

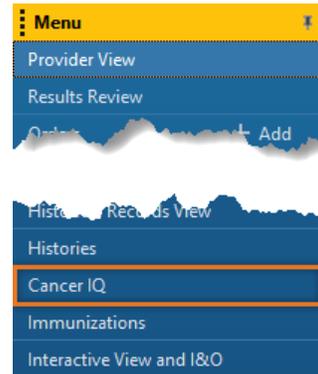
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CancerIQ Cerner Integration Application

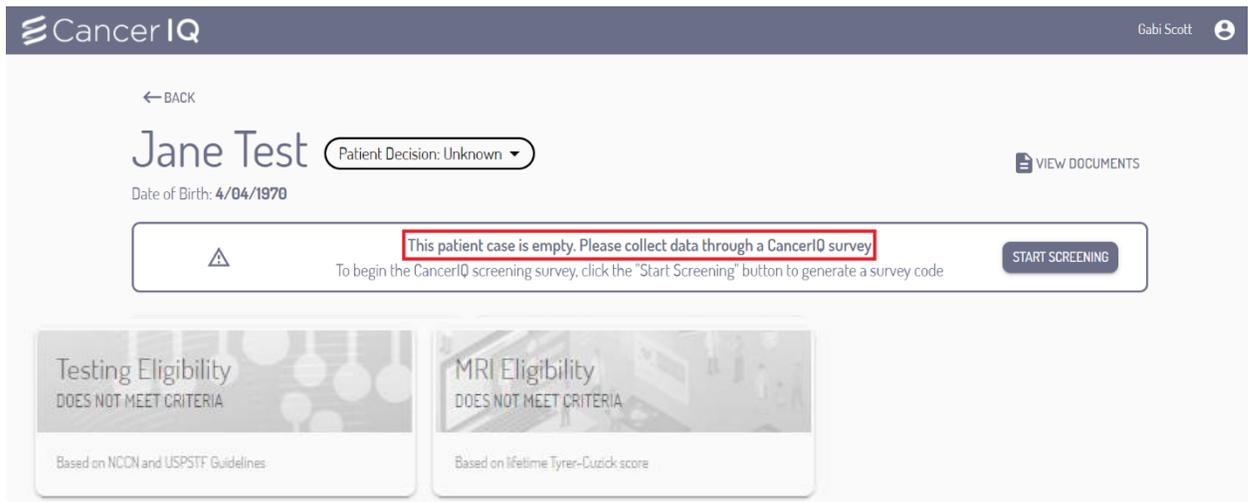
Launch the CancerIQ Cerner Integration Application

1. Login to **PowerChart**.
2. Search for the patient.
3. From the patient's chart, select **CancerIQ** from the **Menu** on the left-hand side of the screen.

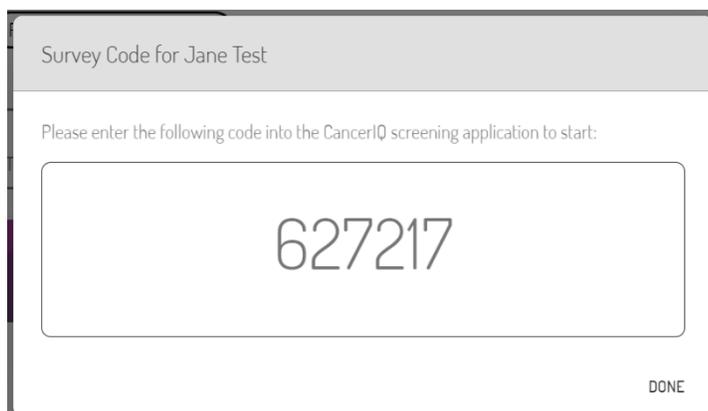


Generate a Cerner Application Survey Code (Tablet Screening)

1. Launch the Cerner application by using the instructions above.
2. If the patient has not completed the screening survey, the Cerner application will read: **This patient case is empty. Please collect data through a CancerIQ survey.**



3. Select **Start Screening**.
4. The Cerner application will generate a survey screening code.



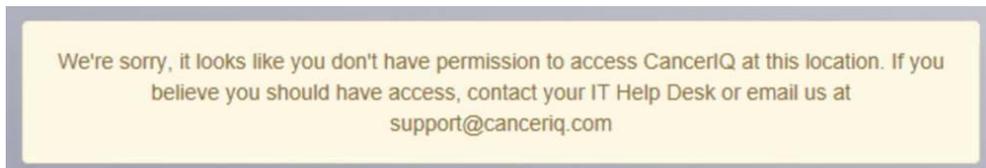
- Click **Start Screening** to launch the CancerIQ screening survey on your CancerIQ tablet.

The first question in the survey will ask for the Cerner application code. Enter the code into the tablet, and hand the tablet back to the patient so they can complete their screening survey.



Error Troubleshooting – Patient Launched in Different Location:

