries
- Communication Preference: Phone Call Edit
- Filters: My Role Only, Group By Category
- Table with columns: Recommendation, Due, Last Action, Recurrence, Source, Orders

Recommendation	Due	Last Action	Recurrence	Source	Orders
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