Carequality is a national health information exchange, exchanging patient data and the ability to import the Continuity of Care Document (CCD), which includes the allergies, medications, and documents from referral sources.
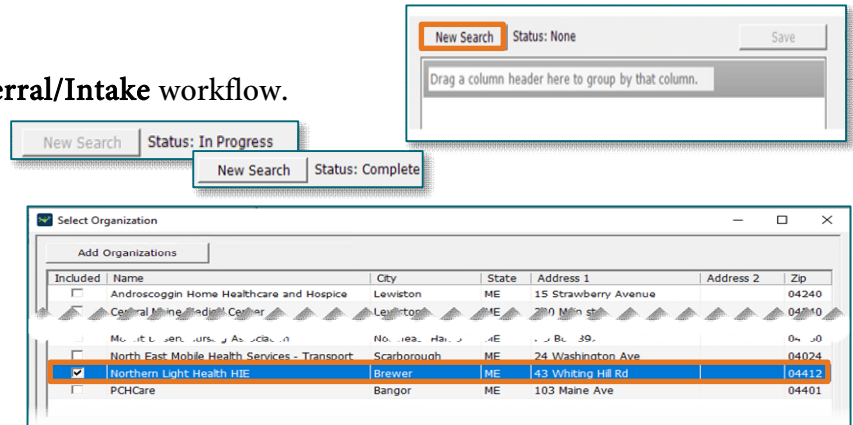
Download the CCD

STEP 1: Select **Carequality** tab within **##Referral/Intake** workflow.

STEP 2: Tap **New Search.**

STEP 3: Using the **Included** column, select associated box for referral source.

STEP 4: Tap **OK.**

STEP 5: **Status** will show **Complete** when the import is done.

Import the CCD

STEP 1: Single click to select the CCD.

STEP 2: Review the **Patient Information.** If useful information is present, select **Save** then select **OK.**

- This will save the document to the chart.

STEP 3: Select the **Documents** menu, then select **Inbound Patient Information.**

STEP 4: Select the **CCD Import** tab.

STEP 5: Patient information listed in the CCD column is not currently in the chart.

- Tap the box in the CCD column to add the information to the download.
- Tap the square in the Continue column at the top of any section to choose all items in the section.

STEP 6: Select **Confirm** to download the allergies and medications to the chart.