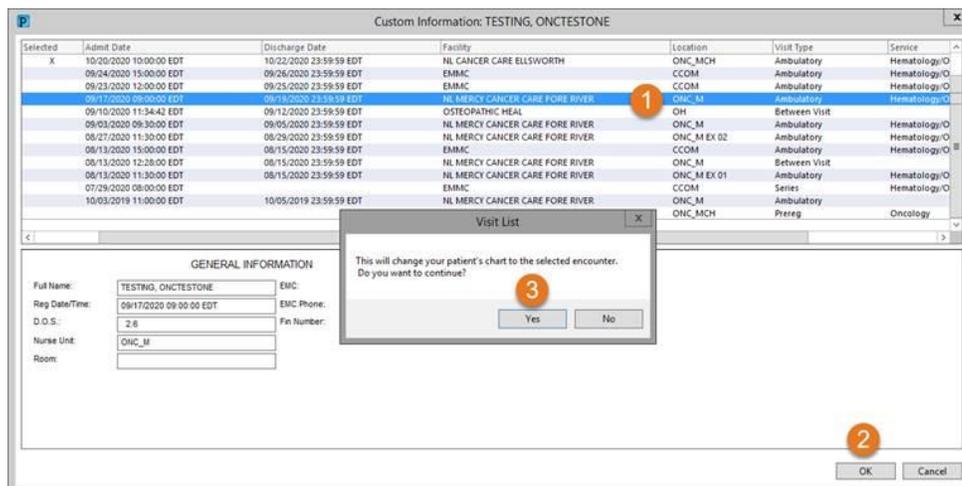
CancerIQ access is limited to the Breast Center, Mammography, and High-Risk clinic. If CancerIQ is launched within a patient encounter for a different location, you will see the following error message:



To correct this error, change the encounter in Cerner:

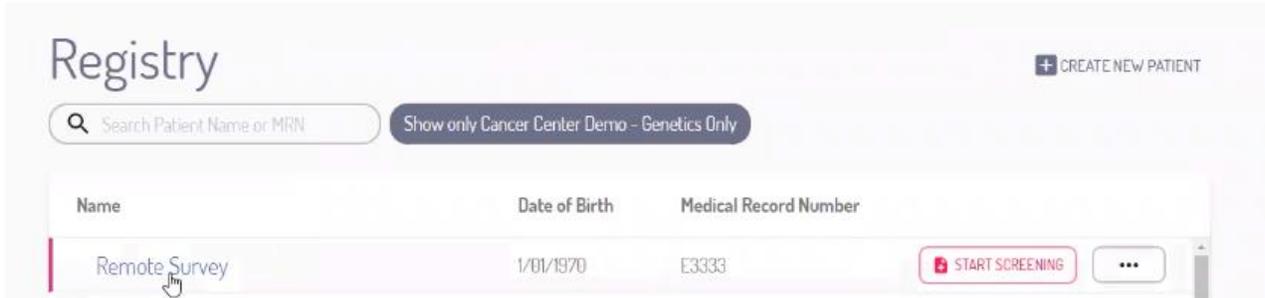


- On the Banner Bar in the patient’s chart, click the location in the **Loc:** field.
- The Encounter selection window will display. Select the correct encounter and click **OK**.
- A window asking to confirm switching to the selected encounter will appear. Click **OK**.
- You are now on the correct encounter.



Email Survey to Patient at Home (Pre-Appointment Screening)

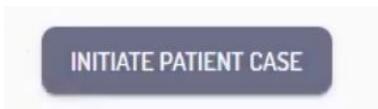
1. Launch the Cerner application by using the instructions on page 3.



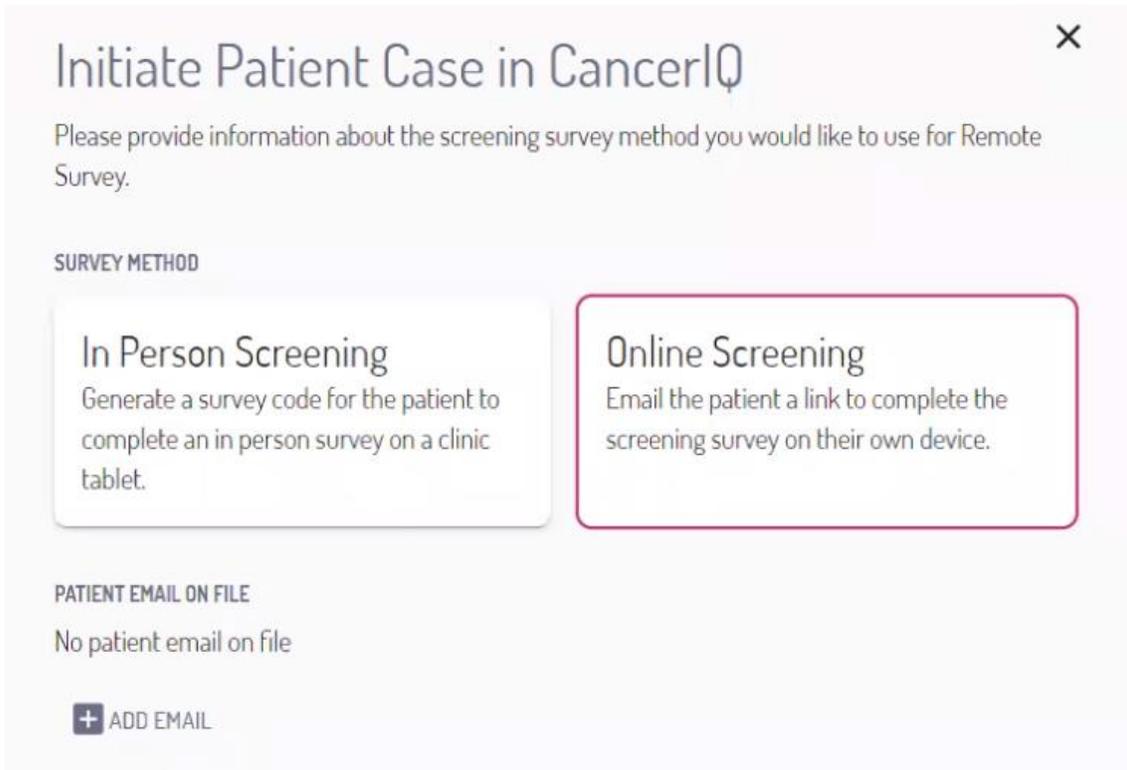
2. If the patient has not completed the screening survey, the Cerner application will read: **This patient case is empty. Please click the button below to initiate the CancerIQ patient case.**



3. Click **Initiate Patient Case**



4. To send the screening survey to a patient prior to their appointment, select **Online Screening**



Initiate Patient Case in CancerIQ ✕

Please provide information about the screening survey method you would like to use for Remote Survey.

