
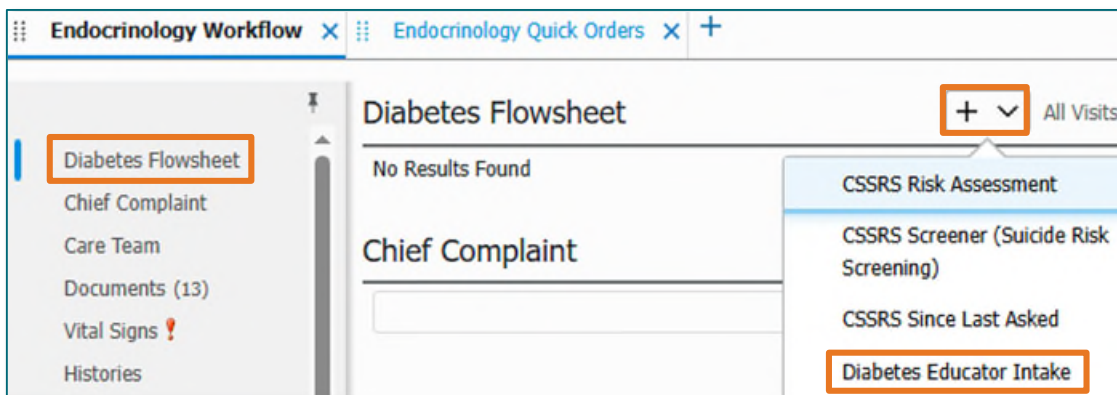


The Diabetes Educator Intake AdHoc form is used to document Diabetes Self-Management Education and Support (DSMES) program visits. The DSMES Accreditation Report pulls documentation from the Diabetes Educator Intake form that can be used for ADA and ADCES Accreditation purposes.

### DSMES Visit Documentation

- STEP 1:** Open the patient's chart from the **Ambulatory Organizer**.
- STEP 2:** Click the + button to add the **Endocrinology Workflow** MPage, if needed. 
- STEP 3:** Click the **Diabetes Flowsheet** component.
- STEP 4:** Click the dropdown beside the + button to select the **Diabetes Educator Intake** form.
- STEP 5:** Complete the **Diabetes Educator Intake** form as necessary for the patient.



**NOTE:** The Diabetes Educator Intake form will pull in last documented values in most sections; therefore, it is important to review the entire form to ensure it is up to date.

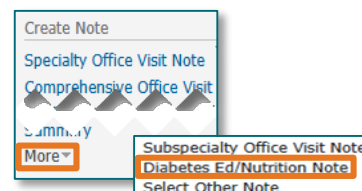
The HPI and Assessment & Plan sections of the Diabetes Ed/Nutrition Note will pull from the Workflow MPage and the Diabetes Educator Intake form.

**STEP 6:** Click the green checkmark in the upper left corner of the form to **Sign**.

**STEP 7:** Navigate back the **Endocrinology Workflow** MPage.

**STEP 8:** Select the **Diabetes Ed/Nutrition Note** from the **More** button in the **Create Note** section.

**STEP 7:** Use the `/dsmes_program*` auto text to pull documentation from the Diabetes Educator Intake form into the note.



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From the Office of Health Informatics

Diabetes Self-Management Education and Support Documentation Workflow

April 23, 2025

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|--------------|--|
| <b>NOTE:</b> | Modifications to the Diabetes Educator Intake form will display as strike throughs in the Text Rendition of the document. When the /dsmes_program* auto text is used to pull in documentation, the modified text will not display a strikethrough in the note. |
|--------------|--|

**NOTE:** Reminder to document referral information, time approved, used, and time remaining for patients receiving education services.

### **DSMES Accreditation Report**

The DSMES Accreditation Report can be run from the **Reporting Portal** to abstract documentation in Cerner needed for ADA and ADCES accreditation.