

## The Chronic Care Management Business Unit specific workflow, #Chronic Care Referral.

- New patients added will have codes starting with CM while existing patients will continue to have codes starting with P.
  - If a patient is re-admitted, will need to add new chart.
- When registering the patient in Cerner, CCM is still PCS until it is updated.

### Workflow

Workflow Tile	Documentation
Basic	<i>No change from Home Care patients</i>
Demographics	<ul style="list-style-type: none"> <li>➤ Preferred Language</li> <li>➤ Interpreter Required</li> <li>➤ Advance Directive/POLST</li> <li>➤ Ethnicity</li> <li>➤ Race</li> <li>➤ Religion</li> <li>➤ Oxygen Home</li> <li>➤ NLH Care Manager/CCT</li> </ul>
Family & Friends	<i>No change from Home Care patients</i>
Notes	<i>No change from Home Care patients</i>
Payers	<ul style="list-style-type: none"> <li>➤ MD - Medicare Chronic Care Management</li> <li>➤ KD - Medicaid Chronic Care Management</li> <li>➤ CD - Commercial Chronic Care Management</li> </ul>
Authorizations	<i>No change from Home Care patients</i>
Diagnoses	Add Primary diagnosis from referral source. It does not have to be a PDGM diagnosis.
Admissions & Status	<ul style="list-style-type: none"> <li>➤ Branches - Chronic Care (location)</li> <li>➤ Class - CC Chronic Care Management</li> <li>➤ Acuity - CM Care Management</li> </ul>
Attachments	<i>No change from Home Care patients</i>

## Netsmart Chronic Care Referral - Intake

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<b>Inbound Patient Information</b>	<i>No change from Home Care patients</i>
<b>General Clinical / Allergies</b>	<i>No change from Home Care patients</i>
<b>Medications</b>	<i>No change from Home Care patients</i>
<b>Immunizations</b>	<i>No change from Home Care patients</i>
<b>Patient Tasks</b>	Add referral request task
<b>Clinical Notes</b>	Optional
<b>Care Team</b>	Optional