SURVEY METHOD

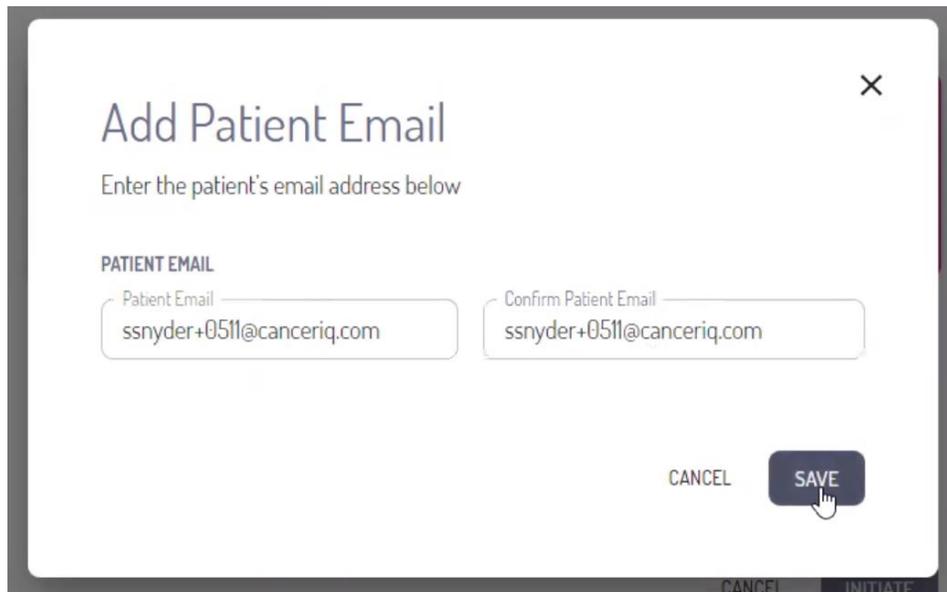
In Person Screening
Generate a survey code for the patient to complete an in person survey on a clinic tablet.

Online Screening
Email the patient a link to complete the screening survey on their own device.

PATIENT EMAIL ON FILE
No patient email on file

+ ADD EMAIL

5. Next, click **Add Email** and enter the patient's email address



Add Patient Email ✕

Enter the patient's email address below

PATIENT EMAIL

Patient Email

Confirm Patient Email

CANCEL **SAVE**

CANCEL **INITIATE**

6. Once finished, click **Initiate** to send the screening survey to the patient.



Initiate Patient Case in CancerIQ ×

Please provide information about the screening survey method you would like to use for Remote Survey.

SURVEY METHOD

In Person Screening
Generate a survey code for the patient to complete an in person survey on a clinic tablet.

Online Screening
Email the patient a link to complete the screening survey on their own device.

PATIENT EMAIL ON FILE
ssnyder+0511@canceriq.com

+ CHANGE EMAIL

CANCEL **INITIATE**

7. You will see the message below if survey initiation is successful

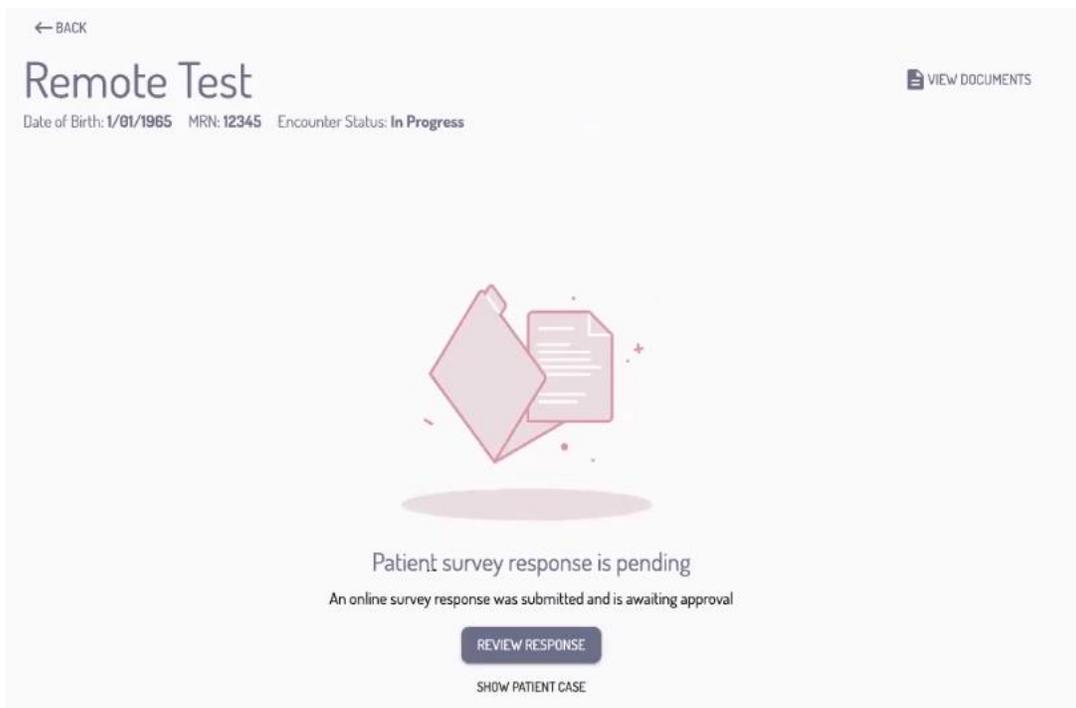


- The patient case will remain empty until the patient completes their screening survey.

