



The My Patients tab accessed via the menu provides information specific to patients.

Assigned

My Patients					
<p>▼ Case Manager</p>					
 <p>TABLET CATEPILLAR, Butterfly "Bob", "He / Him / His" Code TM120 Physician FOX, Pamela</p>	Male	DOB	02-15-1979	207-678-9123	
<p>(w) (207) 831-3138</p>					
<p>▼ Registered Nurse</p>					
 <p>TESTING, ZZPROD8 "She / Her / Hers" Code TM271 Physician TEST1, MD</p>	Female	DOB	08-01-1947	(617) 444-4444	
<p>(w) (207) 654-3211</p>					
<p>Assigned Recert Due OASIS Due Reservations Therapy Services</p>					


- When assigned to a patient's Care Team, the patient will be under the Assigned tab. If assigned to more than one Care Team type (ex. Case Manager and Registered Nurse) for a specific patient, they will be listed under each type.
- The Care Team Type has an arrow to the left of the description. To close the section, tap the arrow.
- To open the chart, tap the patient's name.
- If not part of the patient's care, open the **Care Team** to add an **End date** next to name.

Recert Due

My Patients					
 <p>TEST, Patient "Bobby", "He / Him / His" Code SP500 Physician TEST1, Dr</p>	Male	DOB	04-19-1985	207-356-8826	
<p>(w) 987-6543</p>					
<p>Recert 01-29-2024</p>					

- Patients will appear on the **Recert Due** tab when the Recertification is due within five days. The due date of the Recertification will also be noted.

OASIS Due

My Patients					
 <p>TEST, Patient "Bobby", "He / Him / His" Code SP500 Physician TEST1, Dr</p>	Male	DOB	04-19-1985	207-356-8826	
<p>(w) 987-6543</p>					
<p>Recert 01-29-2024</p>					

From the Office of Clinical Informatics

My Patients Screen

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- Patients will appear on the OASIS Due tab if the insurer requires OASIS. The due date of the OASIS Assessment and the type of visit will be noted.

Reservations

An Assessment which was previously submitted and has to be edited needs to be reserved first. This is done on the Assessment screen in the lower right.

- When the Assessment is reserved, a **Comments** box will appear allowing you to enter the reason you are reserving the Assessment. Recommendation is to enter date of the assessment in the notes box when reserving assessment.

Reserve Assessment

RESERVED FOR
PFOX1

NOTES
Edits to 1/17 assessments

My Patients

TABLET CATEPILLAR, Butterfly
"Bob", "He / Him / His"
Code TM120
Physician FOX, Pamela

Male DOB 02-15-1979 207-678-9123
(w) (207) 400-8781

- Tapping the icon to the right with the padlock will reveal the date the assessment was reserved and who reserved it along with the note entered when assessment was reserved.

My Patients

TABLET CATEPILLAR, Butterfly
"Bob", "He / Him / His"
Code TM120
Physician FOX, Pamela

RESERVATION 01-25-2024
RESERVED BY Pamela Fox
NOTES Edits to 1/17 assessment

Therapy Services

My Patients

TEST, ROGER
Code SP47498
Physician TEST1, Dr

Male DOB 05-25-1939 207-570-7271
(w) 987-6543

TEST, Jennifer
Physical Therapy (PT)

Service Code H220
Start Date 01-26-2024
Due Date 02-25-2024

When the patient has a 30-re-assessment due, this can be viewed under Therapy Services if the following conditions are met:

- The patient has had at least one billable visit by a Therapy clinician.
 - Patient's Insurer must require OASIS.
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From the Office of Clinical Informatics

Netsmart – My Patients screen

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**For questions regarding process and/or policies, please contact your unit's Clinical Educator or Clinical Informaticist. For any other questions please contact the Customer Support Center at:
207-973-7728 or 1-888-827-7728.**
