

The My Patients tab accessed via the menu provides information specific to patients.

Assigned

- When assigned to a patient's Care Team, the patient will be under the Assigned tab.
- The Care Team Type has an arrow to the left of the description. To close the section, tap the arrow.
- To open the chart, tap the patient's name. If not part of the patient's care, open the **Care Team** to add an **End date** next to name.



My Patients				
	TABLET CATEPILLAR, Butterfly "Bud", "He / Him / His" Code TM120 Physician TEST1, MD	Male (w) (207) 654-3211	DOB 02-15-1979	207-867-5309
	TEST, Hope Code HOS12697 Physician TEST1, Dr	Female (w) 987-6543	DOB 07-17-1950	207-951-1591

Assigned Recert Due OASIS Due Reservations Therapy Services HOPE Due

Recert Due

- Patients will appear on the **Recert Due** tab when the Recertification is due within five days. The due date of the Recertification will also be noted.



My Patients				
	TABLET, Training 18 HH Code TM327 Physician TEST1, MD	Female (w) (207) 654-3211	DOB 10-21-1950	999-9999
		Recert	11-10-2025	

OASIS Due

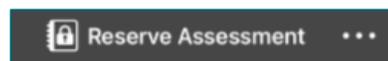
- Patients will appear on the OASIS Due tab if the insurer requires OASIS. The due date of the OASIS Assessment and the type of visit will be noted.



My Patients				
	TABLET, Training 18 HH Code TM327 Physician TEST1, MD	Female (w) (207) 654-3211	DOB 10-21-1950	999-9999
		OASIS Due	11-09-2025	OASIS Type Recertification

Reservations

- An Assessment which was previously submitted and must be edited needs to be reserved first. Open the Assessment then tap **Reserve Assessment** at the lower right.



- When the Assessment is reserved, a **Comments** box will appear to enter the reason for reserving the Assessment. Recommendation is to enter date of the assessment in the notes box.

- Tapping the icon to the right with the padlock will reveal the date the assessment was reserved and who reserved it along with the note entered when assessment was reserved. The reservation will be removed when the assessment is submitted.



Therapy Services

- When the patient has a 30-re-assessment due, this can be viewed under Therapy Services.



Hope Due

- When a Hospice patient has a Hope Assessment due, the system will show the type of assessment and the status.