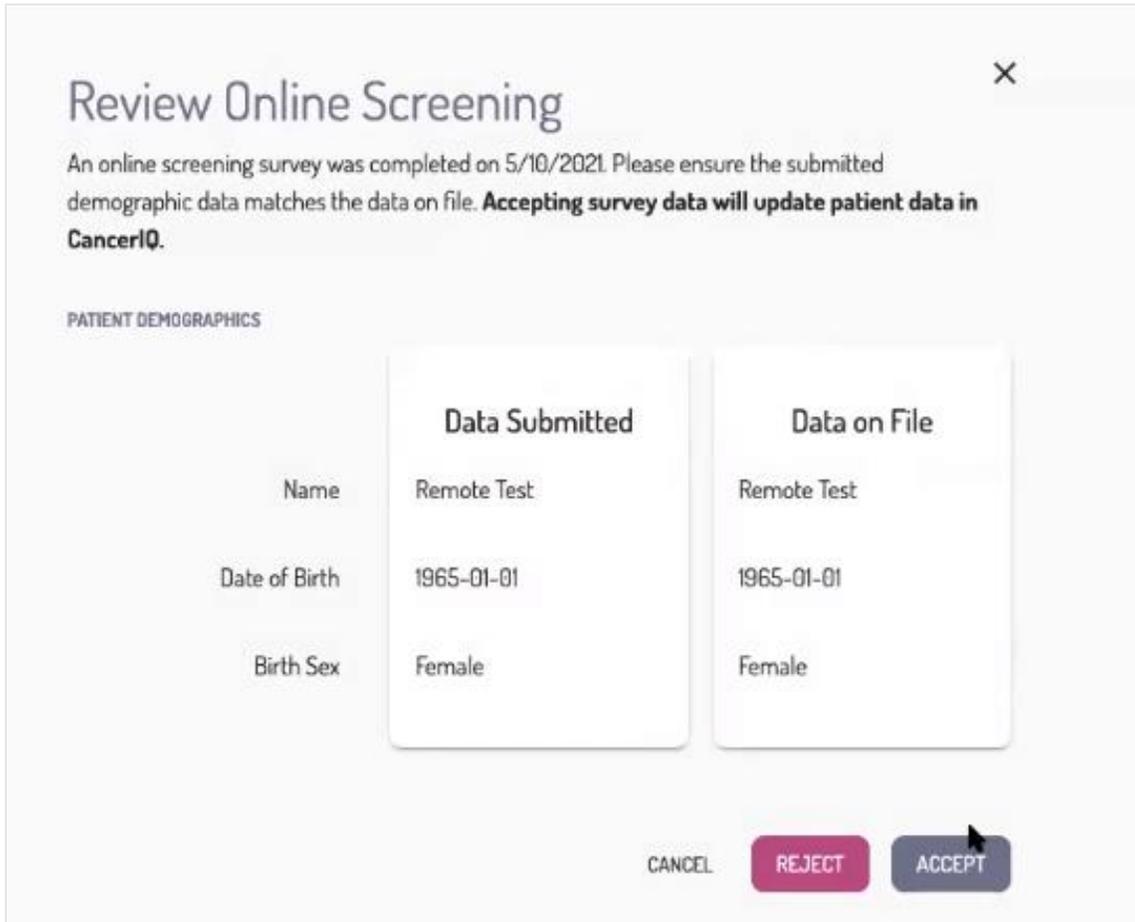
If the patient does not complete the survey prior to their appointment, you can click the **Restart Screening** button to generate a tablet survey code instead.



- Once the patient completes their screening survey, you will need to accept or reject their response. Click **Review Response**.



- 10. If the data submitted matches the data on file, click **Accept**.



Review Online Screening ✕

An online screening survey was completed on 5/10/2021. Please ensure the submitted demographic data matches the data on file. **Accepting survey data will update patient data in CancerIQ.**

PATIENT DEMOGRAPHICS

	Data Submitted	Data on File
Name	Remote Test	Remote Test
Date of Birth	1965-01-01	1965-01-01
Birth Sex	Female	Female

CANCEL REJECT ACCEPT

- If the data does not match, click **Reject** and confirm your decision in the pop-up box.



CancerIQ

✕

Confirm Reject Patient Identity

I have verified that the submitted survey does NOT match the patient and the survey responses should be discarded. I will either resend an additional remote survey or have the patient complete the survey in person.

REJECT
CANCEL

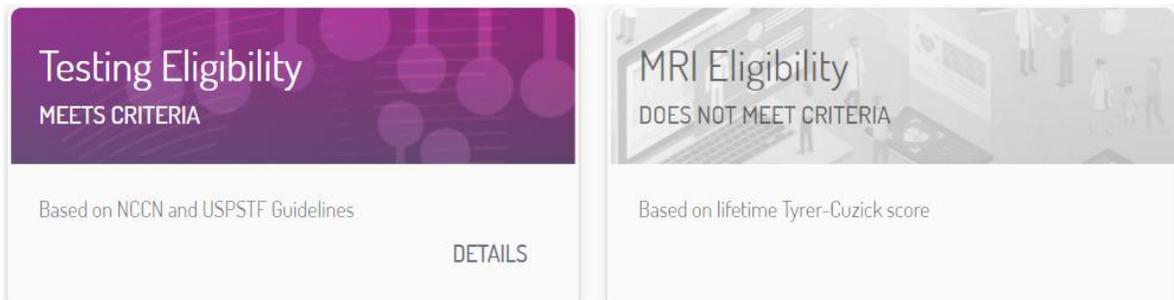
View Patient Screening Results

1. Once a patient completes the CancerIQ screening survey, their risk scores will appear at the top of their patient profile in the CancerIQ Cerner app.

