

From the Office of Health Informatics PowerTrials – Research Organizer MPage Edit Enrollment on a Protocol

April 29, 2025

The Research Organizer worklist brings protocol and patient-related clinical trial activities into a centralized location, allowing the ability to execute clinical trial activities from a single worklist.

Research Organizer Worklist MPage Overview

The Research Organizer Worklist provides the following capabilities:

- View a summary of roles, milestones, and other amendments added to a protocol.
- Ability to enroll patients on a selected protocol.
- A list of all patients who are or have been enrolled on a selected protocol.
- Columns display different information about the protocol in one view.

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Initiating Service: Pediatric Oncology Protocol Status: Any Protocol Status: Any Protocol Search							
Protocol Mnemonic	Date Activated	Status	Protocol Alias	Principal Investigator	Primary Sponsor	Protocol Contacts	
Testing - New Protocol #407	04/22/2025	Open to Accrual		SINCLAIR DO, SARAH J		SINCLAIR DO, SARAH J	

Taking a Patient Off Study

<u>STEP 1</u>: In PowerChart, click **Research Organizer mPage** in the toolbar.

👫 Research Organizer mPage

<u>STEP 2</u>: Select the applicable **Initiating Service** from the list and locate the protocol to take the patient off study.

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- **<u>STEP 3</u>**: Use the **Protocol Status** field to filter protocols by status.
- **STEP 4:** Click in the cell with the name of the protocol. The display pane opens which includes several tabs with more protocol details.
- **<u>STEP 5</u>**: Click the **All Patients** tab.
 - Select a status to view from the dropdown list.
 - Patients display based on the status chosen.

Roles and Milestones II Other Amendments II All Patients II Pre-Screened Patients									
View by the following status									
All	All 👻								
+ Consent/Add Enrollment		✓ Edit Patient		The Patient					
	Patient Name	MRN	Enrollment ID	Consented	On Study	On Treatment	Off Treatment	Off Study	Amendment
۲	TESTING, BRUINS 2512636-EMMC 3388			04/28/2025	04/29/2025			Amendment#1	
Document Manag	er								

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- **<u>STEP 6</u>**: Select the radial circle next to the patient and click **Edit Patient**.
- **<u>STEP 7</u>**: Select the **Off-Study** tab.

<u>NOTE</u>: If the Study Type of Therapeutic was selected when creating the protocol, there will be four tabs available: Enrolling, On Treatment, Off Treatment, and Off Study.

- Enter the date the patient the patient was taken off study in the Off-Study Date box.
- Enter the Removal Person, Removal Institute, and Removal Reason information.
- Enter a free-text explanation for why the patient was removed from the study in **Removal Comment** box.

NOTE: A free text comment must be entered if Other is selected from the Removal Reason list.

<u>STEP 8</u>: Select **Save**. The patient's details are updated.

SmartZone Alert

- A SmartZone alert will appear in the patient's chart when staff enter the chart. For the alert to fire and appear, the following events need to occur:
 - Once the protocol has been built and the patent is enrolled into the study.
 - After the patient has been enrolled into a study, the SmartZone alert will trigger upon opening the chart.
- <u>NOTE</u>: When a patient is off treatment the Smart Zone alert will still appear until they are taken off study.

For questions regarding process and/or policies, please contact your unit's Clinical Educator or Health Informaticist. For any other questions please contact the Customer Support Center at: 207-973-7728 or 1-888-827-7728.



Current Enrollment	×
Enrolling II Off Treatment III Off Study	4
Off Study Date I I I CMM/DD/YYYY Removal Person	
Removal Institute	Q
Select Removal Reason	-
Select Removal Comment	-
Current Enrollment Information	Cancel