

# Clairvia Web Update: New Schedule Coverage Report

WHEN: Effective Immediately

#### **WHERE:** The change will affect the following venue(s):

• Acute/Inpatient (to include ED & Peri-Op)

#### At the following NLH Member Organization(s):

• All NLH Member Organizations, including NLH Mayo Hospital

#### **WHO:** The change will affect the following staff at the above noted locations:

- House Supervisors
- Nurse Managers/Assistant Managers
- Nursing Leadership

# WHAT: Schedule Coverage Report

- The addition of the **Schedule Coverage Report** will allow Nursing Leadership and Nurse Managers to view staffing on one single report for the entire facility.
- WHY: Nursing Leadership has requested to see daily house-wide staffing to determine unit needs. The report will show if staffing is on target or if a unit is short-staffed and needs more help.

# **HOW: Schedule Coverage Report**

#### **Running the Report**

- Sign into Clairvia Web
  - O Select Reports →
    Report.



Schedule  $\rightarrow$  Schedule Coverage

- Selection Criteria
  - Select the appropriate
    Service Line(s),

Reports	Tools	Search	Configure	Hel	p				
Schedu	ıle	•	Daily Staffing E	Board					
Custom			Daily Staffing Board for Demand and Outcomes-driven Acuity						
			Schedule						
			Schedule Cove	erage					

Facilities, and Profile(s)/Unit(s).

- Select the Shift Category and Shift Category Partition(s) for reporting.
- Select the **Global Skills** to include in the report.
- Select the **Start Date** and **End Date**.
- Select the **Coverage Option**.
  - Report on Over Coverage Only
  - Report on Under Coverage Only
  - Report on both Over and Under Coverage
- Select the method for calculating the report target with the **Compare Staff Count to** dropdown.
  - Options: Core Coverage (ADC Target) or Workload Planner (Staffing Grid Target)
- Enter a variance value in the **Report if variance is greater than** field.
  - This can be a number with up to two decimal places.

### • Select Run Report.

- Click Save As on the download popup.
- Select **This PC** and navigate to the destination folder.

# **NOTE:** It is recommended to select a folder on the network drive.

- Rename the file, removing brackets [] and special characters.
- o Select Save.
- Navigate to the destination folder to open the file.

#### **NOTE:** It is recommended to save csv files as Excel upon opening.

- Default File Name Format:
  - SCHED\_COV\_[Start Date] [End Date]\_[Report Target]\_[Variance Value].csv

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#### • Sample Report Output:

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#### **\*\*PLEASE NOTE: This mailbox is not monitored.\*\***

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