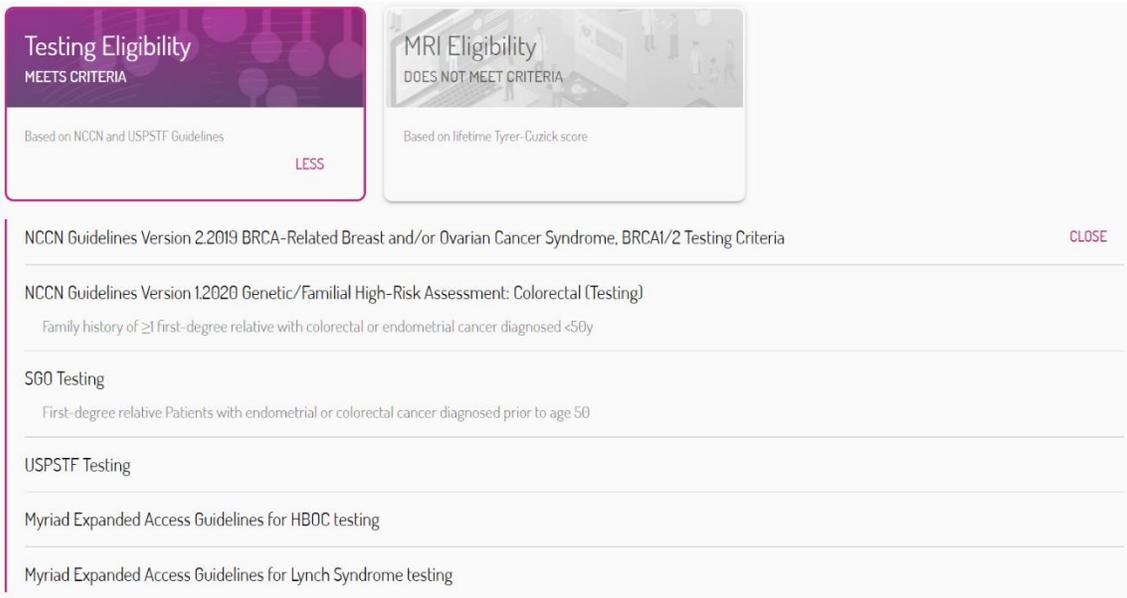
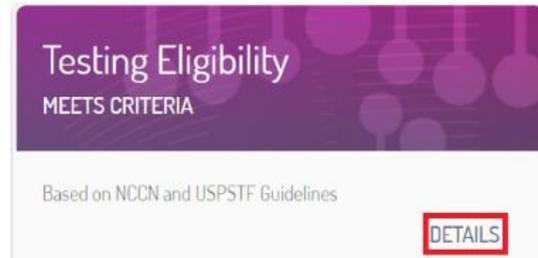
If the **Testing Eligibility** or the **MRI Eligibility** box appears in purple, the patient meets criteria for the associated service.

In the example picture below, the patient meets criteria for genetic testing, indicated by the purple **Testing Eligibility** box. The patient does not meet criteria for an annual breast MRI, indicated by the gray **MRI Eligibility** box.

In addition to the display colors, the boxes directly state if the patient meets criteria.



2. To learn more about why the patient above qualified for genetic testing, select the **Details** button.



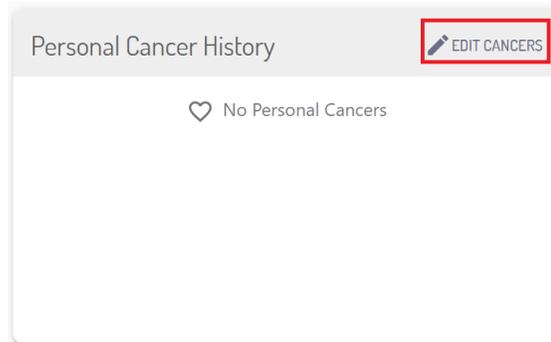
3. Continue scrolling to view the entire **Screening Results** section.

Screening Results ▾

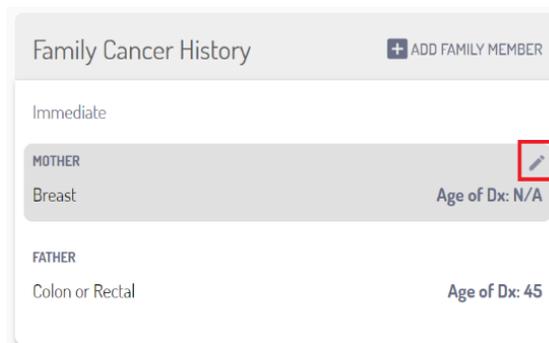
Personal Cancer History	Family Cancer History										
<p> EDIT CANCERS</p> <p>♡ No Personal Cancers</p>	<p> ADD FAMILY MEMBER</p> <table><tbody><tr><td>Immediate</td><td></td></tr><tr><td>MOTHER</td><td></td></tr><tr><td>Breast</td><td>Age of Dx: N/A</td></tr><tr><td>FATHER</td><td></td></tr><tr><td>Colon or Rectal</td><td>Age of Dx: 45</td></tr></tbody></table>	Immediate		MOTHER		Breast	Age of Dx: N/A	FATHER		Colon or Rectal	Age of Dx: 45
Immediate											
MOTHER											
Breast	Age of Dx: N/A										
FATHER											
Colon or Rectal	Age of Dx: 45										

Verify and Edit Patient Information in the Cerner Application

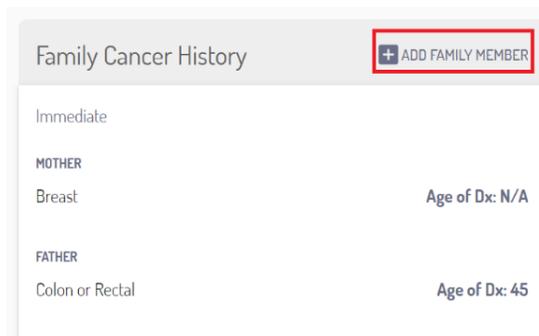
1. After the patient completes their screening survey, verbally confirm that the information submitted is accurate.
2. If incorrect information was submitted, edit the information by scrolling to the desired section.
3. To edit the **Personal Cancer History** section, select **Edit Cancers**.



4. To edit the **Family Cancer History** section, place your cursor over the family member that needs updated information. A **pencil icon** will appear in the upper right-hand corner. Select the pencil and edit the desired information.

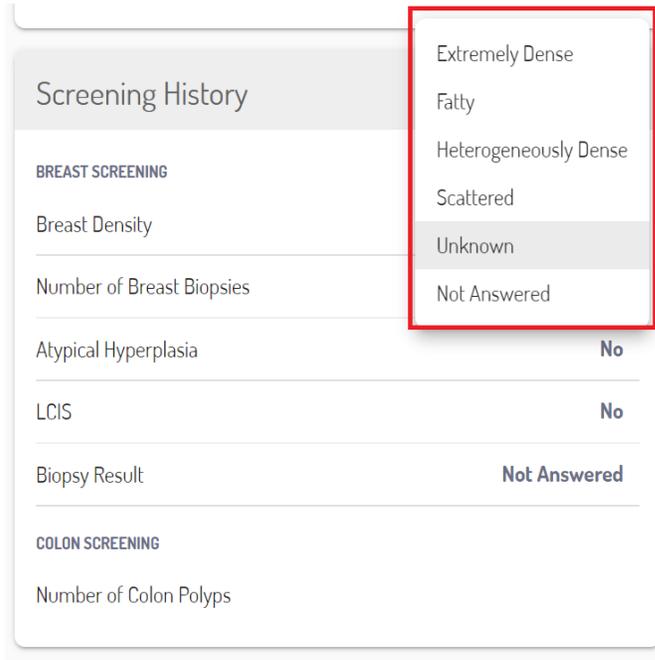


5. To add a family member to the **Family Cancer History** section, select **Add Family Member** and enter the appropriate information.



- To edit sections in other fields, place your cursor over the desired field to change that field.

For example, the patient below has a breast density marked as Unknown. To change this field, click **Unknown**, and select the correct breast density from the options that appear.



The screenshot shows a 'Screening History' form with a dropdown menu open for the 'Breast Density' field. The dropdown menu lists the following options: Extremely Dense, Fatty, Heterogeneously Dense, Scattered, Unknown, and Not Answered. The 'Unknown' option is currently selected and highlighted in grey. The form also includes sections for 'BREAST SCREENING' and 'COLON SCREENING' with various fields and values.

Screening History	
BREAST SCREENING	
Breast Density	Unknown
Number of Breast Biopsies	
Atypical Hyperplasia	No
LCIS	No
Biopsy Result	Not Answered
COLON SCREENING	
Number of Colon Polyps	

Generate and Send the Patient Intake Form

1. Select **View Documents** in the upper right-hand corner of the screen.

2. Select the 3 dots, **Generate Intake Form**.

3. The intake form will open.

To send the form into the patient's chart, select the **cloud icon**.

Genetic Testing
Yes

MRI Eligibility
No

Basic Information:

Name: Gabi Test1	Date of Birth: 04/04/1980 Age: 40	Survey Date: 08/05/2020
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Arranged By: Date	Newest At Top
Provider Letter	03/11/2021 17:02:44 EST
High Risk MRI Referral Letter	JOHNSON, SARAH I
Provider Letter	03/11/2021 17:02:44 EST
High Risk MRI Referral Letter	JOHNSON, SARAH I
Genetics Office Note	03/11/2021 16:53:37 EST
Hereditary Cancer Risk Consult	JOHNSON, SARAH I
Breast Surgery Office Note	03/11/2021 16:52:48 EST
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High Risk - Genetic Provider Letter	JOHNSON, SARAH I
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Free Text Note	SIMMONS, ERIN M
TR_Activities Assessment Form	03/08/2021 15:54:00 EST
Activities Assessment Form	SIMMONS, ERIN M
Pediatric Specialty Office Note	03/08/2021 12:54:48 EST
Specialty Office Visit Note	SIMMONS - TEST 07, ERIN M
Pediatric Specialty Office Note	03/08/2021 12:49:30 EST
Specialty Office Visit Note	SIMMONS - TEST 07, ERIN M

Document Type: Patient Submitted Questionnaires
 Service Date: March 11, 2021 15:14 EST
 Result status: Auth (Verified)
 Template Title: High Risk Hereditary Cancer Screening Form
 Performed by: MORE, NICOLE L on March 11, 2021 15:14 EST
 Verified by: MORE, NICOLE L on March 11, 2021 15:14 EST
 Encounter info: 29855640, NL MERCY BREAST CARE FORE RIVER, Ambulatory, 03/11/2021 - 03/13/2021

*** Final Report ***

Genetic Testing
No

MRI Eligibility
No

TC Lifetime Risk 7/8: N/A / N/A
 TC Pop. Avg. Lifetime Risk 7/8: N/A / N/A
 TC 5 Year Risk 7/8: N/A / N/A

Basic Information:

Name: THOMAS TESTING	Date of Birth: 08/08/1980 Age: 40	Survey Date: N/A
Gender: Male	MRN: N/A	Address: N/A
Race: Black or African American	Ethnicity: Not Hispanic or Latino	Preferred Phone Number: N/A
Ashkenazi: No	Adopted: No	Referring Physician: N/A
Height: 6 ft 3 in	Weight: 200	Smoking: N/A
Prior Mammogram: N/A	Prior CBE: N/A	Currently/Possible Pregnant: N/A

Mark Patient Interest in Genetic Testing

If a patient qualifies for genetic testing, you can mark their interest in testing from the CancerIQ Cerner app. There are three genetic testing interest options: **Interested**, **Needs More Time**, and **Not Interested**.

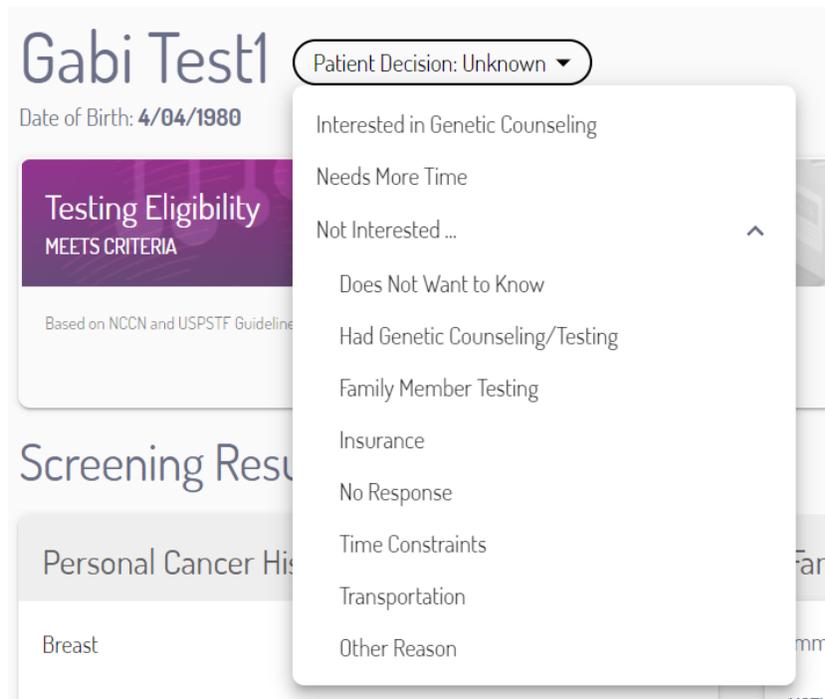
If a patient is interested in genetic testing and learning about their cancer risk, select **Interested** in the CancerIQ Cerner app. If a patient is unsure whether they want to undergo genetic testing, select **Needs More Time**. If a patient does not want to undergo genetic testing, select **Not Interested**.

If the patient is **Not Interested** in genetic testing, an additional drop-down menu will appear to select the reason why the patient declined genetic testing. To select a patient's interest level:

1. At the top of the screen, click **Patient Decision** to display the drop-down menu.



2. Select the patient's decision regarding genetic testing from the drop-down menu that appears.



View CancerIQ Letters and Reports in the Cerner Application

All CancerIQ letter and report templates must be generated in the CancerIQ Specialist. Once generated, these versions are viewable from the CancerIQ Cerner Integration App.

To view reports in the Cerner App:

1. Generate and edit the desired template from the CancerIQ Specialist.
2. Once the template is edited (if applicable), select **Save to CancerIQ** in the Specialist.



**YOUR
LOGO
HERE**

January 13, 2021

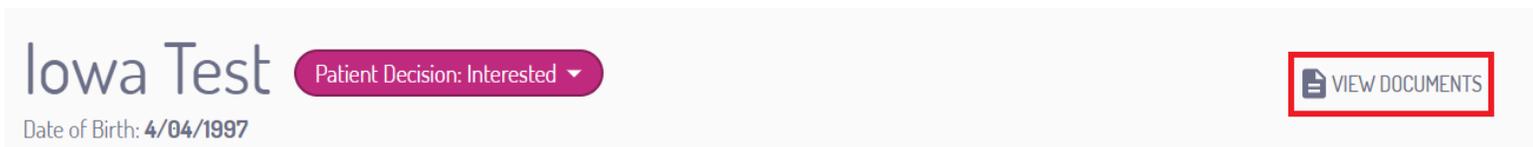
Re: Iowa Test

Date of Birth: 04/04/1997

Dear Medical Director:

I am writing this letter on behalf of my patient, Iowa Test, to request coverage for genetic testing. This letter is to urge you to provide coverage for medically indicated genetic testing for the above named patient. The personal and/or family history on the test requisition form raises significant concern for genetic testing of possible mutations. I have determined that this test is medically necessary for the above patient due to the following risk factors which are suggestive of this condition:

3. Open the CancerIQ Cerner Integration App, find the desired patient, open the patient case, and select **View Documents** in the upper right-hand corner of the screen.



4. All documents that were generated and saved in the CancerIQ Specialist will appear on this list.

Note: You cannot edit documents in the Cerner Integration App, but you can view and send all documents here.

From the Documentation Tab in the patient's chart, locate the documents interfaced from CancerIQ.

<table border="1"> <tr><td>Arranged By: Date</td><td>Neuest At Top</td></tr> <tr><td>Provider Letter</td><td>03/11/2021 17:02:44 EST</td></tr> <tr><td>High Risk MRI Referral Letter</td><td>JOHNSON, SARAH I</td></tr> <tr><td>Provider Letter</td><td>03/11/2021 17:02:44 EST</td></tr> <tr><td>High Risk MRI Referral Letter</td><td>JOHNSON, SARAH I</td></tr> <tr><td>Genetics Office Note</td><td>03/11/2021 16:53:37 EST</td></tr> <tr><td>Hereditary Cancer Risk Consult</td><td>JOHNSON, SARAH I</td></tr> <tr><td>Breast Surgery Office Note</td><td>03/11/2021 16:52:48 EST</td></tr> <tr><td>Patient Risk Assessment Letter</td><td>JOHNSON, SARAH I</td></tr> <tr><td>Provider Letter</td><td>03/11/2021 15:14:48 EST</td></tr> <tr><td>High Risk - Genetic Provider Letter</td><td>JOHNSON, SARAH I</td></tr> <tr><td>Provider Letter</td><td>03/11/2021 15:14:48 EST</td></tr> <tr><td>High Risk - Genetic Provider Letter</td><td>MORE, NICOLE L</td></tr> <tr><td>Patient Submitted Questionnaires</td><td>03/11/2021 15:14:13 EST</td></tr> <tr><td>High Risk Hereditary Cancer Screening F...</td><td>MORE, NICOLE L</td></tr> <tr><td>A_Patient Education</td><td>03/11/2021 08:01:22 EST</td></tr> <tr><td>A_Patient Education</td><td>LEE RN, JENNIFER R</td></tr> <tr><td>Ambulatory Patient Summary</td><td>03/09/2021 10:21:38 EST</td></tr> <tr><td>Ambulatory Visit Instructions</td><td>PINETTE, AARON</td></tr> <tr><td>Nurse/MA Only Office Note</td><td>03/08/2021 16:03:55 EST</td></tr> <tr><td>Free Text Note</td><td>SIMMONS - TEST 06, ERIN M</td></tr> <tr><td>Nurse/MA Only Office Note</td><td>03/08/2021 15:54:52 EST</td></tr> <tr><td>Free Text Note</td><td>SIMMONS, ERIN M</td></tr> <tr><td>TR_Activities Assessment Form</td><td>03/08/2021 15:54:00 EST</td></tr> <tr><td>Activities Assessment Form</td><td>SIMMONS, ERIN M</td></tr> <tr><td>Pediatric Specialty Office Note</td><td>03/08/2021 12:54:48 EST</td></tr> <tr><td>Specialty Office Visit Note</td><td>SIMMONS - TEST 07, ERIN M</td></tr> <tr><td>Pediatric Specialty Office Note</td><td>03/08/2021 12:49:30 EST</td></tr> <tr><td>Specialty Office Visit Note</td><td>SIMMONS - TEST 07, ERIN M</td></tr> </table>	Arranged By: Date	Neuest At Top	Provider Letter	03/11/2021 17:02:44 EST	High Risk MRI Referral Letter	JOHNSON, SARAH I	Provider Letter	03/11/2021 17:02:44 EST	High Risk MRI Referral Letter	JOHNSON, SARAH I	Genetics Office Note	03/11/2021 16:53:37 EST	Hereditary Cancer Risk Consult	JOHNSON, SARAH I	Breast Surgery Office Note	03/11/2021 16:52:48 EST	Patient Risk Assessment Letter	JOHNSON, SARAH I	Provider Letter	03/11/2021 15:14:48 EST	High Risk - Genetic Provider Letter	JOHNSON, SARAH I	Provider Letter	03/11/2021 15:14:48 EST	High Risk - Genetic Provider Letter	MORE, NICOLE L	Patient Submitted Questionnaires	03/11/2021 15:14:13 EST	High Risk Hereditary Cancer Screening F...	MORE, NICOLE L	A_Patient Education	03/11/2021 08:01:22 EST	A_Patient Education	LEE RN, JENNIFER R	Ambulatory Patient Summary	03/09/2021 10:21:38 EST	Ambulatory Visit Instructions	PINETTE, AARON	Nurse/MA Only Office Note	03/08/2021 16:03:55 EST	Free Text Note	SIMMONS - TEST 06, ERIN M	Nurse/MA Only Office Note	03/08/2021 15:54:52 EST	Free Text Note	SIMMONS, ERIN M	TR_Activities Assessment Form	03/08/2021 15:54:00 EST	Activities Assessment Form	SIMMONS, ERIN M	Pediatric Specialty Office Note	03/08/2021 12:54:48 EST	Specialty Office Visit Note	SIMMONS - TEST 07, ERIN M	Pediatric Specialty Office Note	03/08/2021 12:49:30 EST	Specialty Office Visit Note	SIMMONS - TEST 07, ERIN M	<p>Document Type: Genetics Office Note Service Date: March 11, 2021 16:53 EST Result status: Auth (Verified) Template Title: Hereditary Cancer Risk Consult Performed by: JOHNSON, SARAH I on March 11, 2021 16:53 EST Verified by: JOHNSON, SARAH I on March 11, 2021 16:53 EST Encounter info: 298555640, NL MERCY BREAST CARE FORE RIVER, Ambulatory, 03/11/2021 - 03/13/2021</p> <p style="text-align: right;">* Final Report *</p> <p style="text-align: center;">Northern Light Sandbox</p> <p>Progress Notes</p> <p>Initial Consultation - 03/11/2021</p> <p>HISTORY OF PRESENT ILLNESS:</p> <p>Thomas Testing is a 40 year old male referred by John Smith for hereditary cancer risk assessment due to his family history of liver, prostate (metastatic), and breast cancer.</p> <p>PAST MEDICAL HISTORY:</p> <p>The patient reports no history of screening.</p>	<p>PATIENT NAME: Thomas Testing DOB: 08/08/1980 MRN: REFERRED BY: John Smith VISIT DATE: [DATE] PROVIDER: Shannon Snyder</p>
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